

**LACMTA Financial Forecasting Model
Environmental Enhancement & Mitigation
30-10 8/19/11**

(\$ in millions)	Total '10-'40	2019		2020		2021		2022		2023		2024		2025		2026		2027		2028		2029	
PROJECT COSTS																							
Baseline Projects	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	
Subtotal Construction Costs	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	
TOTAL COSTS INFLATED	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	
PROJECT REVENUES																							
State	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	
EEM Funds	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	
TOTAL REVENUES	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	
TOTAL SURPLUS<SHORTFALL>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

NOTES:

1. Environmental Enhancement & Mitigation costs are not inflated.
2. It is assumed that Prop 111 gas tax funding will be re-authorized.
3. Projects are awarded on a discretionary basis.

**LACMTA Financial Forecasting Model
Environmental Enhancement & Mitigation**

30-10 8/19/11

	Total '10-'40	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
		2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	
PROJECT COSTS													
Baseline Projects	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Subtotal Construction Costs	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
TOTAL COSTS INFLATED	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
PROJECT REVENUES													
State													
EEM Funds	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
TOTAL REVENUES	31.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
TOTAL SURPLUS<SHORTFALL>	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Environmental Enhancement & Mitigation costs are not inflated.
2. It is assumed that Prop 111 gas tax funding will be re-authorized.
3. Projects are awarded on a discretionary basis.

LACMTA Financial Forecasting Mode
Freeway Service Patrol
30-10 & 19/11

	Total '10-'40	2019 2020	2020 2021	2021 2022	2022 2023	2023 2024	2024 2025	2025 2026	2026 2027	2027 2028	2028 2029
(\$ in millions)											
PROJECT COSTS											
Baseline Projects	916.6	26.7	27.2	27.6	28.1	28.5	29.0	29.5	30.0	30.5	31.0
Subtotal Construction Costs	916.6	26.7	27.2	27.6	28.1	28.5	29.0	29.5	30.0	30.5	31.0
TOTAL COSTS	916.6	26.7	27.2	27.6	28.1	28.5	29.0	29.5	30.0	30.5	31.0
Total Costs Percent Change		1.68%	1.68%	1.70%	1.63%	1.59%	1.63%	1.66%	1.62%	1.74%	1.70%
PROJECT REVENUES											
Local											
Proposition C 25%	632.7	18.2	18.6	19.0	19.3	19.7	20.1	20.4	20.8	21.2	21.7
Subtotal Prop. C	632.7	18.2	18.6	19.0	19.3	19.7	20.1	20.4	20.8	21.2	21.7
Other Local											
SAFE	46.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
HOV Violation Fines (no rev sheet)	15.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
Total Local	694.7	20.2	20.6	21.0	21.3	21.7	22.1	22.4	22.8	23.2	23.7
State											
Fwy Serv Patrol-State Hwy Acct (no rev sheet)	221.9	6.5	6.6	6.7	6.8	6.9	6.9	7.0	7.1	7.2	7.3
Other State (no revenue sheet)	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	221.9	6.5	6.6	6.7	6.8	6.9	6.9	7.0	7.1	7.2	7.3
Federal											
Other Federal Funds	-	-	-	-	-	-	-	-	-	-	-
CMAQ	-	-	-	-	-	-	-	-	-	-	-
RSTP	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	-	-	-	-	-	-	-	-	-	-	-
Mixed											
Regional Improvement Prog Funds (RIP)	-	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	-	-	-	-	-	-	-	-	-	-	-
TOTAL REVENUES	916.6	26.7	27.2	27.6	28.1	28.5	29.0	29.5	30.0	30.5	31.0
TOTAL SURPLUS<-SHORTFALL>	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Prop C 25% funds are "off the top" of Prop C 25%.
2. Fwy Service Patrol-State Hwy Account (SHA) is a Statewide program annually appropriated out of the State Budget.
3. Includes Big Rig Patrol.
4. FIS 300070.

**LACMTA Financial Forecasting Mode
Freeway Service Patrol
30-10 & 19/11**

	Total '10-'40	2029 2030	2030 2031	2031 2032	2032 2033	2033 2034	2034 2035	2035 2036	2036 2037	2037 2038	2038 2039	2039 2040
(\$ in millions)												
PROJECT COSTS												
Baseline Projects	916.6	31.5	32.0	32.6	33.1	33.7	34.3	34.9	35.5	36.1	36.8	37.4
Subtotal Construction Costs	916.6	31.5	32.0	32.6	33.1	33.7	34.3	34.9	35.5	36.1	36.8	37.4
TOTAL COSTS	916.6	31.5	32.0	32.6	33.1	33.7	34.3	34.9	35.5	36.1	36.8	37.4
Total Costs Percent Change		1.69%	1.65%	1.65%	1.69%	1.71%	1.73%	1.76%	1.78%	1.80%	1.72%	1.70%
PROJECT REVENUES												
Local	632.7	22.1	22.5	22.9	23.4	23.8	24.3	24.8	25.3	25.8	26.3	26.8
Proposition C 25%	632.7	22.1	22.5	22.9	23.4	23.8	24.3	24.8	25.3	25.8	26.3	26.8
Other Local												
SAFE	46.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
HOV Violation Fines (no rev sheet)	15.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
Total Local	694.7	24.1	24.5	24.9	25.4	25.8	26.3	26.8	27.3	27.8	28.3	28.8
State	221.9	7.4	7.6	7.7	7.8	7.9	8.0	8.1	8.2	8.3	8.4	8.6
Fwy Serv Patrol-State Hwy Acct (no rev sheet)												
Other State (no revenue sheet)												
Subtotal State	221.9	7.4	7.6	7.7	7.8	7.9	8.0	8.1	8.2	8.3	8.4	8.6
Federal												
Other Federal Funds												
CMAQ												
RSTP												
Subtotal Federal												
Mixed												
Regional Improvement Prog Funds (RIP)												
Subtotal Mixed												
TOTAL REVENUES	916.6	31.5	32.0	32.6	33.1	33.7	34.3	34.9	35.5	36.1	36.8	37.4
TOTAL SURPLUS<-SHORTFALL>												

- NOTES:**
1. Prop C 25% funds are "off the top" of Prop C 25%.
 2. Fwy Service Patrol-State Hwy Account (SHA) is a Statewide program annually appropriated out of the State Budget.
 3. Includes Big Rig Patrol.
 4. FIS 300070.

**LACMTA Financial Forecasting Model
Local Streets and Roads Maintenance
30-10 8/19/11**

(\$ in millions)	Plan Total	%	Years '10-'19		Years '20-'29		Years '30-'40		2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019		
PROJECT COSTS																															
Baseline Projects	14,202.0	-	4,194.5	4,543.2	5,464.2	405.7	407.4	410.3	413.5	417.1	420.8	424.5	428.2	431.8	435.2																
Subtotal Construction Costs	14,202.0	-	4,194.5	4,543.2	5,464.2	405.7	407.4	410.3	413.5	417.1	420.8	424.5	428.2	431.8	435.2																
TOTAL COSTS INFLATED	14,202.0	100.0%	4,194.5	4,543.2	5,464.2	405.7	407.4	410.3	413.5	417.1	420.8	424.5	428.2	431.8	435.2																
PROJECT REVENUES																															
Local Proposition C 25%	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal Prop. C	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Local	37.2	0.3%	12.0	12.0	13.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	
Local Agency funds for streets & roads (no rev sheet)	37.2	0.3%	12.0	12.0	13.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	
State																															
Excise tax replacement for Prop 42 (no rev sheet)	5,987.0	42.2%	1,544.5	1,893.2	2,549.2	140.7	142.4	145.3	148.5	152.1	155.8	159.5	163.2	166.8	170.2																
State Gas Tax Subventions (no rev sheet)	8,177.8	57.6%	2,638.0	2,638.0	2,901.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8																
Other State (no revenue sheet)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal State	14,164.8	99.7%	4,182.5	4,531.2	5,451.0	404.5	406.2	409.1	412.3	415.9	419.6	423.3	427.0	430.6	434.0																
Federal																															
Railroad-Hwy Grade Crossing (sect 130) (no rev sheet)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal Federal	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Mixed																															
Regional Improvement Program Funds (RIP)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal Mixed	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL REVENUES	14,202.0	100.0%	4,194.5	4,543.2	5,464.2	405.7	407.4	410.3	413.5	417.1	420.8	424.5	428.2	431.8	435.2																
TOTAL SURPLUS/<SHORTFALL	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

- NOTES:**
- Gas tax subventions for the County and the Cities in L.A. County based on 4.084 B gallons @ 6.46 cents per gallon share of state motor fuel tax.
 - No escalation is assumed due to flat nature of gas tax revenues.
 - Used for local street and road repairs, maintenance, and rehab
 - Railroad-Highway Grade Crossing funds from 10% STP safety set-aside.
 - AB x6 9, 3/22/10, eliminated Prop 42 gasoline sales taxes and swapped it for new excise tax on gas of which 44% will be allocated for local roads.

