

LACMTA Financial Forecasting Model
 Bus Capital - MTA Maint/Bus Facilities
 30-10 & 19/11

	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
(\$ in millions)											
SOURCES OF FUNDS											
Local											
1	-	-	-	-	-	-	-	-	-	-	-
2	21.7	32.7	54.5	43.6	21.8	-	-	-	-	-	-
3	(0.3)	(0.5)	(0.8)	(0.6)	(0.3)	-	-	-	-	-	-
4	(1.4)	(2.3)	(3.8)	(3.0)	(1.5)	-	-	-	-	-	-
5	29.5	6.3	11.5	16.1	18.0	20.9	20.0	20.4	20.8	21.0	21.0
6	78.0	110.3	114.3	115.3	110.1	114.0	126.8	128.9	131.3	134.9	134.9
7	-	-	-	-	-	-	-	-	-	-	-
8	-	-	-	-	-	-	-	-	-	-	-
9	127.5	146.6	175.9	171.5	148.1	135.0	146.8	149.3	152.1	155.9	155.9
10	-	-	-	-	-	-	-	-	-	-	-
11	-	-	-	-	-	-	-	-	-	-	-
12	-	-	-	-	-	-	-	-	-	-	-
13	-	-	-	-	-	-	-	-	-	-	-
14	-	-	-	-	-	-	-	-	-	-	-
15	-	-	-	-	-	-	-	-	-	-	-
16	-	-	-	-	-	-	-	-	-	-	-
17	-	-	-	-	-	-	-	-	-	-	-
18	-	-	-	-	-	-	-	-	-	-	-
20	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
21	-	-	6.0	1.0	-	-	-	-	-	-	-
22	5.0	5.0	11.0	6.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
23	132.5	151.6	186.9	177.5	153.1	140.0	151.8	154.3	157.1	160.9	160.9
24	-	-	-	-	-	-	-	-	-	-	-
25	-	-	-	-	-	-	-	-	-	-	-
26	54.5	55.5	56.7	57.7	58.8	59.9	61.0	62.1	63.4	64.7	64.7
27	58.8	60.0	61.2	62.4	63.5	64.7	65.9	67.1	68.5	69.8	69.8
28	-	-	-	-	-	-	-	-	-	-	-
30	-	-	-	-	-	-	-	-	-	-	-
31	15.0	30.0	60.0	45.0	-	-	-	-	-	-	-
36	-	-	-	-	16.2	-	9.5	9.6	9.8	11.0	11.0
38	128.3	145.6	177.8	165.1	138.5	124.5	136.4	138.9	141.7	145.5	145.5
39	-	-	-	-	-	-	-	-	-	-	-
40	-	-	-	-	-	-	-	-	-	-	-
41	-	-	-	-	-	-	-	-	-	-	-
42	4.2	6.0	9.0	12.4	14.7	15.4	15.4	15.4	15.4	15.4	15.4
43	4.2	6.0	9.0	12.4	14.7	15.4	15.4	15.4	15.4	15.4	15.4
44	132.5	151.6	186.9	177.5	153.1	140.0	151.8	154.3	157.1	160.9	160.9
45	15.47%	13.43%	22.19%	-7.18%	-16.12%	-10.05%	9.54%	1.80%	2.03%	2.68%	2.68%
46	-	-	-	-	-	-	-	-	-	-	-
47	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
48	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
49	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Division 13 funding as of 3-8-11

5308 Clean Fuels
 5309 State of Good Repair
 Prop 1B PTM/SEA
 Prop C 40%
 Total

LACMTA Financial Forecasting Model
 Bus Capital - MTA Maint/Bus Facilities
 30-10 8/19/11

	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
(\$ in millions)												
SOURCES OF FUNDS												
Local												
1	-	-	-	-	-	-	-	-	-	-	-	-
2	-	-	-	-	-	-	-	-	-	-	-	-
3	-	-	-	-	-	-	-	-	-	-	-	-
4	-	-	-	-	-	-	-	-	-	-	-	-
5	21.1	21.3	21.5	21.7	29.8	22.3	22.2	38.8	78.6	55.8	68.7	68.7
6	128.0	140.1	140.8	144.5	114.3	105.6	150.8	81.1	82.3	118.1	108.3	108.3
7	-	-	-	-	-	-	-	-	-	-	-	-
8	-	-	-	-	-	-	-	-	-	-	-	-
9	-	-	-	-	-	-	-	-	-	-	-	-
10	149.1	161.4	162.2	166.2	144.1	127.9	173.0	119.9	160.8	173.9	173.9	177.0
11	-	-	-	-	-	-	-	-	-	-	-	-
12	-	-	-	-	-	-	-	-	-	-	-	-
13	-	-	-	-	-	-	-	-	-	-	-	-
14	-	-	-	-	-	-	-	-	-	-	-	-
15	-	-	-	-	-	-	-	-	-	-	-	-
16	-	-	-	-	-	-	-	-	-	-	-	-
17	-	-	-	-	-	-	-	-	-	-	-	-
18	-	-	-	-	-	-	-	-	-	-	-	-
19	-	-	-	-	-	-	-	-	-	-	-	-
20	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
21	-	-	-	-	14.3	41.4	2.6	47.6	9.9	-	-	-
22	5.0	5.0	5.0	5.0	19.3	46.4	7.6	52.6	14.9	5.0	5.0	5.0
23	154.1	166.4	167.2	171.2	163.4	174.3	180.6	172.5	175.7	178.9	178.9	182.0
24	-	-	-	-	-	-	-	-	-	-	-	-
25	-	-	-	-	-	-	-	-	-	-	-	-
26	65.9	67.2	68.4	69.8	71.1	72.5	74.0	75.5	77.1	78.6	80.1	80.1
27	71.2	72.5	73.9	75.3	76.8	78.4	79.9	81.6	83.3	84.9	86.5	86.5
28	-	-	-	-	-	-	-	-	-	-	-	-
29	-	-	-	-	-	-	-	-	-	-	-	-
30	-	-	-	-	-	-	-	-	-	-	-	-
31	-	-	-	-	-	-	-	-	-	-	-	-
32	-	-	-	-	-	-	-	-	-	-	-	-
33	-	-	-	-	-	-	-	-	-	-	-	-
34	-	-	-	-	-	-	-	-	-	-	-	-
35	-	-	-	-	-	-	-	-	-	-	-	-
36	-	-	-	-	-	-	-	-	-	-	-	-
37	-	-	-	-	-	-	-	-	-	-	-	-
38	1.6	11.3	9.5	10.7	-	8.0	11.3	-	-	-	-	-
39	138.7	151.0	151.8	155.8	147.9	158.9	165.2	157.1	160.3	163.5	163.5	166.6
40	-	-	-	-	-	-	-	-	-	-	-	-
41	-	-	-	-	-	-	-	-	-	-	-	-
42	-	-	-	-	-	-	-	-	-	-	-	-
43	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4
44	154.1	166.4	167.2	171.2	163.4	174.3	180.6	172.5	175.7	178.9	178.9	182.0
45	-4.66%	8.86%	0.55%	2.61%	-5.04%	7.40%	3.99%	-4.93%	2.07%	1.95%	1.92%	1.92%
46	-	-	-	-	-	-	-	-	-	-	-	-
47	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
48	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
49	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Division 13 Funding as of 3-8-11												
5308 Clean Fuels												
5309 State of Good Repair												
Prop 1B PTMISEA												
Prop C-40%												
Total												

LACMTA Financial Forecasting Model
Bus Capital - Municipal and
Non-MTA Operators
30-10 & 19/11

(\$ in millions)	Years '10-'19		Years '20-'29		Years '30-'40		Plan Total	%	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
	'10-'19	'20-'29	'30-'40	'30-'40	2010	2011			2012	2013	2014	2015	2016	2017	2018	2019			
SOURCES OF FUNDS																			
Local																			
Proposition C Local Return (20%)	206.5	333.8	521.0	1,061.4	15.8	16.7	17.7	18.7	19.8	21.0	22.3	23.6	24.8	26.1	26.1				
Proposition A Local Return (25%)	373.6	603.9	942.6	1,920.2	28.6	30.1	32.0	33.9	35.9	38.1	40.3	42.6	44.9	47.2	47.2				
Proposition A Discretionary	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C Discretionary 40%	45.7	-	-	45.7	9.8	10.0	10.0	10.0	1.5	1.5	1.5	1.5	1.5	-	-	-	-	-	-
TDA Article 4	209.5	256.8	345.7	811.9	19.1	19.3	19.7	20.1	20.6	21.1	21.6	22.1	22.6	23.1	23.1				
Measure R Sales Tax	13.0	13.0	13.0	39.0	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	-
Subtotal Local	848.2	1,207.5	1,822.4	3,878.1	75.8	76.1	82.0	82.8	80.4	81.7	88.3	89.8	94.9	96.4	96.4				
State																			
Prop 1B PTMISEA	70.1	-	-	70.1	11.7	11.7	11.7	11.7	11.7	11.6	-	-	-	-	-	-	-	-	-
Subtotal State	70.1	-	-	70.1	11.7	11.7	11.7	11.7	11.7	11.6	-	-	-	-	-	-	-	-	-
Federal																			
ARRA	24.0	-	-	24.0	24.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CMAQ - Transit	7.9	-	-	7.9	7.9	-	7.9	-	-	-	-	-	-	-	-	-	-	-	-
ARRA Other LA County UZAs (5307, 5311, 5340)	16.1	-	-	16.1	16.1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sect 5309 Bus/Bus-Related Facilities (earmarks)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Section 5307 Capital	777.6	893.6	1,137.7	2,809.0	73.0	74.0	75.0	76.1	77.2	78.2	79.3	80.5	81.6	82.7	82.7				
Section 5307 1% Countywide TEA	-	-	-	0.0	-	-	0.0	-	-	-	-	-	-	-	-	-	-	-	-
Section 5307 Other LA County UZAs	108.9	125.1	159.3	393.3	10.2	10.4	10.5	10.7	10.8	11.0	11.1	11.3	11.4	11.6	11.6				
Section 5340 Other LA County UZAs	3.7	4.3	5.5	13.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Subtotal Federal	938.2	1,023.0	1,302.4	3,263.7	123.7	84.7	93.8	87.1	88.3	89.6	90.8	92.1	93.4	94.7	94.7				
TOTAL SOURCES	1,856.6	2,230.5	3,124.8	7,211.9	211.1	172.5	187.5	181.6	180.5	182.9	179.2	181.9	188.3	191.1	191.1				
USES OF FUNDS																			
Capital Expenditures																			
Torrance Transit: Torrance-LB Rapid Corridor	7.9	-	-	7.9	-	-	7.9	-	-	-	-	-	-	-	-	-	-	-	-
Bus Capital (from Measure R)	13.0	13.0	13.0	39.0	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	-
Municipal and Non-Metro Operators	1,679.8	2,185.9	3,076.8	6,942.5	152.5	155.6	153.4	159.9	164.3	168.8	173.6	178.7	183.9	189.0	189.0				
Municipal and Non-Metro Operators Expansion	40.1	31.7	35.0	106.8	12.0	12.0	7.8	0.4	0.4	1.0	1.5	1.6	1.9	2.1	2.1				
Muni Bus Capital (PTMISEA projects)	70.1	-	-	70.1	11.7	11.7	11.7	11.7	11.7	11.6	-	-	-	-	-	-	-	-	-
Muni Bus Capital Prop 1B Bond Mitigation Allocation	33.9	-	-	33.9	8.3	8.5	8.5	8.5	-	-	-	-	-	-	-	-	-	-	-
Muni Security Prop 1B Bond Mitigation Allocation	11.8	-	-	11.8	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	-	-	-	-	-	-
Subtotal Municipal Operators	1,856.6	2,230.5	3,124.8	7,211.9	188.6	189.3	193.4	181.6	180.5	182.9	179.2	181.8	188.3	191.1	191.1				
TOTAL USES	1,856.6	2,230.5	3,124.8	7,211.9	188.6	189.3	193.4	181.6	180.5	182.9	179.2	181.8	188.3	191.1	191.1				
Uses percent change					0.37%	2.17%	-6.08%	-0.62%	1.32%	-2.02%	1.48%	3.58%	1.46%						
CASH BALANCE																			
Beginning Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	22.6	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0	0.0	22.6	(16.7)	(5.8)	0.0	0.0	0.0	0.0	0.0	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	22.6	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

NOTES:
1. Source: Los Angeles County Municipal Operators' Revenue & Expenditure Capital Summary dated 6/21/05.
2. Bus Capital expenditures based on countywide analysis assuming 12-yr replacement cycle for municipal buses.
3. Includes Prop C 40% Prop 1B bond mitigation alloc.

LACMTA Financial Forecasting Model
Bus Capital - Municipal and
Non-MTA Operators
30-10 8/19/11

	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
(\$ in millions)											
SOURCES OF FUNDS											
Local											
Proposition C Local Return (20%)	27.4	28.8	30.1	31.3	32.6	34.0	35.4	36.7	38.1	39.4	
Proposition A Local Return (25%)	49.6	52.1	54.4	56.7	59.0	61.5	64.0	66.4	68.9	71.4	
Proposition A Discretionary	-	-	-	-	-	-	-	-	-	-	
Proposition C Discretionary 40%	-	-	-	-	-	-	-	-	-	-	
TDA Article 4	23.5	24.0	24.5	24.9	25.4	25.9	26.4	26.9	27.4	27.9	
Measure R Sales Tax	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	
Subtotal Local	103.2	104.9	111.5	113.0	119.6	121.3	128.3	129.9	137.0	138.8	
State											
Prop 1B PTMISEA	-	-	-	-	-	-	-	-	-	-	
Subtotal State	-	-	-	-	-	-	-	-	-	-	
Federal											
ARRA	-	-	-	-	-	-	-	-	-	-	
CMAQ - Transit	-	-	-	-	-	-	-	-	-	-	
ARRA Other LA County UZAs (5307, 5311, 5340)	-	-	-	-	-	-	-	-	-	-	
Sect 5309 Bus/Bus-Related Facilities (earmarks)	-	-	-	-	-	-	-	-	-	-	
Section 5307 Capital	83.9	85.1	86.2	87.4	88.7	89.9	91.2	92.4	93.7	95.1	
Section 5307 1% Countywide TEA	-	-	-	-	-	-	-	-	-	-	
Section 5307 Other LA County UZAs	11.7	11.9	12.1	12.2	12.4	12.6	12.8	12.9	13.1	13.3	
Section 5340 Other LA County UZAs	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5	
Subtotal Federal	96.0	97.4	98.7	100.1	101.5	102.9	104.4	105.8	107.3	108.8	
TOTAL SOURCES	199.2	202.3	210.2	213.1	221.1	224.3	232.7	235.8	244.3	247.6	
USES OF FUNDS											
Capital Expenditures											
Torrance Transit: Torrance-LB Rapid Corridor	-	-	-	-	-	-	-	-	-	-	
Bus Capital (from Measure R)	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	
Municipal and Non-Metro Operators	194.3	199.7	204.7	209.9	215.0	220.8	226.6	232.4	238.3	244.2	
Municipal and Non-Metro Operators Expansion	2.3	2.6	2.9	3.2	3.5	3.5	3.5	3.4	3.4	3.4	
Muni Bus Capital (PTMISEA projects)	-	-	-	-	-	-	-	-	-	-	
Muni Bus Capital Prop 1B Bond Mitigation Allocat	-	-	-	-	-	-	-	-	-	-	
Muni Security Prop 1B Bond Mitigation Allocation	-	-	-	-	-	-	-	-	-	-	
Subtotal Municipal Operators	199.2	202.3	210.2	213.1	221.1	224.3	232.7	235.8	244.3	247.6	
TOTAL USES	199.2	202.3	210.2	213.1	221.1	224.3	232.7	235.8	244.3	247.6	
Uses percent change	4.25%	1.56%	3.91%	1.35%	3.78%	1.43%	3.74%	1.34%	3.62%	1.33%	
CASH BALANCE											
Beginning Fiscal Year Cash Balance	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Annual Net Change to Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Ending Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

NOTES:

1. Source: Los Angeles County Municipal Operators' Revenue & Expenditure Capital Summary dated 6/21/05.
2. Bus Capital expenditures based on countywide analysis assuming 12-yr replacement cycle for municipal buses.
3. Includes Prop C 40% Prop 1B bond mitigation alloc.

LACMTA Financial Forecasting Model
Bus Capital - Municipal and
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	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
(\$ in millions)												
SOURCES OF FUNDS												
Local												
Proposition C Local Return (20%)	40.8	42.0	43.2	44.5	45.9	47.3	48.6	50.0	51.5	52.8	54.2	
Proposition A Local Return (25%)	73.8	76.0	78.2	80.6	83.1	85.6	88.0	90.5	93.1	95.6	98.1	
Proposition A Discretionary	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C Discretionary 40%	-	-	-	-	-	-	-	-	-	-	-	-
TDA Article 4	28.5	29.0	29.6	30.1	30.7	31.3	32.0	32.6	33.3	34.0	34.6	
Measure R Sales Tax	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	-	-
Subtotal Local	145.7	147.1	153.6	155.3	162.3	164.2	171.2	173.2	180.5	182.4	187.0	
State												
Prop 1B PTMISEA	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	-	-	-	-	-	-	-	-	-	-	-	-
Federal												
ARRA	-	-	-	-	-	-	-	-	-	-	-	-
CMAQ - Transit	-	-	-	-	-	-	-	-	-	-	-	-
ARRA Other LA County UZAs (5307, 5311, 5340)	-	-	-	-	-	-	-	-	-	-	-	-
Sect 5309 Bus/Bus-Related Facilities (earmarks)	-	-	-	-	-	-	-	-	-	-	-	-
Section 5307 Capital	96.4	97.7	99.1	100.5	101.9	103.3	104.8	106.2	107.7	109.2	110.8	
Section 5307 1% Countywide TEA	-	-	-	-	-	-	-	-	-	-	-	-
Section 5307 Other LA County UZAs	13.5	13.7	13.9	14.1	14.3	14.5	14.7	14.9	15.1	15.3	15.5	
Section 5340 Other LA County UZAs	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	
Subtotal Federal	110.3	111.9	113.5	115.0	116.7	118.3	119.9	121.6	123.3	125.1	126.8	
TOTAL SOURCES	256.0	259.0	267.1	270.3	279.0	282.5	291.1	294.8	303.8	307.4	313.8	
USES OF FUNDS												
Capital Expenditures												
Torrance Transit: Torrance-LB Rapid Corridor	-	-	-	-	-	-	-	-	-	-	-	-
Bus Capital (from Measure R)	2.6	-	2.6	-	2.6	-	2.6	-	2.6	-	-	-
Municipal and Non-Metro Operators	250.1	255.7	261.2	267.1	273.1	279.3	285.3	291.7	298.2	304.4	310.8	
Municipal and Non-Metro Operators Expansion	3.4	3.3	3.3	3.3	3.3	3.2	3.2	3.1	3.1	3.0	3.0	
Muni Bus Capital (PTMISEA projects)	-	-	-	-	-	-	-	-	-	-	-	-
Muni Bus Capital Prop 1B Bond Mitigation Allocati	-	-	-	-	-	-	-	-	-	-	-	-
Muni Security Prop 1B Bond Mitigation Allocation	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Municipal Operators	256.0	259.0	267.1	270.3	279.0	282.5	291.1	294.8	303.8	307.4	313.8	
TOTAL USES	256.0	259.0	267.1	270.3	279.0	282.5	291.1	294.8	303.8	307.4	313.8	
Uses percent change	3.42%	1.15%	3.14%	1.20%	3.20%	1.26%	3.05%	1.28%	3.05%	1.18%	2.08%	
CASH BALANCE												
Beginning Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Annual Net Change to Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Ending Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

NOTES:

- Source: Los Angeles County Municipal Operators' Revenue & Expenditure Capital Summary dated 6/21/05.
- Bus Capital expenditures based on countywide analysis assuming 12-yr replacement cycle for municipal buses.
- Includes Prop C 40% Prop 1B bond mitigation alloc.

**LACMTA Financial Forecasting Model
Congestion Reduction Demonstration Project (CRD)
(ExpressLanes)
30-10 8/19/11**

(\$ in millions)	Prior Years	Years			'10-'40 Total	%	2009		2010		2011		2012		2013	
		'10-'19	'20-'29	Years '30-'40			2009	2010	2011	2012	2013					
SOURCES OF FUNDS																
Local																
State Repayment of Capital Proj Loans		1.2	-	-	1.2	0.5%			1.2							
Measure R 35% clean fuel buses		3.6	-	-	3.6	1.4%			3.6							
Prop C 10% (Pomona Station)		1.1	-	-	1.1	0.4%			1.1							
Proposition C Discretionary 40%		13.0	-	-	13.0	5.2%			13.0							
Prop C 25% (restriping)		28.4	-	-	28.4	11.3%			1.8	26.5						
SAFE (Restriping etc I-10 & I-110)		4.0	-	-	4.0	1.6%			-	2.0	2.0					
Subtotal Local		51.3	-	-	51.3	20.4%			20.8	28.5	2.0					
State																
Prop. 1B State Infrastructure Bonds-SLPP		20.0	-	-	20.0	7.9%			20.0							
Subtotal State		20.0	-	-	20.0	7.9%			20.0							
Federal																
CMAQ (transferred from 5307)		94.7	-	-	94.7	37.6%			83.0	11.7						
Section 5307 Capital		85.8	-	-	85.8	34.1%			85.8							
Subtotal Federal		180.5	-	-	180.5	71.7%			168.8	11.7						
TOTAL SOURCES		251.8	-	-	251.8	100.0%			209.6	40.2	2.0					
USES OF FUNDS																
Capital Expenditures																
Buses for El Monte Busway (41 MTA, 12 Foothill)		34.7	-	-	34.7	13.8%			34.7							
Buses for I-110 Transitway (2 Gardena)		1.2	-	-	1.2	0.5%			1.2							
Buses for I-110 Transitway (4 Torrance)		2.8	-	-	2.8	1.1%			2.8							
Restriping/Capacity Improv for I-10 & I-110 HOT Lanes		120.6	-	-	120.6	47.9%			90.1	28.5	2.0					
El Monte Transit Center improvements & bike lockers		45.4	-	-	45.4	18.0%			45.4							
Harbor Transit Way improvements & Artesia bike lockers		3.9	-	-	3.9	1.5%			3.9							
Pasadena Plaza improvements		9.9	-	-	9.9	3.9%			9.9							
City of LA Parking Mgt & Transit Signal Priority		16.0	-	-	16.0	6.4%			16.0							
Metrolink Pomona Sta Platform & Parking Improv		5.6	-	-	5.6	2.2%			5.6							
I-10 & I-110 HOT Lanes Transit Operations (buses)		11.7	-	-	11.7	4.6%				11.7						
Subtotal MTA		251.8	-	-	251.8	100.0%			209.6	40.2	2.0					
TOTAL USES		251.8	-	-	251.8	100.0%			209.6	40.2	2.0					
CASH BALANCE																
Beginning Fiscal Year Cash Balance		-	-	-	-	-			-	-	-	-	-	-	-	-
Annual Net Change to Cash Balance		-	-	-	-	-			-	-	-	-	-	-	-	-
Ending Fiscal Year Cash Balance		-	-	-	-	-			-	-	-	-	-	-	-	-

NOTES:

1. Previously, Section 5307 was used for preventive maintenance in FYs 09 and 10.
2. The new CRD-related 5309 funds will be used instead for the preventive maintenance while the 5307 funds will be used for the capital projects on this page.
3. Bus Division 13 is not included on this page.