**LACMTA Financial Forecasting Model
Local Streets and Roads Maintenance
30-10 & 19/11**

	Plan Total	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
		2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
PROJECT COSTS												
Baseline Projects	14,202.0	438.6	442.0	445.5	448.9	452.2	455.7	459.4	463.0	467.0	471.0	471.0
Subtotal Construction Costs	14,202.0	438.6	442.0	445.5	448.9	452.2	455.7	459.4	463.0	467.0	471.0	471.0
TOTAL COSTS INFLATED	14,202.0	438.6	442.0	445.5	448.9	452.2	455.7	459.4	463.0	467.0	471.0	471.0
PROJECT REVENUES												
Local	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C 25%	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Prop. C	-	-	-	-	-	-	-	-	-	-	-	-
Other Local	37.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
Local Agency funds for streets & roads (no rev sheet)	37.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
Total Local	37.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
State	5,987.0	173.6	177.0	180.5	183.9	187.2	190.7	194.4	198.0	202.0	206.0	206.0
Excise tax replacement for Prop 42 (no rev sheet)	8,177.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8
State Gas Tax Subventions (no rev sheet)	-	-	-	-	-	-	-	-	-	-	-	-
Other State (no revenue sheet)	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	14,164.8	437.4	440.8	444.3	447.7	451.0	454.5	458.2	461.8	465.8	469.8	469.8
Federal	-	-	-	-	-	-	-	-	-	-	-	-
Railroad-Hwy Grade Crossing (sect 130) (no rev sheet)	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	-	-	-	-	-	-	-	-	-	-	-	-
Mixed	-	-	-	-	-	-	-	-	-	-	-	-
Regional Improvement Program Funds (RIP)	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL REVENUES	14,202.0	438.6	442.0	445.5	448.9	452.2	455.7	459.4	463.0	467.0	471.0	471.0
TOTAL SURPLUS/-SHORTFALL	-	-	-	-	-	-	-	-	-	-	-	-

- NOTES:**
1. Gas tax subventions for the County and the Cities in L.A. County based on 4.084¢ per gallon @ 6.46¢ per gallon share of state motor fuel tax.
 2. No escalation is assumed due to flat nature of gas tax revenues.
 3. Used for local street and road repairs, maintenance, and rehab.
 4. Railroad-Highway Grade Crossing funds: from 10% STP safety set-aside.
 5. AB x8 9, 322/10, eliminated Prop 42 gasoline sales taxes and swapped it for new excise tax on gas of which 44% will be allocated for local roads.

**LACMTA Financial Forecasting Model
Local Streets and Roads Maintenance
30-10 & 19/11**

	Plan Total	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
		2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	
PROJECT COSTS													
Baseline Projects	14,202.0	475.0	479.0	483.0	487.2	491.6	496.1	500.8	505.6	510.6	515.4	520.2	
Subtotal Construction Costs	14,202.0	475.0	479.0	483.0	487.2	491.6	496.1	500.8	505.6	510.6	515.4	520.2	
TOTAL COSTS INFLATED	14,202.0	475.0	479.0	483.0	487.2	491.6	496.1	500.8	505.6	510.6	515.4	520.2	
PROJECT REVENUES													
Local	-	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C 25%	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Prop. C	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Local													
Local Agency funds for streets & roads (no rev sheet)	37.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	
Total Local	37.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	
State													
Excise tax replacement for Prop 42 (no rev sheet)	5,987.0	210.0	214.0	218.0	222.2	226.6	231.1	235.8	240.6	245.6	250.4	255.2	
State Gas Tax Subventions (no rev sheet)	8,177.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	263.8	
Other State (no revenue sheet)	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal State	14,164.8	473.8	477.8	481.8	486.0	490.4	494.9	499.6	504.4	509.4	514.2	519.0	
Federal													
Railroad-Hwy Grade Crossing (sect 130) (no rev sheet)	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	-	-	-	-	-	-	-	-	-	-	-	-	-
Mixed													
Regional Improvement Program Funds (RIIP)	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL REVENUES	14,202.0	475.0	479.0	483.0	487.2	491.6	496.1	500.8	505.6	510.6	515.4	520.2	
TOTAL SURPLUS/<SHORTFALL	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Gas tax subventions for the County and the Cities in L.A. County based on 4.084 B gallons @ 6.46 cents per gallon share of state motor fuel tax.
2. No escalation is assumed due to flat nature of gas tax revenues.
3. Used for local street and road repairs, maintenance, and rehab.
4. Railroad-Highway Grade Crossing funds: from 10% STP safety set-aside.
5. AB x6 9, 3/22/10, eliminated Prop 42 gasoline sales taxes and swapped it for new excise tax on gas of which 44% will be allocated for local roads.

**LACMTA Financial Forecasting Model
Call Box Programs
30-10 & 19/11**

	Total '10-'40	Years		Years		Years		Years		Years		Years		Years		Years		Years	
		'10-'19	'20-'29	'30-'40	2009 2010	2010 2011	2011 2012	2012 2013	2013 2014	2014 2015	2015 2016	2016 2017	2017 2018	2018 2019					
PROJECT COSTS																			
Baseline Costs	9.7	9.7	-	-	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	-
Subtotal Costs	9.7	9.7	-	-	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	-
TOTAL COSTS INFLATED	9.7	9.7	-	-	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	-
PROJECT REVENUES																			
Other Local SAFE	9.7	9.7	-	-	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	-
Total Local	9.7	9.7	-	-	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	-
TOTAL REVENUES	9.7	9.7	-	-	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	-
TOTAL SURPLUS/<SHORTFALL>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

- #399 mobile call box program.
- Freeway call boxes.
- \$1 per vehicle registration surcharge on each vehicle registered in the County.
- Call Box Program FIS = 300209
- Assume that program will be phased out.

**LACMTA Financial Forecasting Model
 Freeway Rehabilitation (SHOPP)
 30-10 & 19/11**

(\$ in millions)	Plan Total	Years '10-'19		Years '20-'29		Years '30-'40		2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019		
		'10-'19	'10-'19	'20-'29	'20-'29	'30-'40	'30-'40	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	
PROJECT COSTS																														
Baseline Construction	5,178.0	1,618.0	1,690.0	1,690.0	1,870.0	1,870.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0
Subtotal Construction Costs	5,178.0	1,618.0	1,690.0	1,690.0	1,870.0	1,870.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0
TOTAL COSTS INFLATED	5,178.0	1,618.0	1,690.0	1,690.0	1,870.0	1,870.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0
PROJECT REVENUES																														
Mixed SHOPP	5,178.0	1,618.0	1,690.0	1,690.0	1,870.0	1,870.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0
Subtotal Mixed	5,178.0	1,618.0	1,690.0	1,690.0	1,870.0	1,870.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0
TOTAL REVENUES	5,178.0	1,618.0	1,690.0	1,690.0	1,870.0	1,870.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0	160.0
TOTAL SURPLUS<SHORTFALL>																														

NOTES:
 1. SHOPP = State Highway Operation and Protection Program.
 2. Total revenues equal total costs.

**LACMTA Financial Forecasting Model
 Freeway Rehabilitation (SHOPP)
 30-10 8/19/11**

(\$ in millions)	Plan Total	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
		2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
PROJECT COSTS												
Baseline Construction	5,178.0	165.0	165.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
Subtotal Construction Costs	5,178.0	165.0	165.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
TOTAL COSTS INFLATED	5,178.0	165.0	165.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
PROJECT REVENUES												
Mixed SHOPP	5,178.0	165.0	165.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
Subtotal Mixed	5,178.0	165.0	165.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
TOTAL REVENUES	5,178.0	165.0	165.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
TOTAL SURPLUS/<SHORTFALL>												

NOTES:

1. SHOPP = State Highway Operation and Protection Program.
2. Total revenues equal total costs.

**LACMTA Financial Forecasting Model
Freeway Rehabilitation (SHOPP)**

30-10 & 19/11

	Plan Total	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
		2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
(\$ in millions)												
PROJECT COSTS												
Baseline Construction	5,178.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
Subtotal Construction Costs	5,178.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
TOTAL COSTS INFLATED	5,178.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
PROJECT REVENUES												
Mixed SHOPP	5,178.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
Subtotal Mixed	5,178.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
TOTAL REVENUES	5,178.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0	170.0
TOTAL SURPLUS<-SHORTFALL>												

NOTES:

1. SHOPP = State Highway Operation and Protection Program.

2. Total revenues equal total costs.

LACMTA Financial Forecasting Model
30-10 8/19/11
Freeway Project Costs (\$ in millions)