**LACMTA Financial Forecasting Model
Transit Corridor Operations**

30-10 8/19/11

	Years '10-'19		Years '20-'29		Years '30-'40		Total '10-'40	%	2009		2010		2011		2012		2013		2014		2015		2016		
	'10-'19	'19-'20	'20-'29	'29-'30	'30-'40	'30-'40			'10-'40	%	2009	2010	2011	2012	2013	2014	2015	2016	2017						
SOURCES OF FUNDS																									
Local																									
1	400.3	734.2	1,140.6	2,275.1	9.1%	29.0	34.6	34.6	35.1	39.7	40.2	44.3	44.9												
2	343.0	635.3	948.8	1,927.1	7.7%	16.5	19.7	25.0	29.4	33.3	33.7	43.3	44.7												
3	104.3	201.9	301.6	607.8	2.4%	7.2	8.6	8.6	8.7	9.9	10.0	11.1	11.2												
4	131.8	325.5	495.7	953.0	3.8%	8.0	8.6	8.6	8.7	9.9	10.0	16.8	19.3												
5	12.2	143.3	214.0	369.4	1.5%	-	-	-	-	-	-	-	-												
6	-	100.5	163.9	264.5	1.1%	-	-	-	-	-	-	-	-												
7	488.7	612.8	825.2	1,926.8	7.7%	42.0	43.5	45.0	46.6	48.2	49.9	51.6	52.8												
8	357.2	1,197.7	1,366.0	2,920.9	11.7%	41.0	26.8	23.7	29.0	29.4	34.3	42.0	51.5												
9	18.3	118.2	263.9	400.4	1.6%	-	-	5.5	-	-	0.3	1.4	2.5												
10	295.2	1,751.7	2,771.6	4,818.6	19.2%	78.3	-	14.5	19.1	11.3	15.1	20.5	20.5												
11	-	-	-	-	0.0%	-	-	-	-	-	-	-	-												
12	429.4	593.3	890.9	1,913.6	7.6%	39.9	32.3	38.9	40.5	42.1	43.8	45.5	47.4												
13	144.3	280.7	377.9	802.9	3.2%	1.6	2.4	2.6	2.7	8.3	25.0	25.6	26.2												
14	363.6	589.3	824.1	1,777.0	7.1%	27.2	29.1	31.2	33.1	35.0	37.1	39.4	41.6												
15	3,088.5	7,284.5	10,584.2	20,957.1	83.7%	290.8	205.7	238.4	252.8	267.1	299.5	341.5	362.5												
16	State																								
17	415.6	494.2	603.6	1,513.3	6.0%	-	52.8	44.5	44.5	44.5	44.9	45.4	45.8												
18	415.6	494.2	603.6	1,513.3	6.0%																				
19	Federal																								
20	415.0	378.4	619.3	1,412.7	5.6%	37.9	40.3	40.9	41.4	42.0	42.6	43.2	43.8												
21	378.0	102.0	-	480.0	1.9%	-	-	-	60.0	60.0	50.0	58.0	50.0												
22	68.7	78.9	100.4	248.0	1.0%	6.4	6.5	6.6	6.7	6.8	6.9	7.0	7.1												
23	-	-	-	-	0.0%	-	-	-	-	-	-	-	-												
24	231.8	197.9	-	429.8	1.7%	11.7	16.7	32.2	20.4	21.3	6.3	25.9	29.9												
25	1,093.5	757.2	719.8	2,570.5	10.3%	56.0	63.6	79.6	128.6	130.1	105.8	134.1	130.8												
26	4,597.6	8,535.9	11,907.5	25,041.0	100.0%	346.8	322.0	362.5	425.8	441.7	450.2	520.9	539.2												

LACMTA Financial Forecasting Model
Transit Corridor Operations

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(\$ in millions)	Years '10-'19		Years '20-'29		Years '30-'40		Total '10-'40		2009		2010		2011		2012		2013		2014		2015		2016		2017			
27 USES OF FUNDS																												
28 Red/Purple Line	850.9	1,103.8	1,559.1				3,513.9	14.0%	70.9	74.3	68.0	84.1	86.4	90.1	92.5	92.9												
29 Westside Subway Extension	-	457.6	725.3				1,182.8	4.7%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
30 Blue Line	795.2	1,028.0	1,384.1				3,207.3	12.8%	72.5	70.1	64.7	77.4	80.9	80.9	84.0	85.3												
31 Green Line	320.4	558.0	751.4				1,629.8	6.5%	26.1	25.1	25.3	30.6	32.0	32.0	32.5	33.0												
32 Gold Line - Pasadena (including Foothill)	386.3	676.9	911.4				1,974.6	7.9%	23.3	23.8	23.0	28.1	29.5	29.4	50.5	58.3												
33 Gold Line - Eastside Extension	187.2	469.9	664.3				1,321.4	5.3%	15.5	14.9	15.5	18.9	19.8	19.8	20.1	20.4												
34 Blue Line - Exposition Phase I	286.0	451.8	608.4				1,346.2	5.4%	-	-	20.4	34.9	36.5	36.5	38.3	38.9												
35 Blue Line - Exposition Phase II	99.7	286.0	385.1				770.8	3.1%	-	-	-	-	-	-	24.3	24.6												
36 Crenshaw/LAX Line	42.0	467.3	629.2				1,138.4	4.5%	-	-	-	-	-	-	-	-												
37 West Santa Ana Line	-	318.2	394.3				712.5	2.8%	-	-	-	-	-	-	-	-												
38 Regional Connector	-	136.0	183.2				319.2	1.3%	-	-	-	-	-	-	-	-												
39 Rail Security - Red Line	226.1	403.7	597.4				1,227.2	4.9%	18.6	18.8	21.8	22.2	22.7	23.3	23.9	24.4												
40 Rail Security - Blue Line incl. Expo/Regl Conn.	207.0	332.5	447.6				987.0	3.9%	12.2	12.4	17.2	19.3	19.8	20.3	25.5	26.0												
41 Rail Security - Green Line	82.8	143.6	193.4				419.8	1.7%	6.5	6.5	7.6	7.7	7.9	8.1	8.3	8.5												
42 Rail Security - Gold Line including Eastside	193.6	385.9	530.2				1,109.7	4.4%	12.5	13.2	15.2	15.5	15.9	16.3	23.7	26.5												
43 Rail Security - Crenshaw/LAX Line	8.5	94.6	127.3				230.4	0.9%	-	-	-	-	-	-	-	-												
44 Rail Security - West Santa Ana Line	-	16.0	99.7				115.6	0.5%	-	-	-	-	-	-	-	-												
45 Red Line special anti-terrorism activities	-	-	-				-	0.0%	-	-	-	-	-	-	-	-												
46 Subtotal MTA	3,685.5	7,329.7	10,191.4				21,206.6		258.1	259.2	278.6	338.8	351.4	356.5	423.7	439.0												
47 Metrolink	918.2	1,206.2	1,716.0				3,840.4	15.3%	81.9	75.8	83.9	87.1	90.3	93.7	97.2	100.2												
48 TOTAL USES	4,603.6	8,535.9	11,907.5				25,047.0	100.0%	340.0	334.9	362.5	425.8	441.7	450.2	520.9	539.2												
49 CASH BALANCE																												
50 Beginning Fiscal Year Cash Balance	6.1	0.0	0.0				6.1	-	6.1	12.9	0.0	0.0	0.0	0.0	0.0	0.0												
51 Annual Net Change to Cash Balance	(6.0)	(0.0)	0.0				(6.0)	-	6.8	(12.9)	(0.0)	0.0	0.0	0.0	0.0	0.0												
52 Ending Fiscal Year Cash Balance	0.0	0.0	0.0				0.0	-	12.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0												
MTA operations percent change									0.41%	7.50%	21.60%	3.73%	1.46%	18.85%	3.59%													

NOTES:

- Transit Corridor Revenue Operation Dates:
Eastside - 10/09, Expo I - 11/11, Expo II - 6/15, Gold Fthl - 10/15,
Crenshaw - 6/18, Regl Conn - 6/19, Westside Sub Ext - 6/21,
West Santa Ana Branch - 6/20, So Bay Green - 6/18,
Gold East Extension Phase II - 6/20.

LACMTA Financial Forecasting Model
Transit Corridor Operations

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	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
(\$ in millions)	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
SOURCES OF FUNDS													
Local													
1 Fares - Red/Purple Lines	48.6	49.2	51.8	52.4	70.7	71.7	75.4	76.4	80.8	81.8	86.1	87.2	
2 Fares - Blue Line (incl Expo & Reg'l Conn.)	48.4	49.0	55.2	55.9	58.9	59.6	62.7	63.5	67.2	68.0	71.6	72.5	
3 Fares - Green Line	12.1	16.8	17.6	17.8	18.7	19.0	19.9	20.2	21.4	21.6	22.8	23.0	
4 Fares - Gold Line (incl Eastside & Foothill)	20.9	21.1	22.2	29.4	30.8	31.1	32.8	33.2	35.1	35.5	37.4	37.9	
5 Fares - Crenshaw Line	-	12.2	12.5	12.6	13.3	13.4	14.2	14.3	15.2	15.3	16.1	16.3	
6 Fares - West Santa Ana Line	-	-	-	10.0	10.2	10.3	10.8	11.0	11.6	11.8	12.4	12.5	
7 Fares - Metrolink	54.0	55.1	56.2	57.3	58.4	59.5	60.6	61.7	62.9	64.1	65.4	66.7	
8 Proposition A 35%	33.0	46.5	67.4	68.0	61.3	150.0	150.0	137.0	136.0	132.0	143.0	153.0	
9 Proposition C 5 % (Security)	3.7	4.9	6.2	7.5	8.7	9.9	11.1	12.4	13.7	15.0	16.2	17.4	
10 Proposition C 40 % (Discretionary)	36.0	80.1	85.7	155.8	228.0	136.1	165.0	191.4	188.7	209.1	198.6	193.4	
11 TDA Article 4	-	-	-	-	-	-	-	-	-	-	-	-	
12 Proposition C 10% (Metrolink)	48.8	50.2	51.8	53.3	54.9	56.6	58.3	60.0	61.8	63.7	65.6	67.5	
13 Other (Advertising, General, Misc)	24.7	25.2	25.7	26.2	26.8	27.3	27.8	28.3	28.8	29.4	29.9	30.5	
14 Measure R Sales Tax	43.8	46.1	48.4	50.9	53.1	55.3	57.6	60.0	62.4	64.8	67.2	69.6	
15 Subtotal Local	374.0	456.4	500.6	597.2	693.6	699.8	746.2	769.5	785.6	812.1	832.4	847.7	
16 State	46.3	46.8	47.2	47.7	48.2	48.7	49.2	49.6	50.1	50.6	51.2	51.7	
17 STA - Population Share	46.3	46.8	47.2	47.7	48.2	48.7	49.2	49.6	50.1	50.6	51.2	51.7	
18 Subtotal State	46.3	46.8	47.2	47.7	48.2	48.7	49.2	49.6	50.1	50.6	51.2	51.7	
19 Federal													
20 Section 5309 Fixed Guideway Modernization	43.2	39.8	27.8	9.8	8.1	32.7	48.3	48.9	49.6	50.3	51.0	51.7	
21 Section 5307	50.0	50.0	50.0	6.0	26.0	10.0	10.0	-	-	-	-	-	
22 Section 5340 Growing States and High Density	7.2	7.3	7.4	7.5	7.6	7.7	7.8	7.9	8.0	8.2	8.3	8.4	
23 Homeland Security Grants	-	-	-	-	-	-	-	-	-	-	-	-	
24 CMAQ (Gold/Expo/Crenshaw/New Lines Ops)	30.5	36.9	33.5	76.7	43.5	44.3	-	-	-	-	-	-	
25 Subtotal Federal	130.9	134.0	118.7	100.0	85.2	94.7	66.1	56.9	57.7	58.5	59.3	60.1	
26 TOTAL SOURCES	551.2	637.2	666.5	744.9	827.0	843.2	861.4	876.0	893.4	921.2	942.8	959.5	