		Total Cost	Costs														
			Prior	FY 10-40 All Funds	2009 2010	2010 2011	2011 2012	2012 2013	2013 2014	2014 2015	2015 2016	2016 2017	2017 2018	2018 2019			
1	I-5	Carpool Lanes from SR-134 to SR-170, NB & SB, & Empire Ave + below	HOV	733.9	149.9	584.0	18.3	119.2	160.4	115.5	65.6	55.7	21.9	21.9	5.5	-	-
2	I-5	Carpool Lanes from SR-118 to SR-118	HOV	256.8	171.8	85.0	65.0	-	-	13.9	-	-	6.1	-	-	-	-
3	I-5	Carpool Lanes from SR-118 to SR-14 (incl \$39.0 soundwall)	HOV	134.0	56.7	77.3	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	-
4	I-5	Carmenita Road Interchange	Int	379.7	159.3	220.4	62.0	109.8	15.0	25.0	4.4	4.2	-	-	-	-	-
5	I-5	Carpool and Mixed Flow Lanes I-605 to OCL + below	HOV	1,240.5	22.9	1,217.6	32.5	166.2	426.2	280.7	133.5	81.0	64.2	33.3	-	-	-
6	I-5/SR-14	Carpool Lane Direct Connectors (N to/from S) + below	HOV	175.8	143.2	32.6	9.0	15.6	8.0	-	-	-	-	-	-	-	-
7	I-5/I-405	Carpool Lane Partial Connector	HOV	330.0	-	330.0	-	-	-	-	-	-	-	-	-	-	-
8	I-5	North Capacity Enhancements including Truck Lanes	HOV	5,292.8	-	5,292.8	-	8.0	35.0	31.7	12.0	12.1	11.7	11.4	11.0	6.2	-
9	I-10	Carpool Lanes from I-605 to Puente	HOV	198.6	198.6	-	-	-	-	-	-	-	-	-	-	-	-
10	I-10	Carpool Lanes from Puente to Citrus	HOV	182.2	10.8	171.5	4.6	24.2	29.7	33.9	17.2	20.6	20.6	20.6	-	-	-
11	I-10	Carpool Lanes from Citrus to SR-57	HOV	192.1	7.2	184.9	-	17.4	26.1	-	90.7	20.0	26.0	4.7	-	-	-
12	SR-14	Carpool Lane from Ave P-8 to Ave L	HOV	120.0	-	120.0	-	-	-	-	-	-	-	-	-	-	-
13	SR-57/SR-60	Mixed Flow Interchange	Int	475.0	-	475.0	-	-	-	-	-	-	-	-	-	-	-
14	SR-60	Carpool Lanes from I-605 to Brea Canyon Rd. (incl \$15.2 soundwall)	HOV	153.3	104.9	48.4	21.0	2.3	0.0	25.0	-	-	-	-	-	-	-
15	SR-71	Gap from I-10 to Mission Blvd.	Gap	115.0	-	115.0	1.6	-	-	-	9.2	-	-	-	-	-	-
16	SR-71	Gap from Mission Blvd. to Rito Rancho Rd.	Gap	330.0	4.4	325.6	-	-	-	-	-	-	-	-	-	-	-
17	US-101	Interchg SB-L.A. St. to Center St. (\$9.1 overpass/\$1.2 Commercial St)	Int	40.9	28.6	12.3	-	12.3	-	-	-	-	-	-	-	-	-
18	I-405	Carpool Lanes from I-105 to SR-90	HOV	50.0	43.5	6.5	-	6.5	-	-	-	-	-	-	-	-	-
19	I-405	Carpool Lanes from SR-90 to I-10	HOV	180.8	151.5	29.3	0.1	29.2	0.0	-	-	-	-	-	-	-	-
20	I-405	Carpool Lanes from Waterford to I-10, SB Auxiliary Lane	HOV	50.0	43.8	6.2	0.5	-	-	-	5.7	-	-	-	-	-	-
21	I-405	Carpool Lanes from I-10 to US-101 over Sepulveda Pass, NB	HOV	1,040.0	63.8	976.2	163.2	165.0	242.0	317.0	65.0	8.0	8.0	8.0	-	-	-
22	I-605	Corridor Hot Spot Interchanges	Int	3,200.8	-	3,200.8	0.1	60.6	54.2	71.1	66.9	68.1	217.6	217.9	217.4	241.0	-
23	I-710	South	HOV	6,263.6	-	6,263.6	-	235.0	236.9	249.9	235.0	235.0	522.0	522.0	522.0	523.0	-
24	I-710	South Early Action Projects in Long Beach	Int	687.0	-	687.0	34.2	28.8	37.0	44.8	48.3	106.7	142.1	115.0	82.7	7.4	-
25	SR-710	North Extension (tunnel)- I-10 to I-210	Gap	5,663.1	27.1	5,636.0	0.1	12.1	30.5	30.6	34.5	37.3	10.9	-	-	-	-
26		High Desert Corridor (environmental)	Int	33.5	-	33.5	0.3	13.0	11.5	8.8	-	-	-	-	-	-	-
27		High Desert Corridor (construction)	Int	3,031.0	-	3,031.0	-	-	-	-	113.0	232.0	358.0	482.0	634.0	522.0	-
28		Hwy Operational Improvements in Arroyo Verdugo Subregion	Int	259.6	-	259.6	-	-	17.7	9.2	4.7	0.9	6.5	6.0	6.0	6.0	-
29		Hwy Operational Improvements in Las Virgenes/Malibu Subregion	Int	253.3	-	253.3	0.1	18.0	17.7	14.0	10.8	13.0	18.2	-	-	-	-
30		South Bay Ramp and Interchange Improvements	Int	1,512.4	-	1,512.4	-	2.1	35.9	35.9	35.9	52.5	18.7	18.7	18.7	18.8	-
31		SUBTOTAL		32,575.6	1,387.8	31,187.7	422.5	1,051.3	1,385.5	1,347.8	971.4	947.1	1,452.5	1,481.5	1,497.3	1,324.4	-
32	I-5	Carmenita Road Interchange Enhancements	Int	5.0	-	5.0	-	-	5.0	-	-	-	-	-	-	-	-
33	I-5/SR-14	Carpool Lane Direct Connectors (N to/from S) Enhancements	Int	18.0	-	18.0	-	-	-	-	-	-	-	9.0	9.0	-	-
34	I-5	Carpool Lanes from SR-134 to SR-170, NB & SB Enhancements	Int	70.0	-	70.0	-	-	-	-	-	0.3	20.2	25.0	24.5	-	-
35	I-5	Carpool and Mixed Flow Lanes I-605 to OCL Enhancements	Int	2.0	-	2.0	-	-	2.0	-	-	-	-	-	-	-	-
36	SR-134	Hollywood Way Interchange	Int	43.3	40.6	2.7	0.6	0.6	0.1	1.4	-	-	-	-	-	-	-
37	US-101	Van Nuys Blvd. Off Ramps	Int	13.9	4.5	9.4	-	-	-	0.8	8.6	-	-	-	-	-	-
38		Miscellaneous project balances	HOV	15.5	-	15.5	-	2.8	1.7	-	11.0	-	-	-	-	-	-
39		TOTAL		32,743.2	1,432.9	31,310.3	425.9	1,053.6	1,393.4	1,357.8	982.4	947.4	1,472.7	1,515.5	1,530.8	1,324.4	-
40	SR-138	Corridor Widening (only 7 of 13 segments assumed in model)	RSTI	217.1	49.3	167.9	39.6	9.2	11.7	8.7	-	3.5	75.9	19.3	-	-	-
41	SR-138	Corridor Widening (additional segments)	RSTI	282.0	-	282.0	0.1	18.0	0.1	27.4	19.4	13.0	13.0	13.0	40.0	60.0	-
42	I-5/SR-126	Interchange (Magic Mountain Parkway) Phases I and II	RSTI	72.2	69.8	2.4	1.2	1.0	0.1	0.1	-	-	-	-	-	-	-

LACMTA Financial Forecasting Model
30-10 8/19/11
Freeway Project Costs (\$ in millions)

Line	Project Description	Category	Costs														
			Total Cost	Prior	FY 10-40 All Funds	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
						2020	2021	2022	2023	2024	2025	2026	2027	2028	2029		
1	I-5	Carpool Lanes from SR-134 to SR-170, NB & SB, & Empire Ave + below	HOV	733.9	149.9	584.0	-	-	-	-	-	-	-	-	-	-	-
2	I-5	Carpool Lanes from SR-170 to SR-118	HOV	256.8	171.8	85.0	-	-	-	-	-	-	-	-	-	-	-
3	I-5	Carpool Lanes from SR-118 to SR-14 (incl \$39.0 soundwall)	HOV	134.0	56.7	77.3	-	-	-	-	-	-	-	-	-	-	-
4	I-5	Carmenita Road Interchange	Int	379.7	159.3	220.4	-	-	-	-	-	-	-	-	-	-	-
5	I-5	Carpool and Mixed Flow Lanes I-605 to OCL + below	HOV	1,240.5	22.9	1,217.6	-	-	-	-	-	-	-	-	-	-	-
6	I-5 / SR-14	Carpool Lane Direct Connectors (N to/from S) + below	HOV	175.8	143.2	32.6	-	-	-	-	-	-	-	-	-	-	-
7	I-5 / I-405	Carpool Lane Partial Connector	HOV	330.0	-	330.0	-	-	-	-	-	-	-	-	-	-	-
8	I-5	North Capacity Enhancements including Truck Lanes	HOV	5,292.8	-	5,292.8	56.0	70.0	58.6	40.0	35.0	11.3	-	-	335.8	371.3	-
9	I-10	Carpool Lanes from I-605 to Puenite	HOV	198.6	198.6	-	-	-	-	-	-	-	-	-	-	-	-
10	I-10	Carpool Lanes from Puenite to Citrus	HOV	182.2	10.8	171.5	-	-	-	-	-	-	-	-	-	-	-
11	I-10	Carpool Lanes from Citrus to SR-57	HOV	192.1	7.2	184.9	-	-	-	-	-	-	-	-	-	-	-
12	SR-14	Carpool Lane from Ave P-8 to Ave L	HOV	120.0	-	120.0	-	-	-	-	15.0	40.0	35.0	30.0	-	-	-
13	SR-57 / SR-60	Mixed Flow Interchange	Int	475.0	-	475.0	-	-	-	85.5	50.1	37.1	52.9	110.9	63.0	21.4	-
14	SR-60	Carpool Lanes from I-605 to Brea Canyon Rd. (incl \$15.2 soundwall)	HOV	153.3	104.9	48.4	-	-	-	-	-	-	-	-	-	-	-
15	SR-71	Gap from I-10 to Mission Blvd	Gap	115.0	-	115.0	-	-	16.4	10.0	15.0	15.0	30.0	12.0	5.8	-	-
16	SR-71	Gap from Mission Blvd. to Rito Rancho Rd.	Gap	330.0	4.4	325.6	-	-	-	-	28.7	63.6	65.0	55.7	49.5	38.1	-
17	US-101	Interchg SR-L.A. St. to Center St. (\$9.1 overpass+\$1.2 Commercial St)	Int	40.9	28.6	12.3	-	-	-	-	-	-	-	-	-	-	-
18	I-405	Carpool Lanes from I-105 to SR-90	HOV	50.0	43.5	6.5	-	-	-	-	-	-	-	-	-	-	-
19	I-405	Carpool Lanes from SR-90 to I-10	HOV	180.8	151.5	29.3	-	-	-	-	-	-	-	-	-	-	-
20	I-405	Carpool Lanes from Waterford to I-10, SB Auxiliary Lane	HOV	50.0	43.8	6.2	-	-	-	-	-	-	-	-	-	-	-
21	I-405	Carpool Lanes from I-10 to US-101 over Sepulveda Pass, NB	HOV	1,040.0	63.8	976.2	-	-	-	-	-	-	-	-	-	-	-
22	I-605	Corridor Hot Spot Interchanges	Int	3,200.8	-	3,200.8	253.0	254.0	206.0	197.0	197.0	197.0	192.0	166.0	68.0	75.0	-
23	I-710	South	HOV	6,263.6	-	6,263.6	523.0	523.0	210.0	210.0	210.0	210.0	218.4	230.0	30.0	50.0	-
24	I-710	South Early Action Projects in Long Beach	Int	687.0	-	687.0	13.5	13.1	13.4	-	-	-	-	-	-	-	-
25	SR-710	North Extension (tunnel)- I-10 to I-210	Gap	5,663.1	27.1	5,636.0	22.2	15.8	682.4	667.0	767.0	867.0	866.0	766.0	288.6	271.7	-
26		High Desert Corridor (environmental)	Int	33.5	-	33.5	-	-	-	-	-	-	-	-	-	-	-
27		High Desert Corridor (construction)	Int	3,031.0	-	3,031.0	403.0	277.0	-	-	-	-	-	-	-	-	-
28		Hwy Operational Improvements in Arroyo Verdugo Subregion	Int	259.6	-	259.6	7.0	7.0	9.0	8.3	9.0	9.0	9.8	9.0	9.0	9.0	-
29		Hwy Operational Improvements in Las Virgenes/Malibu Subregion	Int	253.3	-	253.3	-	-	-	-	12.1	15.6	16.6	17.0	17.5	18.0	-
30		South Bay Ramp and Interchange Improvements	Int	1,512.4	-	1,512.4	3.8	35.0	35.0	40.5	46.6	55.7	57.8	42.9	79.6	81.4	-
31		SUBTOTAL		32,575.6	1,387.8	31,187.7	1,281.5	1,194.9	1,230.8	1,284.8	1,435.5	1,583.1	1,491.6	994.1	950.5		
32	I-5	Carmenita Road Interchange Enhancements	Int	5.0	-	5.0	-	-	-	-	-	-	-	-	-	-	-
33	I-5 / SR-14	Carpool Lane Direct Connectors (N to/from S) Enhancements	Int	18.0	-	18.0	-	-	-	-	-	-	-	-	-	-	-
34	I-5	Carpool Lanes from SR-134 to SR-170, NB & SB Enhancements	Int	70.0	-	70.0	-	-	-	-	-	-	-	-	-	-	-
35	I-5	Carpool and Mixed Flow Lanes I-605 to OCL Enhancements	Int	2.0	-	2.0	-	-	-	-	-	-	-	-	-	-	-
36	SR-134	Hollywood Way Interchange	Int	43.3	40.6	2.7	-	-	-	-	-	-	-	-	-	-	-
37	US-101	Van Nuys Blvd. Off Ramps	Int	13.9	4.5	9.4	-	-	-	-	-	-	-	-	-	-	-
38		Miscellaneous project balances	HOV	15.5	-	15.5	-	-	-	-	-	-	-	-	-	-	-
39		TOTAL		32,743.2	1,432.9	31,310.3	1,281.5	1,194.9	1,230.8	1,284.8	1,435.5	1,583.1	1,491.6	994.1	950.5		
40	SR-138	Corridor Widening (only 7 of 13 segments assumed in model)	RSTI	217.1	49.3	167.9	-	-	-	-	-	-	-	-	-	-	-
41	SR-138	Corridor Widening (additional segments)	RSTI	282.0	-	282.0	78.0	-	-	-	-	-	-	-	-	-	-
42	I-5 / SR-126	Interchange (Magic Mountain Parkway) Phases I and II	RSTI	72.2	69.8	2.4	-	-	-	-	-	-	-	-	-	-	-

LACMTA Financial Forecasting Model

I-5 Carpool Lanes-SR-134 to SR-170,

NB & SB, & Empire Ave

30-10 8/19/11

Post Mile

26.7 / 36.4

Empire 30.5/31.2

(\$ in millions)	Total '10-'40	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019		
						2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009	2010	2009
PROJECT COSTS																												
Not yet programmed	0.0																											
Baseline Project Programmed	584.0	149.9	584.0						18.3	119.2	160.4	115.5	65.6	55.7	21.9	21.9	5.5											
Subtotal Construction Costs	584.0	149.9	584.0						18.3	119.2	160.4	115.5	65.6	55.7	21.9	21.9	5.5											
TOTAL COSTS INFLATED	584.0	149.9	584.0						18.3	119.2	160.4	115.5	65.6	55.7	21.9	21.9	5.5											
PROJECT REVENUES																												
Local																												
Proposition C 25% (cash flow basis)	213.9	55.2	213.9						5.0	5.5	1.5	104.3	65.6	32.0														
Subtotal Prop. C	213.9	55.2	213.9						5.0	5.5	1.5	104.3	65.6	32.0														
Other Local Measure R	-																											
Total Local	213.9	55.2	213.9						5.0	5.5	1.5	104.3	65.6	32.0														
State (programming basis)																												
State Infrastructure Bonds (CMIA)	73.0		73.0																									
Prop 1B State Infrastructure Bonds-SLPP	31.2		31.2								20.0	11.2																
Subtotal State	104.2		104.2								20.0	11.2																
Federal (programming basis)																												
ARRA	25.0		25.0							25.0																		
Other Federal Funds	-	0.4																										
CMAQ	82.3		82.3							13.3	69.0																	
RSTP	40.0		40.0							19.7	20.3																	
Subtotal Federal	147.3	0.4	147.3							13.3	113.7	20.3																
Mixed (programming basis)																												
Regional Improvement Prog Funds (RIIP)	116.4	58.6	116.4								116.4																	
Interregional Improvement Prog Funds (IIP)	2.2	14.1	2.2								2.2																	
Caltrans ARRA Funds	-	21.6																										
Subtotal Mixed	118.6	94.3	118.6								118.6																	
Total Revenues	584.0	149.9	584.0	0.0	0.0				18.3	119.2	160.4	115.5	65.6	55.7	21.9	21.9	5.5											
Total Surplus/<Shortfall>	-	-	-	-	-				-	-	-	-	-	-	-	-	-											