LACMTA Financial Forecasting Model
Transit Corridor Operations

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	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
(\$ in millions)													
27 USES OF FUNDS													
28 Red/Purple Line	94.9	96.9	99.1	100.7	102.7	104.6	106.9	108.5	110.6	121.0	123.8	125.9	
29 Westside Subway Extension	-	-	-	-	53.5	54.5	55.7	56.5	57.6	58.7	60.0	61.0	
30 Blue Line	87.2	92.3	94.4	96.0	97.9	99.8	101.9	103.5	105.5	107.4	109.9	111.7	
31 Green Line	33.7	50.1	51.3	52.1	53.2	54.2	55.3	56.2	57.2	58.3	59.7	60.7	
32 Gold Line - Pasadena (including Foothill)	59.6	60.8	62.2	63.2	64.5	65.7	67.1	68.1	69.4	70.7	72.4	73.6	
33 Gold Line - Eastside Extension	20.9	21.3	21.8	46.1	47.0	47.9	48.9	49.7	50.6	51.6	52.8	53.6	
34 Blue Line - Exposition Phase I	39.8	40.6	41.5	42.2	43.0	43.8	44.8	45.5	46.4	47.2	48.3	49.1	
35 Blue Line - Exposition Phase II	25.2	25.7	26.3	26.7	27.2	27.7	28.4	28.8	29.3	29.9	30.6	31.1	
36 Crenshaw/LAX Line	-	42.0	43.0	43.6	44.5	45.3	46.4	47.0	47.9	48.8	50.0	50.8	
37 West Santa Ana Line	-	-	-	34.4	35.1	35.7	36.4	37.1	37.8	38.5	31.4	31.8	
38 Regional Connector	-	-	12.5	12.7	13.0	13.2	13.5	13.7	14.0	14.2	14.5	14.8	
39 Rail Security - Red Line	24.9	25.4	26.0	26.5	40.3	41.0	41.9	42.6	43.4	46.4	47.4	48.2	
40 Rail Security - Blue Line incl. Expo/Reg'l Conn.	26.6	27.7	30.5	31.0	31.7	32.3	33.0	33.5	34.1	34.7	35.6	36.1	
41 Rail Security - Green Line	8.7	12.9	13.2	13.4	13.7	13.9	14.2	14.5	14.7	15.0	15.4	15.6	
42 Rail Security - Gold Line including Eastside	27.1	27.6	28.3	36.8	37.5	38.2	39.0	39.6	40.4	41.1	42.1	42.8	
43 Rail Security - Crenshaw/LAX Line	-	8.5	8.7	8.8	9.0	9.2	9.4	9.5	9.7	9.9	10.1	10.3	
44 Rail Security - West Santa Ana Line	-	-	-	-	-	-	-	-	-	-	7.9	8.1	
45 Red Line special anti-terrorism activities	-	-	-	-	-	-	-	-	-	-	-	-	
46 Subtotal MTA	448.4	531.8	558.6	634.3	713.7	727.1	742.6	754.2	768.7	793.4	811.9	825.3	
47 Metrolink	102.8	105.3	107.9	110.6	113.3	116.1	118.9	121.7	124.7	127.7	131.0	134.2	
48 TOTAL USES	551.2	637.1	666.5	744.9	827.0	843.2	861.4	876.0	893.4	921.2	942.8	959.5	
49 CASH BALANCE													
50 Beginning Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
51 Annual Net Change to Cash Balance	0.0	0.0	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
52 Ending Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
MTA operations percent change	2.16%	18.59%	5.04%	13.54%	12.52%	1.89%	2.12%	1.57%	1.91%	3.22%	2.32%	1.65%	

NOTES:

- Transit Corridor Revenue Operation Dates:
Eastside - 10/09, Expo I - 11/11, Expo II - 6/15, Gold Fthl - 10/15,
Crenshaw - 6/18, Reg'l Conn - 6/19, Westside Sub Ext - 6/21,
West Santa Ana Branch - 6/20, So Bay Green - 6/18,
Gold East Extension Phase II - 6/20.

**LACMTA Financial Forecasting Model
Transit Corridor Operations**

30-10 8/19/11

	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
SOURCES OF FUNDS											
Local											
1	90.9	92.0	95.9	97.1	101.2	102.5	106.8	108.2	112.8	114.2	119.0
2	75.6	76.5	79.8	80.8	84.2	85.3	88.9	90.0	93.8	95.0	99.0
3	24.0	24.3	25.4	25.7	26.8	27.1	28.2	28.6	29.8	30.2	31.5
4	39.5	40.0	41.7	42.2	44.0	44.5	46.4	47.0	49.0	49.6	51.7
5	17.0	17.3	18.0	18.2	19.0	19.2	20.0	20.3	21.2	21.4	22.3
6	13.1	13.2	13.8	14.0	14.5	14.7	15.4	15.5	16.2	16.4	17.1
7	68.0	69.3	70.6	71.9	73.3	74.8	76.3	77.9	79.5	81.0	82.6
8	156.0	150.0	142.0	138.0	135.0	115.0	105.0	115.0	110.0	102.0	98.0
9	18.6	19.7	20.6	21.7	22.9	24.0	25.1	26.2	27.3	28.4	29.5
10	190.3	203.8	214.4	220.2	223.1	251.8	265.3	262.0	267.8	285.3	387.6
11	-	-	-	-	-	-	-	-	-	-	-
12	69.6	71.6	73.8	76.0	78.3	80.6	83.1	85.5	88.1	90.8	93.5
13	31.1	31.7	32.3	32.9	33.6	34.3	34.9	35.7	36.4	37.1	37.8
14	72.0	74.2	76.3	78.6	81.1	83.5	85.8	88.3	90.9	93.3	-
15	865.7	883.6	904.5	917.3	937.0	957.3	981.3	1,000.2	1,022.8	1,044.6	1,069.7
16	-	-	-	-	-	-	-	-	-	-	-
17	52.2	52.7	53.2	53.8	54.3	54.8	55.4	55.9	56.5	57.1	57.6
18	52.2	52.7	53.2	53.8	54.3	54.8	55.4	55.9	56.5	57.1	57.6
19	-	-	-	-	-	-	-	-	-	-	-
20	52.5	53.2	54.0	54.7	55.5	56.2	57.0	57.8	58.6	59.5	60.3
21	-	-	-	-	-	-	-	-	-	-	-
22	8.5	8.6	8.7	8.9	9.0	9.1	9.2	9.4	9.5	9.6	9.8
23	-	-	-	-	-	-	-	-	-	-	-
24	-	-	-	-	-	-	-	-	-	-	-
25	61.0	61.8	62.7	63.6	64.5	65.4	66.3	67.2	68.2	69.1	70.1
26	978.8	998.1	1,020.5	1,034.6	1,055.8	1,077.5	1,103.0	1,123.4	1,147.5	1,170.8	1,197.4

LACMTA Financial Forecasting Model
Transit Corridor Operations

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	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
(\$ in millions)											
27 USES OF FUNDS											
28 Red/Purple Line	128.3	130.8	133.6	135.8	138.5	141.2	144.5	147.0	150.1	153.0	156.4
29 Westside Subway Extension	62.2	63.4	64.8	62.3	63.5	64.8	66.3	67.4	68.8	70.2	71.7
30 Blue Line	113.9	116.1	118.6	120.6	122.9	125.4	128.3	130.5	133.2	135.8	138.8
31 Green Line	61.8	63.0	64.4	65.4	66.7	68.1	69.6	70.8	72.3	73.7	75.4
32 Gold Line - Pasadena (including Foothill)	75.0	76.4	78.1	79.4	80.9	82.5	84.5	85.9	87.7	89.4	91.4
33 Gold Line - Eastside Extension	54.7	55.7	56.9	57.9	59.0	60.2	61.6	62.6	63.9	65.2	66.6
34 Blue Line - Exposition Phase I	50.1	51.0	52.1	53.0	54.0	55.1	56.4	57.4	58.6	59.7	61.0
35 Blue Line - Exposition Phase II	31.7	32.3	33.0	33.5	34.2	34.9	35.7	36.3	37.1	37.8	38.7
36 Crenshaw/LAX Line	51.8	52.7	54.0	54.8	55.9	57.0	58.4	59.3	60.5	61.7	63.2
37 West Santa Ana Line	32.4	33.0	33.9	34.3	35.0	35.7	36.6	37.2	37.9	38.7	39.6
38 Regional Connector	15.1	15.4	15.7	16.0	16.3	16.6	17.0	17.3	17.6	18.0	18.4
39 Rail Security - Red Line	49.2	50.1	51.2	52.0	53.1	54.1	55.4	56.3	57.5	58.6	59.9
40 Rail Security - Blue Line incl. Expo/Reg'l Conn.	36.8	37.5	38.4	39.0	39.8	40.5	41.5	42.2	43.1	43.9	44.9
41 Rail Security - Green Line	15.9	16.2	16.6	16.8	17.2	17.5	17.9	18.2	18.6	19.0	19.4
42 Rail Security - Gold Line including Eastside	43.6	44.5	45.4	46.2	47.1	48.0	49.1	50.0	51.0	52.0	53.2
43 Rail Security - Crenshaw/LAX Line	10.5	10.7	10.9	11.1	11.3	11.5	11.8	12.0	12.3	12.5	12.7
44 Rail Security - West Santa Ana Line	8.2	8.4	8.5	8.7	8.9	9.0	9.2	9.4	9.6	9.8	10.0
45 Red Line special anti-terrorism activities											
46 Subtotal MTA	841.3	857.2	876.1	886.7	904.1	922.1	943.6	960.0	979.9	999.0	1,021.3
47 Metrolink	137.5	140.9	144.4	147.9	151.6	155.4	159.4	163.4	167.6	171.8	176.1
48 TOTAL USES	978.8	998.1	1,020.5	1,034.6	1,055.8	1,077.5	1,103.0	1,123.4	1,147.5	1,170.8	1,197.4
49 CASH BALANCE											
50 Beginning Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
51 Annual Net Change to Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
52 Ending Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA operations percent change	1.94%	1.89%	2.20%	1.21%	1.96%	1.99%	2.34%	1.73%	2.07%	1.95%	2.24%

NOTES:

- Transit Corridor Revenue Operation Dates:
Eastside - 10/06, Expo I - 11/11, Expo II - 6/15, Gold Fthl - 10/15,
Crenshaw - 6/18, Reg'l Conn - 6/19, Westside Sub Ext - 6/21,
West Santa Ana Branch - 6/20, So Bay Green - 6/18,
Gold East Extension Phase II - 6/20.

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(\$ in millions)	Total '10-'14	Years			Years			Years			Years			Years			Years		
		'10-'19	'20-'29	'30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019				
SOURCES OF FUNDS																			
1 Local																			
2 Measure R 3% gross (FIS 460064)	1,066.2	218.2	353.6	494.5	16.3	17.5	18.7	19.9	21.0	22.3	23.6	24.9	26.3	27.6					
3 Fares (SCRRA LA County portion)	1,926.8	488.7	612.8	825.2	42.0	43.5	45.0	46.6	48.2	49.9	51.6	52.8	54.0	55.1					
4 Prop. C 10% (Commuter Rail)	2,925.3	683.7	1,087.4	1,154.3	54.7	32.3	83.4	61.8	84.3	86.0	78.2	71.9	65.0	66.1					
5 Subtotal Local	5,918.3	1,390.6	2,053.9	2,473.9	113.0	93.3	147.1	128.2	153.5	158.2	153.5	149.6	145.2	148.9					
6 State																			
7 Regional Improvement Program (RIP)	14.0	14.0	-	-	-	14.0	-	-	-	-	-	-	-	-					
8 Prop 1B SLPP (for PTC)	20.0	20.0	-	-	-	10.0	10.0	-	-	-	-	-	-	-					
9 Prop 1B PTMISEA	27.0	27.0	-	-	3.5	3.9	3.9	3.9	3.9	4.0	-	-	-	-					
10 High Speed Rail Bonds (51.4% LA County share of \$123.7)	63.6	63.6	-	-	-	18.0	-	15.0	15.6	-	-	-	-	-					
11 Subtotal State	124.6	124.6	-	-	3.5	45.9	13.9	18.9	18.9	19.5	4.0	-	-	-					
12 Federal																			
13 ARRA (for PTC)	5.0	5.0	-	-	5.0	-	-	-	-	-	-	-	-	-					
14 Subtotal Federal	5.0	5.0	-	-	5.0	-	-	-	-	-	-	-	-	-					
15 TOTAL SOURCES OF FUNDS	6,047.9	1,520.2	2,053.9	2,473.9	121.5	139.2	161.0	147.1	172.4	177.7	157.5	149.6	145.2	148.9					
16 USES OF FUNDS																			
17 Operations-Constrained (MTA subsidy)	1,913.6	429.4	583.3	890.9	39.9	32.3	38.9	40.5	42.1	43.8	45.5	47.4	48.8	50.2					
18 Capital (MTA Subsidy)	667.0	109.8	317.8	239.4	15.8	8.0	8.0	8.0	18.5	18.5	20.6	12.4	6.2	6.4					
19 Capital (PC 10)	264.8	64.5	176.3	24.0	7.0	10.0	2.1	3.3	13.7	13.7	2.1	2.1	6.2	6.4					
20 Capital (Rolling Stock Ph 3) (PC 10)	5.3	5.3	-	-	-	5.3	-	-	-	-	-	-	-	-					
21 Capital - Safety Improvements - assumed (PC 10)	39.3	39.3	-	-	-	4.3	-	5.0	5.0	5.0	5.0	5.0	5.0	5.0					
22 Keller Yard and Mail Dock (PC 10)	0.5	0.5	-	-	0.5	-	-	-	-	-	-	-	-	-					
23 Capital and Rehab (PC 10)	34.5	34.5	-	-	-	34.5	-	-	-	-	-	-	-	-					
24 Sealed Corridors (PC 10)	0.5	0.5	-	-	0.5	-	-	-	-	-	-	-	-	-					
25 Capital and Rehab - Sealed Corridors (RIP)	14.0	14.0	-	-	-	14.0	-	-	-	-	-	-	-	-					
26 Subtotal Capital (MTA Subsidy)	1,025.8	268.3	494.1	263.4	23.8	41.5	8.0	21.3	42.2	42.2	32.7	24.5	16.2	15.9					
27 Subtotal Ops and Capital (MTA Subsidy)	2,939.4	697.7	1,087.4	1,154.3	63.7	73.8	46.9	61.8	84.3	86.0	78.2	71.9	65.0	66.1					
28 Additional Capital																			
29 Adff Cap Improv Projs LA Only-PTC 1st priority (Meas R 3%)	1,039.0	190.9	353.6	494.5	7.3	-	-	19.9	21.0	22.3	23.6	24.9	26.3	45.6					
30 Doran Street (Measure R 3%)	6.6	6.6	-	-	-	6.6	-	-	-	-	-	-	-	-					
31 Van Nuys N. platform/Raymer-Bernson (MR 3%) ARRA mat	0.6	0.6	-	-	-	0.6	-	-	-	-	-	-	-	-					
32 Positive Train Control (Measure R 3%)	20.0	20.0	-	-	-	20.0	-	-	-	-	-	-	-	-					
33 Positive Train Control (SLPP)	20.0	20.0	-	-	-	20.0	-	-	-	-	-	-	-	-					
34 Positive Train Control (Prop 1A High Speed Rail Bonds)	63.6	63.6	-	-	-	18.0	-	15.0	15.0	15.6	-	-	-	-					
35 Positive Train Control (ARRA)	5.0	5.0	-	-	5.0	-	-	-	-	-	-	-	-	-					
36 Rotem 20-car option (loan, repaid in 7 yrs) (Measure R 3%)	-	-	-	-	-	-	18.0	-	-	-	-	-	-	(18.0)					
37 Systemwide Improvements (from PTMISEA)	27.0	27.0	-	-	3.5	3.9	3.9	3.9	3.9	3.9	4.0	-	-	-					
38 Subtotal Additional Capital	1,181.8	333.8	353.6	494.5	15.8	21.9	69.1	38.8	39.9	41.8	27.6	24.9	26.3	27.6					
39 L.A. County Ops (SCRRA fares funded)	1,926.8	488.7	612.8	825.2	42.0	43.5	45.0	46.6	48.2	49.9	51.6	52.8	54.0	55.1					
40 TOTAL USES OF FUNDS	6,047.9	1,520.2	2,053.9	2,473.9	121.5	139.2	161.0	147.1	172.4	177.7	157.5	149.6	145.2	148.9					
41 CASH BALANCE ACCOUNT																			
42 Beginning Fiscal Year Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
43 Annual Net Change to Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
44 Ending Fiscal Year Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
45 Metro Subsidy Total	3,978.4	888.6	1,441.0	1,648.7	71.0	73.8	46.9	81.6	105.3	108.3	101.9	96.8	91.3	111.8					
46 Metro Subsidy for Operations Percent Change							20.64%	4.00%	4.00%	4.00%	4.00%	4.00%	3.00%	3.00%					
47 Metro Subsidy for Rehab Percent Change																			

Notes:

1. FIS 410064; See also Transit Capital pg for 3 Call projects.

LACMTA Financial Forecasting Model
 Metrolink Commuter Rail (LA County only)
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	Total	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
	'10-'40	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
SOURCES OF FUNDS												
1 Local	1,066.2	29.1	30.5	31.8	33.2	34.5	36.0	37.5	38.9	40.3	41.8	
2 Measure R 3% gross (FIS 460064)	1,926.8	56.2	57.3	58.4	59.5	60.6	61.7	62.9	64.1	65.4	66.7	
3 Fares (SCRRA LA County portion)	2,925.3	113.9	116.5	120.9	101.0	103.7	106.5	109.5	112.6	105.0	98.0	
4 Prop. C 10% (Commuter Rail)	5,918.3	199.1	204.3	211.2	193.7	198.8	204.2	209.9	215.5	210.7	206.5	
5 Subtotal Local												
6 State	14.0	-	-	-	-	-	-	-	-	-	-	
7 Regional Improvement Program (RIP)	20.0	-	-	-	-	-	-	-	-	-	-	
8 Prop 1B SLPP (for PTC)	27.0	-	-	-	-	-	-	-	-	-	-	
9 Prop 1B PTMISEA	63.6	-	-	-	-	-	-	-	-	-	-	
10 High Speed Rail Bonds (51.4% LA Cnty share of \$123.7)	124.6	-	-	-	-	-	-	-	-	-	-	
11 Subtotal State												
12 Federal	5.0	-	-	-	-	-	-	-	-	-	-	
13 ARRA (for PTC)	5.0	-	-	-	-	-	-	-	-	-	-	
14 Subtotal Federal												
15 TOTAL SOURCES OF FUNDS	6,047.9	198.1	204.3	211.2	193.7	198.8	204.2	209.9	215.5	210.7	206.5	
USES OF FUNDS												
16 Operations-Constrained (MTA subsidy)	1,913.6	51.8	53.3	54.9	56.6	58.3	60.0	61.8	63.7	65.6	67.5	
17 Capital (MTA Subsidy)	667.0	43.3	44.4	48.0	26.4	27.4	28.5	29.7	30.9	21.4	17.8	
18 Rehab (PC 10)	264.8	18.8	18.8	18.0	18.0	18.0	18.0	18.0	18.0	18.0	12.7	
19 Capital (PC 10)	5.3	-	-	-	-	-	-	-	-	-	-	
20 Capital (Rolling Stock Ph 3) (PC 10)	39.3	-	-	-	-	-	-	-	-	-	-	
21 Capital - Safety Improvements - assumed (PC 10)	0.5	-	-	-	-	-	-	-	-	-	-	
22 Kellar Yard and Mail Dock (PC 10)	34.5	-	-	-	-	-	-	-	-	-	-	
23 Capital and Rehab (PC 10)	0.5	-	-	-	-	-	-	-	-	-	-	
24 Sealed Corridors (PC 10)	14.0	-	-	-	-	-	-	-	-	-	-	
25 Capital and Rehab - Sealed Corridors (RIP)	1,025.8	62.1	63.2	66.0	44.4	45.4	46.5	47.7	48.9	39.4	30.5	
26 Subtotal Capital (MTA Subsidy)	2,939.4	113.9	116.5	120.9	101.0	103.7	106.5	109.5	112.6	105.0	98.0	
27 Subtotal Ops and Capital (MTA Subsidy)												
28 Additional Capital	1,039.0	29.1	30.5	31.8	33.2	34.5	36.0	37.5	38.9	40.3	41.8	
29 Addl Cap Improv Projs LA Cnty-PTC 1st priority (Meas R 3%)	6.6	-	-	-	-	-	-	-	-	-	-	
30 Doran Street (Measure R 3%)	0.6	-	-	-	-	-	-	-	-	-	-	
31 Van Nuys N. platform/Raymer-Bernson (MR 3%) ARRA match	20.0	-	-	-	-	-	-	-	-	-	-	
32 Positive Train Control (Measure R 3%)	20.0	-	-	-	-	-	-	-	-	-	-	
33 Positive Train Control (SLPP)	63.6	-	-	-	-	-	-	-	-	-	-	
34 Positive Train Control (Prop 1A High Speed Rail Bonds)	5.0	-	-	-	-	-	-	-	-	-	-	
35 Positive Train Control (ARRA)	-	-	-	-	-	-	-	-	-	-	-	
36 Rotem 20-car option (loan, repaid in 7 yrs) (Measure R 3%)	27.0	-	-	-	-	-	-	-	-	-	-	
37 Systemwide Improvements (from PTMISEA)	1,181.8	29.1	30.5	31.8	33.2	34.5	36.0	37.5	38.9	40.3	41.8	
38 Subtotal Additional Capital	1,926.8	56.2	57.3	58.4	59.5	60.6	61.7	62.9	64.1	65.4	66.7	
39 L.A. County Ops (SCRRA fares funded)	6,047.9	199.1	204.3	211.2	193.7	198.8	204.2	209.9	215.5	210.7	206.5	
40 TOTAL USES OF FUNDS												
41 CASH BALANCE ACCOUNT												
42 Beginning Fiscal Year Cash Balance	3,978.4	142.9	147.0	152.7	134.1	138.2	142.5	147.0	151.4	145.3	139.8	
43 Annual Net Change to Cash Balance		3.00%	3.00%	3.00%	-45.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	
44 Ending Fiscal Year Cash Balance			2.54%	8.11%	-45.00%	3.79%	4.01%	4.21%	4.04%	-30.74%	-16.82%	
45 Metro Subsidy Total												
46 Metro Subsidy for Operations Percent Change												
47 Metro Subsidy for Rehab Percent Change												

Notes:

1. FIS 410064; See also Transit Capital pg for 3 Call projects.

LACMTA Financial Forecasting Model
 Metrolink Commuter Rail (LA County only)
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	Total	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
	'10-'40	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	
SOURCES OF FUNDS													
1	1,066.2	43.2	44.5	45.8	47.2	48.6	50.1	51.5	53.0	54.5	56.0	58.0	60.0
2	1,926.8	68.0	69.3	70.6	71.9	73.3	74.8	76.3	77.9	79.5	81.0	82.6	84.2
3	2,925.3	116.1	120.3	113.9	117.5	121.2	124.3	83.1	85.5	88.1	90.8	93.5	96.2
4	5,918.3	227.2	234.1	230.3	236.6	243.2	249.2	210.9	216.4	222.1	227.8	233.5	240.2
5	14.0	-	-	-	-	-	-	-	-	-	-	-	-
6	20.0	-	-	-	-	-	-	-	-	-	-	-	-
7	27.0	-	-	-	-	-	-	-	-	-	-	-	-
8	63.6	-	-	-	-	-	-	-	-	-	-	-	-
9	124.6	-	-	-	-	-	-	-	-	-	-	-	-
10	5.0	-	-	-	-	-	-	-	-	-	-	-	-
11	5.0	-	-	-	-	-	-	-	-	-	-	-	-
12	6,047.9	227.2	234.1	230.3	236.6	243.2	249.2	210.9	216.4	222.1	227.8	233.5	240.2
TOTAL SOURCES OF FUNDS													
13	1,913.6	69.6	71.6	73.8	76.0	78.3	80.6	83.1	85.5	88.1	90.8	93.5	96.2
14	667.0	34.5	36.7	40.1	41.5	42.9	43.7	-	-	-	-	-	-
15	264.8	12.0	12.0	-	-	-	-	-	-	-	-	-	-
16	5.3	-	-	-	-	-	-	-	-	-	-	-	-
17	39.3	-	-	-	-	-	-	-	-	-	-	-	-
18	0.5	-	-	-	-	-	-	-	-	-	-	-	-
19	34.5	-	-	-	-	-	-	-	-	-	-	-	-
20	0.5	-	-	-	-	-	-	-	-	-	-	-	-
21	1,025.8	46.5	48.7	40.1	41.5	42.9	43.7	-	-	-	-	-	-
22	2,939.4	116.1	120.3	113.9	117.5	121.2	124.3	83.1	85.5	88.1	90.8	93.5	96.2
23	1,039.0	43.2	44.5	45.8	47.2	48.6	50.1	51.5	53.0	54.5	56.0	58.0	60.0
24	6.6	-	-	-	-	-	-	-	-	-	-	-	-
25	0.6	-	-	-	-	-	-	-	-	-	-	-	-
26	20.0	-	-	-	-	-	-	-	-	-	-	-	-
27	20.0	-	-	-	-	-	-	-	-	-	-	-	-
28	63.6	-	-	-	-	-	-	-	-	-	-	-	-
29	5.0	-	-	-	-	-	-	-	-	-	-	-	-
30	-	-	-	-	-	-	-	-	-	-	-	-	-
31	27.0	-	-	-	-	-	-	-	-	-	-	-	-
32	1,181.8	43.2	44.5	45.8	47.2	48.6	50.1	51.5	53.0	54.5	56.0	58.0	60.0
33	1,926.8	68.0	69.3	70.6	71.9	73.3	74.8	76.3	77.9	79.5	81.0	82.6	84.2
34	6,047.9	227.2	234.1	230.3	236.6	243.2	249.2	210.9	216.4	222.1	227.8	233.5	240.2
TOTAL USES OF FUNDS													
35	3,978.4	159.3	164.9	159.7	164.7	169.8	174.4	134.6	138.6	142.6	146.7	150.7	155.3
36	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
37	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%
CASH BALANCE ACCOUNT													
38	-	-	-	-	-	-	-	-	-	-	-	-	-
39	-	-	-	-	-	-	-	-	-	-	-	-	-
40	-	-	-	-	-	-	-	-	-	-	-	-	-
41	-	-	-	-	-	-	-	-	-	-	-	-	-
42	-	-	-	-	-	-	-	-	-	-	-	-	-
43	-	-	-	-	-	-	-	-	-	-	-	-	-
44	-	-	-	-	-	-	-	-	-	-	-	-	-
45	-	-	-	-	-	-	-	-	-	-	-	-	-
46	-	-	-	-	-	-	-	-	-	-	-	-	-
47	-	-	-	-	-	-	-	-	-	-	-	-	-
48	-	-	-	-	-	-	-	-	-	-	-	-	-
49	3,978.4	159.3	164.9	159.7	164.7	169.8	174.4	134.6	138.6	142.6	146.7	150.7	155.3
50	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
51	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%	93.82%

Notes:
 1. FIS 410064; See also Transit Capital pg for 3 Call projects.