NOTES:

- Escalated project cost: \$733.9
- Seg 1: Buena Vista to SR-170, construction begins Mar 2011.
- Seg 2: Empire to Buena Vista, construction begins Jan 2012.
- Seg 3: Burbank to Empire, construction begins Jan 2012.
- Seg 4: SR-134 to Burbank Bv, construction begins Feb 2011.
- SAFETEA-LU High Priority Project #570: \$400,000.
- \$116 M cost increase approved by Board Dec 06 (#7)
- CFP 6375 & 8501, PPNO 0151E, EA 133501
- CFP 2199 & 8355, PPNO 0142F, EA 121801

LACMTA Financial Forecasting Model

I-5 Carpool Lanes - SR-170 to SR-118

30-10 8/19/11

Post Mile

36.4 / 39.4

(\$ in millions)	Total '10-'40	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
						2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PROJECT COSTS																
Baseline Project programmed	85.0	171.8	85.0	-	-	65.0	-	-	13.9	-	-	6.1	-	-	-	-
Subtotal Construction Costs	85.0	171.8	85.0	-	-	65.0	-	-	13.9	-	-	6.1	-	-	-	-
TOTAL COSTS INFLATED	85.0	171.8	85.0	-	-	65.0	-	-	13.9	-	-	6.1	-	-	-	-
PROJECT REVENUES																
Local																
Proportion C 25% (Cash Flow)	19.9	24.6	19.9	-	-	6.0	-	-	13.9	-	-	-	-	-	-	-
Subtotal Prop. C	19.9	24.6	19.9	-	-	6.0	-	-	13.9	-	-	-	-	-	-	-
Other Local Measure R	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Local	19.9	24.6	19.9	-	-	6.0	-	-	13.9	-	-	-	-	-	-	-
State (programming basis)																
Prop 1B State Infrastructure Bonds (SLPP)	25.1		25.1	-	-	25.1	-	-	-	-	-	-	-	-	-	-
Traffic Congestion Relief (TCRP)	6.1	34.1	6.1	-	-	-	-	-	-	-	6.1	-	-	-	-	-
Subtotal State	31.2	34.1	31.2	-	-	25.1	-	-	-	-	6.1	-	-	-	-	-
Federal (programming basis)																
ARRA	15.4		15.4	-	-	15.4	-	-	-	-	-	-	-	-	-	-
CMAQ	-	38.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RSTP	-	12.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	15.4	51.2	15.4	-	-	15.4	-	-	-	-	-	-	-	-	-	-
Mixed (programming basis)																
Regional Improvement Prog Funds (RIP)	-	61.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Caltrans ARRA Funds	18.5		18.5	-	-	18.5	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	18.5	61.9	18.5	-	-	18.5	-	-	-	-	-	-	-	-	-	-
Total Revenues	85.0	171.8	85.0	-	-	65.0	-	-	13.9	-	6.1	-	-	-	-	-
Total Surplus/<Shortfall>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Construction began Aug 2010.
2. Escalated project cost w/o SHOPP ARRA is: \$238.3
3. Escalated project cost incl SHOPP ARRA is: \$256.8
4. Projects 2197 design and 8339 construction...
5. STIP PPNO 0158K, EA 1219U1, construct 1 lane each direction and direct connector at the 5/170 Interchange.
6. TCRP project 41.2.
7. Estimated open 2015.

LACMTA Financial Forecasting Model

I-5 Carpool Lanes - SR-118 to SR-14

30-10 8/19/11

Post Mile

39.4 / 47.0

(\$ in millions)	Total '10-'40	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PROJECT COSTS																
Not yet programmed	-		-	-	-											
Baseline Project programmed	77.3	56.7	77.3	-	-	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	
Subtotal Construction Costs	77.3	56.7	77.3	-	-	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	
TOTAL COSTS INFLATED	77.3	56.7	77.3	-	-	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	
PROJECT REVENUES																
Local																
Proposition C 25% (Cash Flow)	77.3	14.2	77.3	-	-	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	
Subtotal Prop. C	77.3	14.2	77.3	-	-	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	
Other Local																
Local Agency Funds	-		-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Local	77.3	14.2	77.3	-	-	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	
State (programming basis)																
GARVEE Bond Proceeds	-	23.9	-	-	-	-	-	-	-	-	-	-	-	-	-	
Traffic Congestion Relief (TCRP)	-	9.7	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal State	-	33.6	-	-	-	-	-	-	-	-	-	-	-	-	-	
Federal (programming basis)																
CMAQ	-	4.7	-	-	-	-	-	-	-	-	-	-	-	-	-	
RSTP	-	1.3	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal Federal	-	6.0	-	-	-	-	-	-	-	-	-	-	-	-	-	
Mixed (programming basis)																
Regional Improvement Prog Funds (RIP)	-	2.9	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal Mixed	-	2.9	-	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL REVENUES	77.3	56.7	77.3	-	-	10.0	6.0	1.5	40.8	19.0	-	-	-	-	-	
TOTAL SURPLUS<-SHORTFALL>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

NOTES:

- Escalated cost including soundwall = \$134.0
- Call for Projects 2198, PPNO 0162P EA 12200.
- TCRP project 41.1 (\$9.7 allocated, \$2.7 spent as of 1/06).
- \$23.9 RIP GARVEE in FY 04.
- Includes \$15.8 construction cost increase approved by Board in 2/05.
- Soundwall, \$39.0 cost (Bd #7 Dec06); CFP 8925 & CFP 8502, PPNO 3236.
- Construction began May 2005. Opened April 2008.
- Soundwall construction to begin Spring 2008.
- 6.2 miles in each direction.

LACMTA Financial Forecasting Model
 I-5 Carmenita Rd. Interchange
 30-10 8/19/11

(S in millions)	Total '10-'40	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PROJECT COSTS																
Not yet programmed																
Baseline Project	220.4	159.3	220.4	-	-	62.0	109.8	15.0	25.0	4.4	4.2	-	-	-	-	-
Subtotal Construction Costs	220.4	159.3	220.4	-	-	62.0	109.8	15.0	25.0	4.4	4.2	-	-	-	-	-
TOTAL COSTS INFLATED	220.4	159.3	220.4	-	-	62.0	109.8	15.0	25.0	4.4	4.2	-	-	-	-	-
PROJECT REVENUES																
Local																
Proposition C 25% (cash flow basis)	81.4	0.5	81.4	-	-	-	32.8	15.0	25.0	4.4	4.2	-	-	-	-	-
Subtotal Prop. C	81.4	0.5	81.4	-	-	-	32.8	15.0	25.0	4.4	4.2	-	-	-	-	-
Other Local																
Measure R 20% Highway	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Local Agency Funds	-	0.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Local	81.4	0.9	81.4	-	-	-	32.8	15.0	25.0	4.4	4.2	-	-	-	-	-
State (programming basis)																
Prop 1B State Infrastructure Bonds (SLPP)	14.9	71.0	14.9	-	-	14.9	0.0	-	-	-	-	-	-	-	-	-
Traffic Congestion Relief Program (TCRP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	14.9	71.0	14.9	-	-	14.9	-	-	-	-	-	-	-	-	-	-
Federal (programming basis)																
Other Federal Funds	-	15.1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CMAQ	40.0	44.4	40.0	-	-	-	40.0	-	-	-	-	-	-	-	-	-
RSTP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	40.0	59.5	40.0	-	-	-	40.0	-	-	-	-	-	-	-	-	-
Mixed (programming basis)																
Regional Improvement Prog Funds (RIP)	80.7	26.6	80.7	-	-	43.7	37.0	-	-	-	-	-	-	-	-	-
Interregional Improvement Prog Funds (IIP) & IIP TE	3.4	1.2	3.4	-	-	3.4	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	84.1	27.9	84.1	-	-	47.1	37.0	-	-	-	-	-	-	-	-	-
TOTAL REVENUES	220.4	159.3	220.4	-	-	62.0	109.8	15.0	25.0	4.4	4.2	-	-	-	-	-
TOTAL SURPLUS/<SHORTFALL>																

- NOTES:**
1. TCRP #43.
 2. Post mile: 1.8 - 3.0. Escalated cost: \$379.7
 3. Call for Projects 6376 & 7217, STIP PPNO 2808A EA 2159C.
 4. Construction begins June 2011.
 5. Estimated opening 2015.