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Line Item	Description	Years		Years		Years		Years		Years		Years		Years		Years		Years	
		'10-19	'20-29	'30-40	Total '10-40	%	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019		
54	Debt Service Reserve Fund (Prop A 35%)	(57.0)	(223.0)	(252.5)	(532.5)	-0.9%	(0.7)	(4.5)	(4.9)	(22.3)	(8.4)	(6.4)	-	-	-	(0.5)			
55	Bond Issuance Expense (Prop A 35%)	(12.7)	(45.6)	(51.4)	(109.7)	-0.2%	(0.1)	(1.0)	(1.1)	(5.1)	(1.8)	(1.4)	-	-	-	(0.1)			
56	Debt Service Reserve Fund (Prop C 40%)	(25.2)	(54.5)	(126.0)	(205.8)	-0.4%	-	-	-	-	-	-	-	-	(15.8)				
57	Bond Issuance Expense (Prop C 40%)	(5.4)	(11.1)	(25.6)	(42.2)	-0.1%	-	-	-	-	-	(0.0)	-	-	(3.4)				
58	Debt Service Reserve Fund (Measure R 35%)	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-				
59	Bond Issuance Expense (Measure R 35%)	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-				
60	Debt Service Reserve Fund (QTIBs)	(268.2)	-	-	(268.2)	-0.5%	-	-	-	(42.6)	-	(147.9)	-	(53.2)	-				
61	Bond Issuance Expense (QTIBs)	(85.6)	-	-	(85.6)	-0.2%	-	-	-	(14.7)	-	(47.2)	-	(16.4)	-				
62	Capital Grant Receipt Revenue Bonds proceeds	1,060.9	72.8	-	1,133.7	2.0%	-	-	-	202.3	506.4	42.6	73.8	28.5	207.5				
63	Transit Corridor Bridge Loan Proceeds (no rev sheet)	(66.3)	-	-	(66.3)	-0.1%	(66.3)	-	-	-	-	-	-	-	-				
64	Subtotal Financing Revenues	10,192.3	3,947.5	5,046.2	19,186.0	33.9%	(56.8)	818.4	73.1	1,527.0	711.9	3,569.6	290.0	1,713.0	805.4	740.8			
65	TOTAL SOURCES	22,125.0	14,939.3	19,498.9	56,563.2	100.0%	1,001.6	1,705.0	1,130.6	2,721.5	1,904.2	4,860.8	1,707.7	2,835.4	2,246.7	2,011.5			
66	Net Bond Proceeds included above (Prop A 35%)	835.5	2,981.9	3,366.2	7,193.6	-	9.5	68.4	73.1	335.5	118.7	1,337	89.9	-	-	6.7			
67	Net Bond Proceeds included above (Prop C 40%)	356.9	730.4	1,680.0	2,767.3	-	-	-	-	-	-	-	0.8	-	-	132.7			
68	USES OF FUNDS																		
69	Major Projects (not including prior years)																		
70	Exposition LRT-Ph I-Venice/Robertson (800113, 890001)	499.1	-	-	499.1	0.9%	217.4	166.7	115.0	-	-	-	-	-	-	-			
71	Exposition LRT-Phase II to Santa Monica (890002)	1,309.1	-	-	1,309.1	2.3%	15.5	193.6	324.5	277.0	227.0	244.4	16.9	10.1	-	-			
72	Wilshire Metro Rapid Transitway	115.3	-	-	115.3	0.2%	-	-	-	-	-	-	-	-	-	-			
73	San Fernando Valley North-South - Canoga (405513)	216.0	-	-	216.0	0.4%	3.0	7.4	78.7	94.3	32.7	-	-	-	-	-			
74	East San Fernando Valley North-South Corridor	168.3	-	-	168.3	0.3%	0.5	0.1	3.2	10.0	20.3	51.6	56.2	17.9	8.5	-			
75	Gold Line Foothill Extension (from Pasadena)	836.1	-	-	836.1	1.5%	-	56.8	93.9	193.6	248.1	111.2	28.0	26.0	44.1	34.5			
76	Westside Subway Extension Segment 1 (405518)	4,607.6	542.8	-	5,150.3	9.1%	11.1	30.9	44.5	606.3	656.3	965.4	743.4	469.7	542.9	507.2			
77	Westside Subway Extension Segment 2	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-	-			
78	Westside Subway Extension Segment 3	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-	-			
79	Regional Connector (400228)	1,350.9	9.3	-	1,360.2	2.4%	9.7	14.3	39.1	124.6	180.5	248.4	280.8	193.3	207.9	52.2			
80	Crenshaw/LAX Corridor (405512)	1,703.5	6.5	-	1,710.0	3.0%	9.6	21.3	38.3	150.3	261.0	354.4	408.4	287.4	148.8	24.0			
81	Green Line Extension to LAX	241.3	-	-	241.3	0.4%	0.1	1.8	5.0	20.1	40.0	60.0	46.3	35.5	24.5	8.0			
82	West Santa Ana Branch	282.6	6.8	-	289.4	0.5%	0.6	0.1	0.4	12.1	19.4	48.5	58.2	58.2	60.8	24.3			
83	Eastside Extension Phase II	1,515.6	8.8	-	1,524.4	2.7%	9.8	4.0	2.8	79.1	70.0	240.0	273.8	296.6	317.0	222.4			
84	South Bay Green Line Extension	332.5	-	-	332.5	0.6%	-	1.5	3.6	29.3	40.0	60.0	80.0	58.4	52.0	7.6			
85	San Fernando Valley I-405 Corridor Connection	1,366.5	13.6	-	1,380.1	2.4%	-	-	1.0	38.8	135.8	232.8	242.8	325.3	281.6	108.4			
86	Balance of Westside Subway Extension Minimum for TBD	-	-	1,125.3	1,125.3	2.0%	-	-	-	-	-	-	-	-	-	-			
87	Subregional repayment for TBD from SFV N-S Canoga (\$)	-	-	180.2	180.2	0.3%	-	-	-	-	-	-	-	-	-	-			
88	Subregional repayment for TBD from East San Fern. Val	-	-	1.0	1.0	0.0%	-	-	-	-	-	-	-	-	-	-			
89	Subregional repayment for TBD from Expo Phase II	-	-	111.3	111.3	0.2%	-	-	-	-	-	-	-	-	-	-			
90	Subtotal Major New Projects	14,429.0	703.0	1,417.8	16,549.7	29.2%	277.3	496.5	750.1	1,635.4	1,931.2	2,646.8	2,234.8	1,778.3	1,688.1	988.7			
91	MTA ARRA projts (canopy, tract pwr, fiber optic, egress)	190.9	-	-	190.9	0.3%	137.3	53.6	-	-	-	-	-	-	-	-			
92	Eastside Enhancements	20.6	-	-	20.6	0.0%	16.8	3.8	-	-	-	-	-	-	-	-			
93	Eastside Quad Gates	10.4	-	-	10.4	0.0%	0.5	8.6	1.4	-	-	-	-	-	-	-			
94	Miscellaneous Projects	1.3	-	-	1.3	0.0%	-	-	1.3	-	-	-	-	-	-	-			
95	Red/Purple Line System Improvements	277.9	288.3	50.7	626.8	1.1%	-	-	0.5	0.2	0.4	5.6	29.9	67.7	82.4	91.4			
96	Subtotal System Improvements	501.0	298.3	50.7	850.0	1.5%	154.5	65.9	3.2	0.2	0.4	5.6	29.9	67.7	82.4	91.4			
97	P2550 Light Rail Vehicles (not in project budgets)	28.8	-	-	28.8	0.1%	11.3	17.4	-	-	-	-	-	-	-	-			
98	P3010 Light Rail Vehicles (not in project budgets)	335.4	-	-	335.4	0.6%	0.1	15.8	22.1	32.5	46.1	150.5	68.3	-	-	-			
99	Future LT Rail Vehicles-not in proj budgs (St of Gd Rep)	250.5	591.4	454.6	1,296.5	2.3%	-	-	-	-	-	50.4	50.8	46.9	97.9	4.5			
100	Heavy Rail Vehicles (not in project budgets)	-	73.1	-	73.1	0.1%	-	-	-	-	-	-	-	-	-	-			
101	Subtotal Rail Vehicles	614.7	664.5	454.6	1,733.8	3.1%	11.5	33.2	22.1	32.5	46.1	200.9	119.1	46.9	97.9	4.5			
102	Wayside Systems (no project sheet)	37.7	131.7	91.9	261.3	0.5%	-	-	3.8	5.0	5.0	3.9	5.0	5.0	5.0	5.0			
103	Facilities Maintenance (no project sheet)	108.9	352.7	352.6	854.1	1.5%	-	-	57.4	10.0	5.0	5.0	5.0	11.8	8.0	6.7			
104	Vehicle Maintenance (no project sheet)	72.8	105.3	141.8	320.0	0.6%	-	-	9.7	10.0	5.0	5.0	5.0	3.7	17.2	17.2			
105	Subtotal General Improvements	219.4	589.7	626.3	1,435.5	2.5%	-	-	70.9	25.0	15.0	13.9	15.0	20.5	30.2	28.9			