LACMTA Financial Forecasting Model

I-5 Carpool and Mixed Flow Lanes-I-605 to OCL

30-10 8/19/11

Post Mile

0.0 / 6.3

(\$ in millions)	Total '10-'40	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PROJECT COSTS																
Not yet programmed	0.0															
Baseline Project programmed	1,217.6	22.9	1,217.6	-	-	32.5	166.2	426.2	280.7	133.5	81.0	64.2	33.3	-	-	-
Subtotal Construction Costs	1,217.6	22.9	1,217.6	-	-	32.5	166.2	426.2	280.7	133.5	81.0	64.2	33.3	-	-	-
TOTAL COSTS INFLATED	1,217.6	22.9	1,217.6	-	-	32.5	166.2	426.2	280.7	133.5	81.0	64.2	33.3	-	-	-
PROJECT REVENUES																
Local																
Proposition C 25% (Cash Flow)	265.68	-	265.7	-	-	5.2	39.3	15.0	116.5	53.4	36.3	-	-	-	-	-
Subtotal Prop. C	265.7	-	265.7	-	-	5.2	39.3	15.0	116.5	53.4	36.3	-	-	-	-	-
Other Local																
Measure R 20%	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Local	265.7	-	265.7	-	-	5.2	39.3	15.0	116.5	53.4	36.3	-	-	-	-	-
State (programming basis)																
Prop 1B State Infrastructure Bonds (CMIA)	387.0		387.0	-	-	72.3	314.7	-	-	-	-	-	-	-	-	-
Prop 1B State Infrastructure Bonds (SLPP)	62.7		62.7	-	-	-	-	-	62.7	-	-	-	-	-	-	-
Traffic Congestion Relief Program (TCRP)	119.0	6.0	119.0	-	-	19.8	19.8	19.8	19.8	19.8	19.8	19.8	19.8	-	-	-
Subtotal State	568.7	6.0	568.7	-	-	92.1	334.5	82.5	19.8	19.8	19.8	19.8	19.8	-	-	-
Federal (programming basis)																
Other Federal Funds	-	0.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CMAQ	77.4		77.4	-	-	-	-	-	-	-	-	44.2	33.3	-	-	-
RSTP	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	77.4	0.8	77.4	-	-	-	-	-	-	-	-	44.2	33.3	-	-	-
Mixed (programming basis)																
Regional Improvement Prog Funds (RIP)	271.5	15.0	271.5	-	-	23.7	30.8	74.2	66.1	54.9	21.6	0.2	-	-	-	-
Interregional Improvement Prog Funds (IIP) & TE	34.3	1.0	34.3	-	-	3.7	4.0	2.5	15.6	5.4	3.2	0.0	-	-	-	-
Subtotal Mixed	305.8	16.0	305.8	-	-	27.3	34.8	76.7	81.7	60.3	24.8	0.2	-	-	-	-
Total Revenues	1,217.6	22.9	1,217.6	-	-	32.5	166.2	426.2	280.7	133.5	81.0	64.2	33.3	-	-	-
Total Surplus/<Shortfall>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

- NOTES:**
- Unescal cost \$1,155.3 (2006\$); escalated: \$1,240.5
 - Call for Projects 2195, 4292, 6138, 7215, 8337.
 - STIP PPNO 2808, EA 2159A.
 - Part of TCRP #42 (\$0.9 spent out of \$6.0 allocated).
 - See also Carmenta Interchange page.
 - SAFETA-LU High Priority Proj #2577: \$4.16 M; #2750 \$120,000.
 - Estimated opening FY 2017.

LACMTA Financial Forecasting Model

Post Mile

I-5 - SR-14 Carpool Lane Connectors

44.6/45.6

Partial Connector, North To/From South

30-10 8/19/11

(\$ in millions)	Total '10-40	%	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009	2010	2011	2012	2013
PROJECT COSTS											
Baseline Project programmed	32.6	-	143.2	32.6	-	-	9.0	15.6	8.0	-	-
Subtotal Construction Costs	32.6	-	143.2	32.6	-	-	9.0	15.6	8.0	-	-
TOTAL COSTS INFLATED	32.6	100.0%		32.6	-	-	9.0	15.6	8.0	-	-
PROJECT REVENUES											
Local											
Proposition C 25% (Cash Flow)	10.9	33.4%	4.7	10.9	-	-	9.0	0.9	1.0	-	-
Subtotal Prop. C	10.9	33.4%	4.7	10.9	-	-	9.0	0.9	1.0	-	-
Other Local Measure R	-	0.0%		-	-	-	-	-	-	-	-
Total Local	10.9	33.4%	4.7	10.9	-	-	9.0	0.9	1.0	-	-
State (programming basis)	-	0.0%		-	-	-	-	-	-	-	-
Subtotal State	-	0.0%		-	-	-	-	-	-	-	-
Federal (programming basis)	21.7	66.6%	97.4	21.7	-	-	-	14.7	7.0	-	-
CMAQ	21.7	66.6%	97.4	21.7	-	-	-	14.7	7.0	-	-
Subtotal Federal	21.7	66.6%	97.4	21.7	-	-	-	14.7	7.0	-	-
Mixed (programming basis)	-	0.0%	41.1	-	-	-	-	-	-	-	-
Regional Improvement Prog Funds (RIP)	-	0.0%	41.1	-	-	-	-	-	-	-	-
Subtotal Mixed	-	0.0%	41.1	-	-	-	-	-	-	-	-
TOTAL REVENUES	32.6	100.0%	143.2	32.6	-	-	9.0	15.6	8.0	-	-
TOTAL SURPLUS/<SHORTFALL>	-			-	-	-	-	-	-	-	-

NOTES:

1. Est. open Fall 2012.
2. Total unescalated cost \$110.13 (2005\$); escalated: \$175.8
3. Call for Projects 6134 and 8343; STIP PPNO 0168 M,
4. EA 168000, 2-lanes elevated at 5/14 interchange near Santa Clarita. Currently in design.
5. \$30M cost increase approved by Board Dec06 (#7).
6. \$14.7M cost increase approved by Board Feb10 (#29).

LACMTA Financial Forecasting Model
I-5 and I-405 Carpool Lane Connector

30-10 8/19/11

(\$ in millions)	Total '10-'40	Years '10-'19	Years '20-'29	Years '30-'40	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032
					2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	
PROJECT COSTS																
Not yet programmed Baseline Project	330.0	-	290.4	39.6	-	26.5	50.0	60.3	39.7	52.1	47.2	14.6	20.7	18.9	-	-
Subtotal Construction Costs	330.0	-	290.4	39.6	-	26.5	50.0	60.3	39.7	52.1	47.2	14.6	20.7	18.9	-	-
PROJECT REVENUES																
Local																
Proposition C 25%	70.1	-	70.1	-	-	-	-	-	-	30.0	34.7	5.4	-	-	-	-
Subtotal Prop. C	70.1	-	70.1	-	-	-	-	-	-	30.0	34.7	5.4	-	-	-	-
Other Local																
Total Local	70.1	-	70.1	-	-	-	-	-	-	30.0	34.7	5.4	-	-	-	-
Federal (programming basis)																
CMAQ	203.4	-	163.8	39.6	-	-	50.0	50.0	20.0	22.1	12.5	9.2	20.7	18.9	-	-
Subtotal Federal	203.4	-	163.8	39.6	-	-	50.0	50.0	20.0	22.1	12.5	9.2	20.7	18.9	-	-
Mixed (programming basis)																
Regional Improvement Funds (RIP)	56.5	-	56.5	-	-	26.5	-	10.3	19.7	-	-	-	-	-	-	-
Subtotal Mixed	56.5	-	56.5	-	-	26.5	-	10.3	19.7	-	-	-	-	-	-	-
TOTAL REVENUES	330.0	-	290.4	39.6	-	26.5	50.0	60.3	39.7	52.1	47.2	14.6	20.7	18.9	-	-
TOTAL SURPLUS/<SHORTFALL>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Partial connector from south to north.
2. \$155 unescalated (2005\$), escalated: \$330.0
3. Estimated opening FY 2029.

LACMTA Financial Forecasting Model
I-5 North Capacity Enhancements
Including Truck and HOV Lanes
30-10 8/19/11

(\$ in millions)	Total '10-'40	%	Years		Years		Years		Years		Years		Years		Years		Years	
			'10-'19	'20-'29	'30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019		
PROJECT COSTS																		
Not yet programmed	574.8		139.1	303.7	131.9	-	8.0	35.0	31.7	12.0	12.1	11.7	11.4	11.0	6.2			
Subtotal Construction Costs	574.8		139.1	303.7	131.9	-	8.0	35.0	31.7	12.0	12.1	11.7	11.4	11.0	6.2			
PROJECT REVENUES																		
Local																		
Proposition C 25%	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Prop. C	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Local																		
Measure R (460313) (\$410)	410.0	71.3%	139.1	270.9	-	-	8.0	35.0	31.7	12.0	12.1	11.7	11.4	11.0	6.2			
Total Local	410.0	71.3%	139.1	270.9	-	-	8.0	35.0	31.7	12.0	12.1	11.7	11.4	11.0	6.2			
Federal (programming basis)																		
CMAQ	59.3	10.3%	-	32.8	26.4	-	-	-	-	-	-	-	-	-	-	-	-	-
RSTP	105.5	18.4%	-	-	105.5	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	164.8	28.7%	-	32.8	131.9	-	-	-	-	-	-	-	-	-	-	-	-	-
Mixed (programming basis)																		
Regional Improvement Funds (RIIP)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL REVENUES	574.8	100.0%	139.1	303.7	131.9	-	8.0	35.0	31.7	12.0	12.1	11.7	11.4	11.0	6.2			
TOTAL SURPLUS/-SHORTFALL	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Highway Strategy Project Cost	4,718.0		-	674.3	4,043.7													
Highway Strategy Revenues																		
Local																		
Tolls/PPP	2,636.0	55.9%	-	450.0	2,186.0													
Subtotal Local Revenues	2,636.0		-	450.0	2,186.0													
State																		
State Programs	600.0	12.7%	-	74.3	525.7													
SHOPP (Additional)	25.0	0.5%	-	-	25.0													
Subtotal State Revenues	625.0		-	74.3	550.7													
Federal																		
Federal Formula Funds (Additional)	637.0	13.5%	-	106.0	531.0													
Federal HPP/PNS Earmarks	200.0	4.2%	-	-	200.0													
Metropolitan Mobility	270.0	5.7%	-	44.0	226.0													
Freight Program	350.0	7.4%	-	-	350.0													
Subtotal Federal Revenues	1,457.0		-	150.0	1,307.0													
Total Highway Strategy Revenues	4,718.0	100.0%	-	674.3	4,043.7													
GRAND TOTAL	5,292.8		139.1	978.0	4,175.6		8.0	35.0	31.7	12.0	12.1	11.7	11.4	11.0	6.2			

1. SR-14 to Pico Cyn, Pico Cyn to Parker Rd, Parker Rd to Kern County Line.
2. Estimated openings FY 2014, 2025, 2039.
3. Receive & File P&P Comm. Rept #9, Jan 2010, on the potential for allocating \$1 B unalloc funds beginning 2031.

LACMTA Financial Forecasting Model
I-5 North Capacity Enhancements
Including Truck and HOV Lanes
30-10 8/19/11

(\$ in millions)	Total '10-'140	%	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
			2020	2021	2022	2023	2024	2025	2026	2027	2028	
PROJECT COSTS												
Not yet programmed	574.8		56.0	70.0	58.6	40.0	35.0	11.3	-	-	12.3	20.5
Subtotal Construction Costs	574.8		56.0	70.0	58.6	40.0	35.0	11.3	-	-	12.3	20.5
PROJECT REVENUES												
Local	-	0.0%	-	-	-	-	-	-	-	-	-	-
Proposition C 25%	-	0.0%	-	-	-	-	-	-	-	-	-	-
Subtotal Prop. C	-	0.0%	-	-	-	-	-	-	-	-	-	-
Other Local	-		-	-	-	-	-	-	-	-	-	-
Measure R (460313) (\$410)	410.0	71.3%	56.0	70.0	58.6	40.0	35.0	11.3	-	-	-	-
Total Local	410.0	71.3%	56.0	70.0	58.6	40.0	35.0	11.3	-	-	-	-
Federal (programming basis)	-		-	-	-	-	-	-	-	-	12.3	20.5
CMAQ	59.3	10.3%	-	-	-	-	-	-	-	-	12.3	20.5
RSTP	105.5	18.4%	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	164.8	28.7%	-	-	-	-	-	-	-	-	12.3	20.5
Mixed (programming basis)	-		-	-	-	-	-	-	-	-	-	-
Regional Improvement Funds (RIP)	-	0.0%	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	-	0.0%	-	-	-	-	-	-	-	-	-	-
TOTAL REVENUES	574.8	100.0%	56.0	70.0	58.6	40.0	35.0	11.3	-	-	12.3	20.5
TOTAL SURPLUS/<SHORTFALL>	-		-	-	-	-	-	-	-	-	-	-
Highway Strategy Project Cost	4,718.0		-	-	-	-	-	-	-	-	323.5	350.8
Highway Strategy Revenues												
Local	-		-	-	-	-	-	-	-	-	-	-
Tolls/PPP	2,636.0	55.9%	-	-	-	-	-	-	-	-	225.0	225.0
Subtotal Local Revenues	2,636.0		-	-	-	-	-	-	-	-	225.0	225.0
State	-		-	-	-	-	-	-	-	-	-	-
State Programs	600.0	12.7%	-	-	-	-	-	-	-	-	23.5	50.8
SHOPP (Additional)	25.0	0.5%	-	-	-	-	-	-	-	-	-	-
Subtotal State Revenues	625.0		-	-	-	-	-	-	-	-	23.5	50.8
Federal	-		-	-	-	-	-	-	-	-	-	-
Federal Formula Funds (Additional)	637.0	13.5%	-	-	-	-	-	-	-	-	53.0	53.0
Federal HPP/PNS Earmarks	200.0	4.2%	-	-	-	-	-	-	-	-	-	-
Metropolitan Mobility	270.0	5.7%	-	-	-	-	-	-	-	-	22.0	22.0
Freight Program	350.0	7.4%	-	-	-	-	-	-	-	-	75.0	75.0
Subtotal Federal Revenues	1,457.0		-	-	-	-	-	-	-	-	75.0	75.0
Total Highway Strategy Revenues	4,718.0	100.0%	-	-	-	-	-	-	-	-	323.5	350.8
GRAND TOTAL	5,292.8		56.0	70.0	58.6	40.0	35.0	11.3	-	-	335.8	371.3

1. SR-14 to Pico Cyn, Pico Cyn to Parker Rd, Parker Rd to Kern County Line.
2. Estimated openings FY 2014, 2025, 2039.
3. Receive & File P&P Comm. Rept #9, Jan 2010, on the potential for allocating \$1 B unalloc funds beginning 2031.

LACMTA Financial Forecasting Model
I-5 North Capacity Enhancements
Including Truck and HOV Lanes
30-10 & 19/11

	Total		2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
(\$ in millions)	'10-'40	%	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
PROJECT COSTS													
Not yet programmed	574.8		20.9	17.9	18.1	15.6	15.7	15.9	3.0	16.1	8.8	-	-
Subtotal Construction Costs	574.8		20.9	17.9	18.1	15.6	15.7	15.9	3.0	16.1	8.8	-	-
PROJECT REVENUES													
Local													
Proposition C 25%	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Subtotal Prop. C	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Other Local													
Measure R (460313) (\$410)	410.0	71.3%											
Total Local	410.0	71.3%											
Federal (programming basis)													
CMAQ	59.3	10.3%	20.9	2.8	2.8								
RSTP	105.5	18.4%	15.1	15.3	15.6	15.7	15.9	3.0	16.1	8.8			
Subtotal Federal	164.8	28.7%	20.9	17.9	18.1	15.6	15.7	15.9	3.0	16.1	8.8	-	-
Mixed (programming basis)													
Regional Improvement Funds (RIP)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
TOTAL REVENUES	574.8	100.0%	20.9	17.9	18.1	15.6	15.7	15.9	3.0	16.1	8.8	-	-
TOTAL SURPLUS<-SHORTFALL>													
Highway Strategy Project Cost	4,718.0		361.3	372.1	383.3	592.0	610.3	837.9	431.7	222.1	115.1	117.9	-
Highway Strategy Revenues													
Local													
Tolls/PPP	2,636.0	55.9%	225.0	225.0	225.0	228.0	385.0	454.0	216.0	111.0	58.0	59.0	-
Subtotal Local Revenues	2,636.0		225.0	225.0	225.0	228.0	385.0	454.0	216.0	111.0	58.0	59.0	-
State													
State Programs	600.0	12.7%	50.3	50.1	50.3	75.0	100.0	109.6	90.4				
SHOPP (Additional)	25.0	0.5%				25.0							
Subtotal State Revenues	625.0		50.3	50.1	50.3	100.0	100.0	109.6	90.4	-	-	-	-
Federal													
Federal Formula Funds (Additional)	637.0	13.5%	53.0	53.0	53.0	55.0	52.8	142.6	52.8	52.8	7.2	8.8	
Federal HPP/PNS Earmarks	200.0	4.2%				100.0	16.7	16.7	16.7	16.7	16.6	16.6	
Metropolitan Mobility	270.0	5.7%	22.0	22.0	22.0	25.0	22.5	81.7	22.5	8.3			
Freight Program	350.0	7.4%	11.0	22.0	33.0	84.0	33.3	33.3	33.3	33.3	33.3	33.5	
Subtotal Federal Revenues	1,457.0		86.0	97.0	108.0	264.0	125.3	274.3	125.3	111.1	57.1	58.9	-
Total Highway Strategy Revenues	4,718.0	100.0%	361.3	372.1	383.3	592.0	610.3	837.9	431.7	222.1	115.1	117.9	-
GRAND TOTAL	5,292.8		382.2	390.0	401.4	607.6	626.0	853.8	434.7	238.2	123.9	117.9	-

1. SR-14 to Pico Cyn, Pico Cyn to Parker Rd, Parker Rd to Kern County Line.
2. Estimated openings FY 2014, 2025, 2039.
3. Receive & File P&P Comm. Rept #9, Jan 2010, on the potential for allocating \$1 B unalloc funds beginning 2031.