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(\$ in millions)		2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
SOURCES OF FUNDS												
Local												
1	Proposition A 35% - Direct	259.5	275.4	296.9	223.5	238.7	268.1	285.4	305.4	311.0	317.2	
2	Proposition A 35% - Directly Allocated to Projects	-	-	-	-	-	-	-	-	-	-	
3	Proposition C 40% - Direct	130.8	150.7	132.0	127.9	82.3	88.7	90.5	96.1	97.5	133.3	
4	Proposition C 10% - Direct	-	-	-	-	-	-	-	-	-	-	
5	TDA Article 4	-	-	-	-	-	-	-	-	-	-	
6	Lease Revenues	2.0	6.2	6.3	-	-	-	-	-	-	-	
7	Proposition C 25% - Direct	-	-	-	-	-	-	-	-	-	-	
8	Local Agency Contributions	-	-	-	-	-	-	-	-	-	-	
9	Proposition C 10% (Metrolink)	62.1	63.2	66.0	44.4	45.4	46.5	47.7	48.9	39.4	30.5	
10	State repayment of capital proj loans (fund 3562)	-	-	-	-	-	-	-	-	-	-	
11	Interest earnings on Measure R 35%	6.8	5.9	4.8	4.8	3.8	3.1	4.1	5.3	6.8	8.4	
12	Reimbursemt fr Gr Line LAX, SBay Gr Line, Systemwide	-	-	-	83.9	-	-	-	-	-	-	
13	Measure R 2% System Improvements gross	19.4	20.3	21.2	22.1	23.0	24.0	25.0	25.9	26.9	27.9	
14	Measure R 3% Metrolink gross	29.1	30.5	31.8	33.2	34.5	36.0	37.5	38.9	40.3	41.8	
15	Measure R 35% Transit Cap-gross except bus capital	328.9	356.1	361.4	387.2	393.1	420.0	426.9	453.5	460.7	487.5	
16	Subtotal Local	838.6	908.5	920.4	927.0	820.9	886.5	917.0	974.0	982.7	1,046.6	
State												
17	STA - Population Share	-	-	-	-	-	-	-	-	-	-	
18	Prop 1B Bonds (Intercity Rail)	-	-	-	-	-	-	-	-	-	-	
19	Prop 1B Bonds (Security)	-	-	-	-	-	-	-	-	-	-	
20	Prop 1B Bonds (SLPP)	-	-	-	-	-	-	-	-	-	-	
21	Prop 1B Bonds (PTM/SEA)	-	-	-	-	-	-	-	-	-	-	
22	High Speed Rail Bonds voted 11-4-08	-	-	-	-	-	-	-	-	-	-	
23	Traffic Congestion Relief Program Allocations	-	-	-	-	-	-	-	-	-	-	
24	Regional Improvement Program (RIP) PPM - Transit	-	-	-	-	-	-	-	-	-	-	
25	Regional Improvement Program (RIP) Funds - Transit	81.2	6.0	6.1	26.1	26.2	26.4	26.4	6.8	7.0	7.2	
26	Interregional Improvement Program (IIP) Funds - Transit	-	-	-	-	-	-	-	-	-	-	
27	Subtotal State	81.2	6.0	6.1	26.1	26.2	26.4	26.4	6.8	7.0	7.2	
Federal												
28	Section 5309 - New Starts	159.2	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	-	
29	Section 5307 - Fixed Guideway Mod	17.9	36.5	38.8	14.9	-	-	-	-	-	-	
30	Section 5307 - Urbanized Area Formula	-	-	-	-	-	-	-	-	-	-	
31	Section 5340 - Growing States and High Density	-	-	-	-	-	-	-	-	-	-	
32	CMAQ - Transit	10.6	-	-	-	-	-	-	12.6	29.9	30.3	
33	RSTP - Transit	-	-	-	-	-	-	-	-	-	-	
34	Transportation Enhancements (TE)	-	-	-	-	-	-	-	-	-	-	
35	Section 5309 - Bus and Bus-Related Facilities	-	-	-	-	-	-	-	-	-	-	
36	Federal - Other (no revenue sheet)	-	-	-	-	-	-	-	-	-	-	
37	ARRA (5309, 5307, 5340, TE)	-	-	-	-	-	-	-	-	-	-	
38	Homeland Security Grants	-	-	-	-	-	-	-	-	-	-	
39	Subtotal Federal	187.7	186.5	188.8	164.9	150.0	150.0	150.0	162.6	179.9	30.3	
Financing Revenues:												
40	Sr Lien Bonds (Actuals/Trnsy Fcst; Prop A 35%)	-	-	-	-	-	-	-	-	-	-	
41	Sr Lien Bonds (Actuals/Trnsy Fcst; Prop C 40%)	-	-	-	-	-	-	-	-	-	-	
42	Add'l Sr. Bonds - Prop A 35% (Model gross)	364.8	322.8	346.7	183.5	365.1	444.5	285.8	296.3	329.7	341.2	
43	Add'l Sr. Bonds - Prop C 40% (Model gross)	65.6	32.7	87.2	65.4	-	218.1	109.0	65.4	87.2	65.4	
44	Measure R 35% Tax Exempt Bonds (gross)	-	-	-	-	-	-	-	-	-	-	
45	Measure R 35% Tax Exempt Bonds Nov 2010	-	-	-	-	-	-	-	-	-	-	
46	Measure R 35% BABs Nov 2010	-	-	-	-	-	-	-	-	-	-	
47	Measure R QTIBs	-	-	-	-	-	-	-	-	-	-	
48	Measure R TIFIA Loan	63.5	-	-	-	-	-	-	-	-	-	
49	Commercial Paper Measure R 35%	-	-	-	-	-	-	-	-	-	-	
50	Commercial Paper Measure R 2%	53.2	21.1	14.7	-	-	-	-	-	-	-	

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(\$ in millions)	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
54 Debt Service Reserve Fund (Prop A 35%)	(23.7)	(22.2)	(23.9)	(12.6)	(25.1)	(30.6)	(18.3)	(20.4)	(22.7)	(23.5)	(23.5)
55 Bond Issuance Expense (Prop A 35%)	(5.1)	(4.5)	(4.9)	(2.6)	(5.1)	(6.2)	(3.7)	(4.1)	(4.6)	(4.8)	(4.8)
56 Debt Service Reserve Fund (Prop C 40%)	(4.3)	(2.3)	(6.0)	(4.5)	-	(15.0)	(7.5)	(4.5)	(6.0)	(4.5)	(4.5)
57 Bond Issuance Expense (Prop C 40%)	(0.9)	(0.5)	(1.2)	(0.9)	-	(3.1)	(1.5)	(0.9)	(1.2)	(0.9)	(0.9)
58 Debt Service Reserve Fund (Measure R 35%)	-	-	-	-	-	-	-	-	-	-	-
59 Bond Issuance Expense (Measure R 35%)	-	-	-	-	-	-	-	-	-	-	-
60 Debt Service Reserve Fund (QTIBs)	-	-	-	-	-	-	-	-	-	-	-
61 Bond Issuance Expense (QTIBs)	-	-	-	-	-	-	-	-	-	-	-
62 Capital Grant Receipt Revenue Bonds proceeds	72.8	-	-	-	-	-	-	-	-	-	-
63 Transit Corridor Bridge Loan Proceeds (no rev sheet)	-	-	-	-	-	-	-	-	-	-	-
64 Subtotal Financing Revenues	585.8	347.2	412.7	228.3	334.9	607.7	343.8	331.8	382.4	382.4	373.0
65 TOTAL SOURCES	1,693.3	1,448.1	1,527.9	1,346.2	1,332.0	1,670.6	1,437.1	1,475.1	1,551.9	1,551.9	1,457.1
66 Net Bond Proceeds included above (Prop A 35%)	336.0	296.1	318.0	168.3	334.9	407.7	243.8	271.8	302.4	313.0	313.0
67 Net Bond Proceeds included above (Prop C 40%)	60.4	30.0	80.0	60.0	-	200.0	100.0	60.0	80.0	80.0	60.0
68 USES OF FUNDS											
69 Major Projects (not including prior years)											
70 Exposition LRT-Ph I-Venice/Robertson (800113, 8900001)	-	-	-	-	-	-	-	-	-	-	-
71 Exposition LRT-Phase II to Santa Monica (8900002)	-	-	-	-	-	-	-	-	-	-	-
72 Wishire Metro Rapid Transitway	30.0	50.3	20.0	15.0	-	-	-	-	-	-	-
73 San Fernando Valley North-South - Canoga (405513)	-	-	-	-	-	-	-	-	-	-	-
74 East San Fernando Valley North-South Corridor	-	-	-	-	-	-	-	-	-	-	-
75 Gold Line Foothill Extension (from Pasadena)	-	-	-	-	-	-	-	-	-	-	-
76 Westside Subway Extension Segment 1 (405518)	343.4	132.8	66.5	-	-	-	-	-	-	-	-
77 Westside Subway Extension Segment 2	-	-	-	-	-	-	-	-	-	-	-
78 Westside Subway Extension Segment 3	-	-	-	-	-	-	-	-	-	-	-
79 Regional Connector (400228)	9.3	-	-	-	-	-	-	-	-	-	-
80 Crenshaw/LAX Corridor (405512)	6.5	-	-	-	-	-	-	-	-	-	-
81 Green Line Extension to LAX	-	-	-	-	-	-	-	-	-	-	-
82 West Santa Ana Branch	6.8	-	-	-	-	-	-	-	-	-	-
83 Eastside Extension Phase II	8.8	-	-	-	-	-	-	-	-	-	-
84 South Bay Green Line Extension	-	-	-	-	-	-	-	-	-	-	-
85 San Fernando Valley I-405 Corridor Connection	13.6	-	-	-	-	-	-	-	-	-	-
86 Balance of Westside Subway Extension Minimum for TBD	-	-	-	-	-	-	-	-	-	-	-
87 Subregional repayment for TBD from SFV N-S Canoga (S)	-	-	-	-	-	-	-	-	-	-	-
88 Subregional repayment for TBD from East San Fern. Val	-	-	-	-	-	-	-	-	-	-	-
89 Subregional repayment for TBD from Expo Phase II	-	-	-	-	-	-	-	-	-	-	-
90 Subtotal Major New Projects	418.3	183.1	86.5	15.0	-	-	-	-	-	-	-
91 MTA ARRA proj's (canopy, tract pwr, fiber optic, egress)	-	-	-	-	-	-	-	-	-	-	-
92 Eastside Enhancements	-	-	-	-	-	-	-	-	-	-	-
93 Eastside Quad Gates	-	-	-	-	-	-	-	-	-	-	-
94 Miscellaneous Projects	-	-	-	-	-	-	-	-	-	-	-
95 Red/Purple Line System Improvements	73.9	34.9	28.5	83.9	-	-	-	31.7	9.9	35.4	35.4
96 Subtotal System Improvements	73.9	34.9	28.5	83.9	-	-	-	31.7	9.9	35.4	35.4
97 P2550 Light Rail Vehicles (not in project budgets)	-	-	-	-	-	-	-	-	-	-	-
98 P3010 Light Rail Vehicles (not in project budgets)	-	-	-	-	-	-	-	-	-	-	-
99 Future Lt Rail Vehclds-not in proj budg's (St of Gd Rep)	73.6	52.1	34.1	34.6	61.3	64.3	50.4	46.8	109.4	64.8	64.8
100 Heavy Rail Vehicles (not in project budgets)	10.2	31.2	31.7	-	-	-	-	-	-	-	-
101 Subtotal Rail Vehicles	83.8	83.3	65.8	34.6	61.3	64.3	50.4	46.8	109.4	64.8	64.8
102 Wayside Systems (no project sheet)	12.1	12.3	12.6	12.8	13.0	13.3	13.5	13.8	14.0	14.3	14.3
103 Facilities Maintenance (no project sheet)	32.3	33.0	33.6	34.3	34.9	35.5	36.2	36.9	37.6	38.4	38.4
104 Vehicle Maintenance (no project sheet)	9.7	9.8	10.0	10.2	10.4	10.6	10.8	11.0	11.2	11.5	11.5
105 Subtotal General Improvements	54.1	55.1	56.2	57.3	58.3	59.4	60.5	61.7	62.9	64.2	64.2