LACMTA Financial Forecasting Model
I-10 Carpool Lanes - I-605 to Puente
30-10 8/19/11

Post Mile
 31.2/33.4

(\$ in millions)	Total '10-'40	%	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009 2010	2010 2011	2011 2012	2012 2013	2013 2014	2014 2015	2015 2016	2016 2017	2017 2018	2018 2019
PROJECT COSTS																
Not yet programmed	-	-		-	-	-										
Baseline Project Programmed	0.0	-	198.6	-	-	-										
Subtotal Construction Costs	0.0	-	198.6	-	-	-										
TOTAL COSTS INFLATED	0.0	N/A		-	-	-										
PROJECT REVENUES																
Local																
Proposition C 25% (cash flow basis)	0.0	N/A	2.1	-	-	-										
Subtotal Prop. C	0.0	N/A	2.1	-	-	-										
Total Local	0.0	0.0%	2.1	-	-	-										
State (programming basis)																
Traffic Congestion Relief (TCRP)	0.0	N/A	27.3	-	-	-										
Subtotal State	0.0	0.0%	27.3	-	-	-										
Federal (programming basis)																
CMAQ	0.0	N/A	59.8	-	-	-										
RSTP	0.0	N/A		-	-	-										
Subtotal Federal	0.0	0.0%	59.8	-	-	-										
Mixed (programming basis)																
Regional Improvement Prog Funds (RIP)	0.0	N/A	109.4	-	-	-										
Interregional Improvement Prog Funds (IIP)	0.0	N/A		-	-	-										
Subtotal Mixed	0.0	0.0%	109.4	-	-	-										
Total Revenues	0.0	0.0%	198.6	0.0	0.0	0.0										
Total Surplus/<Shortfall>	-	-		-	-	-										

- NOTES:**
1. Project cost \$144.9 unescal (2005\$); escalated incl in \$198.6
 2. Call for Projects 342. STIP PPNO 306H, EA 11707.
 3. Part of TCRP project 40
 4. Construction start summer 2009.
 5. Estimated opening FY 2012.

LACMTA Financial Forecasting Model
 I-10 Carpool Lane - Puente to Citrus

Post Mile
 33.4 - 37.5

30-10 8/19/11

(\$ in millions)	Total '10-'40	Prior Years	Years		Years		Years		Years		Years		Years		Years	
			'10-'19	'20-'29	'30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PROJECT COSTS																
Baseline Project Programmed	171.5	10.8	171.5	-	-	-	4.6	24.2	29.7	33.9	17.2	20.6	20.6	20.6	20.6	-
TOTAL COSTS INFLATED	171.5	10.8	171.5	-	-	-	4.6	24.2	29.7	33.9	17.2	20.6	20.6	20.6	20.6	-
PROJECT REVENUES																
Local																
Proposition C 25% (cash flow basis)	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Prop. C	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Local	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
State (programming basis)																
State Infrastructure Bonds (CMIA)	26.1	26.1	-	-	-	-	-	-	26.1	-	-	20.6	20.6	20.6	20.6	-
Traffic Congestion Relief (TCRP)	61.8	0.2	61.8	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	87.9	0.2	87.9	-	-	-	-	-	26.1	-	-	20.6	20.6	20.6	20.6	-
Federal (programming basis)																
CMAQ	51.1	51.1	-	-	-	-	-	-	-	33.9	17.2	-	-	-	-	-
Subtotal Federal	51.1	51.1	-	-	-	-	-	-	-	33.9	17.2	-	-	-	-	-
Mixed (programming basis)																
Regional Improvement Funds (RIP)	27.8	10.3	27.8	-	-	-	-	24.2	3.6	-	-	-	-	-	-	-
Interregional Improvement Funds	4.6	0.3	4.6	-	-	-	4.6	-	-	-	-	-	-	-	-	-
Subtotal Mixed	32.5	10.6	32.5	-	-	-	4.6	24.2	3.6	-	-	-	-	-	-	-
Total Revenues	171.5	10.8	171.5	0.0	0.0	0.0	4.6	24.2	29.7	33.9	17.2	20.6	20.6	20.6	20.6	-
Total Surplus/<Shortfall>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

- Unescal \$140.0 (2006\$), escal = \$173.5+SW: \$182.3
- Call for Projects 340 and 340B, PPNO 309N, EA 11708.
- \$8.6 Soundwall est. = STIP PPNO 0309S, EA 111720.
- Part of TCRP project 40.
- Construction begins Feb 2013, Estimated opening May 2015.

LACMTA Financial Forecasting Model
I-10 Carpool Lanes-Citrus to SR-57

Post Mile
 42.4 / 48.3

30-10 8/19/11

(\$ in millions)	Total '10-'40	Prior to Plan	Years '10-'19	Years '20-'29	Years '30-'40	2009 2010	2010 2011	2011 2012	2012 2013	2013 2014	2014 2015	2015 2016	2016 2017	2017 2018	2018 2019
PROJECT COSTS															
Not yet programmed	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Baseline Project Programmed	184.9	7.2	184.9	-	-	-	17.4	26.1	-	90.7	20.0	26.0	4.7	-	-
Subtotal Construction Costs	184.9	7.2	184.9	-	-	-	17.4	26.1	-	90.7	20.0	26.0	4.7	-	-
TOTAL COSTS INFLATED	184.9	7.2	184.9	-	-	-	17.4	26.1	-	90.7	20.0	26.0	4.7	-	-
PROJECT REVENUES															
Local															
Proposition C 25% (cash flow basis)	50.7	-	50.7	-	-	-	-	-	-	-	20.0	26.0	4.7	-	-
Subtotal Prop. C	50.7	-	50.7	-	-	-	-	-	-	-	20.0	26.0	4.7	-	-
Total Local	50.7	-	50.7	-	-	-	-	-	-	-	20.0	26.0	4.7	-	-
State (programming basis)															
State Infrastructure Bonds (CMIA)	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Traffic Congestion Relief (TCRP)	-	0.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	-	0.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Federal (programming basis)															
CMAQ	116.8	0.5	116.8	-	-	-	-	26.1	-	90.7	-	-	-	-	-
RSTP	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	116.8	0.5	116.8	-	-	-	-	26.1	-	90.7	-	-	-	-	-
Mixed (programming basis)															
Regional Improvement Funds (RIP)	17.4	6.6	17.4	-	-	-	17.4	-	-	-	-	-	-	-	-
Interregional Improvement Funds	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	17.4	6.6	17.4	-	-	-	17.4	-	-	-	-	-	-	-	-
Total Revenues	184.9	7.2	184.9	0.0	0.0	-	17.4	26.1	-	90.7	20.0	26.0	4.7	-	-
Total Surplus/Shortfall	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

- NOTES:**
1. Cost \$150.0 unescalated (2006\$), escalated: \$192.1
 2. Currently in design phase.
 3. Construction begins Feb 2013, Estimated opening May 2015.
 4. STIP PPNO 0310B, CFP 399, 77719, 77719B.

LACMTA Financial Forecasting Model
SR-14 Carpool Lane Ave P-8 to Ave L

(\$ in millions)	Total '10-'40	Years		Years		Years		Years		Years		Years		Years	
		'10-'19	'20-'29	'30-'40	2020	2021	2022	2023	2024	2025	2026	2027	2028		
PROJECT COSTS															
Not yet programmed	120.0	-	120.0	-	-	-	-	-	-	-	-	-	-	-	-
Baseline Project	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Construction Costs	120.0	-	120.0	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL COSTS INFLATED	120.0	-	120.0	-	-	-	-	-	-	-	-	-	-	-	-
PROJECT REVENUES															
Local															
Proposition C 25% (Cash Flow)	120.0	-	120.0	-	-	-	-	15.0	40.0	35.0	30.0	-	-	-	-
Total Local	120.0	-	120.0	-	-	-	-	15.0	40.0	35.0	30.0	-	-	-	-
State (programming basis)															
GARVEE Bond Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Traffic Congestion Relief (TCRP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Federal (programming basis)															
CMAQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RSTP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mixed (programming basis)															
Regional Improvement Prog Funds (RIP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interregional Improvement Prog Funds (IIP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Mixed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Revenues	120.0	-	120.0	-	-	-	-	15.0	40.0	35.0	30.0	-	-	-	-
Total Surplus/<Shortfall>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Unescalated cost \$37.0 (2002\$), escal: \$120.0
2. Estimated opening FY 2027.