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	2019		2020		2021		2022		2023		2024		2025		2026		2027		2028		2029	
	2019	2020	2020	2021	2021	2022	2022	2023	2023	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	
106 State of Good Rep (R&R) - Existing Lines excl vehicles	133.0	97.3	200.7	113.1	85.4	330.7	64.8	7.8	34.8	73.6												
107 St of Good Rep (R&R) Reimb Red Line Syst Improve				(63.9)																		
108 St of Good Rep (R&R) - Systemwd (deferred fr 1st decar	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	121.8
109 State of Good Repair (R&R) - Future Lines	7.0	9.1	15.0	18.7	26.1	34.8	47.3	71.8	84.6	115.4												
110 Subtotal State of Good Repair (Rehab & Replacement	290.0	256.4	365.7	197.9	261.5	515.5	262.1	229.6	269.4	310.8												
111 Other Capital																						
112 Contingency for rail yards/cars	60.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
113 Light Rail Yards - not in 1st decade project budgets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
114 Transit Project Studies (no project sheet)	-	-	-	-	-	14.6	13.2	14.9	7.3	-	-	-	-	-	-	-	-	-	-	-	-	-
115 Planning for Future Projects	15.0	10.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
116 Eastside LRT Access	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
117 Gold Line Eastside Extension closeout	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
118 Closeout of prior projects	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
119 Misc. Red, Blue, Green, Gold Projects	-	-	-	19.8	19.8	19.8	19.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
120 Transit System Safety & Security-Prop 1B (no proj shee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
121 Intercity Rail-Prop 1B (no project sheet)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
122 Metrolink prior obligations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
123 Metrolink (Capital Only)	62.1	63.2	66.0	44.4	45.4	46.5	47.7	48.9	39.4	30.5												
124 Subtotal Other Capital	137.1	73.2	66.0	64.2	65.2	80.9	80.7	63.8	46.7	30.5												
125 Subtotal Capital Costs	1,057.2	686.1	668.7	452.8	446.3	720.1	453.7	433.5	498.3	505.7												
126 Contingency (Measure R 2% System Improvements)	(0.0)	(0.0)	0.0	0.0	(0.0)	0.0	0.0	(0.0)	(0.0)	(0.0)												
127 Metrolink PTC (Measure R 3% PTC 1st priority)	29.1	30.5	31.8	33.2	34.5	36.0	37.5	38.9	40.3	41.8												
128 Contingency not alloc (Measure R 35% Annual Bal)	(132.2)	(87.3)	(7.5)	7.6	(89.2)	34.1	41.9	60.6	59.6	78.7												
129 Total Capital Costs	954.1	629.2	693.1	493.6	391.7	790.2	533.0	533.0	596.3	640.1												
130 Financing Payments:																						
131 Sr Lien Bonds (Actuals/Trsy Fcst; Prop A 35% incl fees	145.4	145.4	142.9	54.2	53.9	53.7	53.4	53.1	37.1	24.3												
132 Sr Lien Bonds (Actuals/Trsy Fcst; Prop C 40% incl fees	69.0	65.1	65.1	65.5	29.8	30.8	18.1	21.0	21.0	13.4												
133 Add'l Sr. Bonds - Prop A 35% (Model)	68.9	91.9	114.9	133.1	152.0	179.9	204.3	223.7	245.2	268.3												
134 Add'l Sr. Bonds - Prop C 40% (Model)	27.3	30.6	34.7	40.0	42.2	49.7	61.0	67.0	72.2	77.5												
135 Measure R 35% 2010 Tax Exempt Bonds	21.9	-	-	-	-	-	-	-	-	-												
136 Measure R 35% Tax Exempt Bonds	-	-	-	-	-	-	-	-	-	-												
137 Measure R BABs 35%	20.6	42.6	42.6	42.6	42.6	42.6	42.6	42.6	42.6	42.6												
138 Measure R QTIBs	249.4	249.4	249.4	249.4	249.4	249.4	249.4	249.4	249.4	249.4												
139 Measure R TIFIA Loans	-	17.6	38.2	52.3	55.0	63.7	79.0	94.1	109.9	125.3												
140 Capital Grant Receipt Revenue Bonds Debt Service	42.6	114.7	123.2	186.4	180.3	174.2	168.1	162.1	156.0	-												
141 Commercial Paper Measure R 35%	77.7	42.3	3.8	3.8	108.8	9.1	0.0	0.0	0.0	0.0												
142 Commercial Paper Measure R 2% incl fees	3.4	6.5	7.3	22.1	23.1	24.0	25.0	26.0	17.0	13.9												
143 Commercial Paper Prop A 35%	12.9	12.9	12.8	3.3	3.3	3.3	3.3	3.3	3.3	2.4												
144 Subtotal Financing Payments	739.2	818.9	834.9	852.6	940.3	880.4	904.1	942.0	953.7	816.9												
145 TOTAL USES	1,693.3	1,448.1	1,527.9	1,346.2	1,332.0	1,670.6	1,437.1	1,475.1	1,551.9	1,457.1												
146 Beginning Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0												
147 Annual Net Change to Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0												
148 Ending Fiscal Year Cash Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0												
149 Debt Service Cov. Ratio - Prop C 40%	1.20	1.47	1.42	1.23	1.46	1.06	1.13	1.06	1.04	1.27												
150 Net Budgetary Coverage Ratio (Props A & C Sr. Lien Bon	1.27	1.35	1.32	1.54	1.43	1.28	1.33	1.31	1.34	1.40												
151 Prop A 35% Bond DS % of Rev (87% max)	65.6%	69.1%	72.0%	60.2%	53.9%	57.6%	61.2%	63.8%	62.2%	62.2%												
152 High Speed Rail (LA-Anaheim, fed high sp rail funds)	150.0	-	-	-	-	-	-	-	-	-												

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	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
SOURCES OF FUNDS												
Local												
1	330.3	350.9	373.4	392.9	412.2	448.7	474.5	481.5	503.5	527.7	548.6	
2	-	-	-	-	-	-	-	-	-	-	-	-
3	99.5	127.4	112.2	117.0	122.1	142.5	167.5	171.8	179.5	211.8	280.6	
4	-	-	-	-	-	-	-	-	-	-	-	-
5	-	-	-	-	-	-	-	-	-	-	-	-
6	-	-	-	-	-	-	-	-	-	-	-	-
7	-	-	-	-	-	-	-	-	-	-	-	-
8	-	-	-	-	-	-	-	-	-	-	-	-
9	46.5	48.7	40.1	41.5	42.9	43.7	-	-	-	-	-	-
10	-	-	-	-	-	-	-	-	-	-	-	-
11	10.9	14.0	17.1	20.3	23.5	28.3	34.9	39.6	43.3	29.2	-	-
12	-	-	-	-	-	-	-	-	-	-	-	-
13	28.8	29.7	30.5	31.5	32.4	33.4	34.3	35.3	36.4	37.3	-	-
14	43.2	44.5	45.8	47.2	48.6	50.1	51.5	53.0	54.5	56.0	-	-
15	494.2	519.4	524.4	550.4	557.4	584.5	590.9	618.4	626.1	652.9	-	-
16	1,053.4	1,134.6	1,143.5	1,200.7	1,239.2	1,331.2	1,353.7	1,399.7	1,443.3	1,514.8	829.2	-
17	-	-	-	-	-	-	-	-	-	-	-	-
18	-	-	-	-	-	-	-	-	-	-	-	-
19	-	-	-	-	-	-	-	-	-	-	-	-
20	-	-	-	-	-	-	-	-	-	-	-	-
21	-	-	-	-	-	-	-	-	-	-	-	-
22	-	-	-	-	-	-	-	-	-	-	-	-
23	-	-	-	-	-	-	-	-	-	-	-	-
24	-	-	-	-	-	-	-	-	-	-	-	-
25	-	-	-	-	-	-	-	-	-	-	-	-
26	11.1	12.9	19.4	32.4	45.0	26.8	14.2	14.7	100.5	142.5	80.5	-
27	-	-	-	-	-	-	-	-	-	-	-	-
28	11.1	12.9	19.4	32.4	45.0	26.8	14.2	14.7	100.5	142.5	80.5	-
29	-	-	-	-	-	-	-	-	-	-	-	-
30	-	-	-	-	-	-	-	-	-	-	-	-
31	-	-	-	-	-	-	-	-	-	-	-	-
32	-	-	-	-	-	-	-	-	-	-	-	-
33	-	-	-	-	-	-	-	-	-	-	-	-
34	8.8	1.0	16.3	16.0	15.6	15.3	13.6	16.5	16.9	7.3	12.3	-
35	-	17.2	17.5	17.7	18.0	18.2	5.5	18.7	18.8	19.1	19.4	-
36	-	-	-	-	-	-	-	-	-	-	-	-
37	-	-	-	-	-	-	-	-	-	-	-	-
38	-	-	-	-	-	-	-	-	-	-	-	-
39	-	-	-	-	-	-	-	-	-	-	-	-
40	-	-	-	-	-	-	-	-	-	-	-	-
41	8.8	18.2	33.8	33.7	33.6	33.5	19.1	35.2	35.7	26.4	31.7	-
42	-	-	-	-	-	-	-	-	-	-	-	-
43	-	-	-	-	-	-	-	-	-	-	-	-
44	-	-	-	-	-	-	-	-	-	-	-	-
45	171.5	326.1	395.4	545.1	367.4	583.4	271.4	258.5	206.1	327.1	218.1	-
46	54.5	119.9	-	218.1	109.0	436.1	196.3	109.0	-	327.1	261.7	-
47	-	-	-	-	-	-	-	-	-	-	-	-
48	-	-	-	-	-	-	-	-	-	-	-	-
49	-	-	-	-	-	-	-	-	-	-	-	-
50	-	-	-	-	-	-	-	-	-	-	-	-
51	-	-	-	-	-	-	-	-	-	-	-	-
52	-	-	-	-	-	-	-	-	-	-	-	-
53	-	-	-	-	-	-	-	-	-	-	-	-

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	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
(\$ in millions)	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	
54 Debt Service Reserve Fund (Prop A 35%)	(11.8)	(22.4)	(27.2)	(37.5)	(25.3)	(40.1)	(18.7)	(17.8)	(14.2)	(22.5)	(15.0)	
55 Bond Issuance Expense (Prop A 35%)	(2.4)	(4.6)	(5.5)	(7.6)	(5.1)	(8.2)	(3.8)	(3.6)	(2.9)	(4.6)	(3.1)	
56 Debt Service Reserve Fund (Prop C 40%)	(3.8)	(8.3)	-	(15.0)	(7.5)	(30.0)	(13.5)	(7.5)	-	(22.5)	(18.0)	
57 Bond Issuance Expense (Prop C 40%)	(0.8)	(1.7)	-	(3.1)	(1.5)	(6.1)	(2.7)	(1.5)	-	(4.5)	(3.7)	
58 Debt Service Reserve Fund (Measure R 35%)	-	-	-	-	-	-	-	-	-	-	-	
59 Bond Issuance Expense (Measure R 35%)	-	-	-	-	-	-	-	-	-	-	-	
60 Debt Service Reserve Fund (OTIBs)	-	-	-	-	-	-	-	-	-	-	-	
61 Bond Issuance Expense (OTIBs)	-	-	-	-	-	-	-	-	-	-	-	
62 Capital Grant Receipt Revenue Bonds proceeds	-	-	-	-	-	-	-	-	-	-	-	
63 Transit Corridor Bridge Loan Proceeds (no rev sheet)	-	-	-	-	-	-	-	-	-	-	-	
64 Subtotal Financing Revenues	207.3	409.1	362.7	700.0	437.0	935.1	428.9	337.1	189.0	600.0	440.0	
65 TOTAL SOURCES	1,280.6	1,574.7	1,559.4	1,966.8	1,754.8	2,326.6	1,815.9	1,786.7	1,768.4	2,283.7	1,381.3	
66 Net Bond Proceeds included above (Prop A 35%)	157.3	299.1	362.7	500.0	337.0	535.1	248.9	237.1	189.0	300.0	200.0	
67 Net Bond Proceeds included above (Prop C 40%)	50.0	110.0	-	200.0	100.0	400.0	180.0	100.0	-	300.0	240.0	
USES OF FUNDS												
69 Major Projects (not including prior years)												
70 Exposition LRT-Ph I-Venice/Robertson (800113, 8900011)	-	-	-	-	-	-	-	-	-	-	-	
71 Exposition LRT-Phase II to Santa Monica (8900002)	-	-	-	-	-	-	-	-	-	-	-	
72 White Metro Rapid Transitway	-	-	-	-	-	-	-	-	-	-	-	
73 San Fernando Valley North-South - Canoga (405513)	-	-	-	-	-	-	-	-	-	-	-	
74 East San Fernando Valley North-South Corridor	-	-	-	-	-	-	-	-	-	-	-	
75 Gold Line Foothill Extension (from Pasadena)	-	-	-	-	-	-	-	-	-	-	-	
76 Westside Subway Extension Segment 1 (405518)	-	-	-	-	-	-	-	-	-	-	-	
77 Westside Subway Extension Segment 2	-	-	-	-	-	-	-	-	-	-	-	
78 Westside Subway Extension Segment 3	-	-	-	-	-	-	-	-	-	-	-	
79 Regional Connector (400228)	-	-	-	-	-	-	-	-	-	-	-	
80 Orenshaw/LAX Corridor (405512)	-	-	-	-	-	-	-	-	-	-	-	
81 Green Line Extension to LAX	-	-	-	-	-	-	-	-	-	-	-	
82 West Santa Ana Branch	-	-	-	-	-	-	-	-	-	-	-	
83 Eastside Extension Phase II	-	-	-	-	-	-	-	-	-	-	-	
84 South Bay Green Line Extension	-	-	-	-	-	-	-	-	-	-	-	
85 San Fernando Valley I-405 Corridor Connection	-	-	-	-	-	-	-	-	-	-	-	
86 Balance of Westside Subway Extension Minimum for TBD	-	-	-	-	-	-	-	-	-	1,125.3	-	
87 Subregional repayment for TBD from SFV N-S Canoga (405518)	-	-	-	-	-	-	-	-	-	160.2	-	
88 Subregional repayment for TBD from East San Fern. Val	-	-	-	-	-	-	-	-	-	1.0	-	
89 Subregional repayment for TBD from Expo Phase II	-	-	-	-	-	-	-	-	-	111.3	-	
90 Subtotal Major New Projects										1,417.8		
91 MTA ARRA proj's (canopy, track pwr, fiber optic, egress)	-	-	-	-	-	-	-	-	-	-	-	
92 Eastside Enhancements	-	-	-	-	-	-	-	-	-	-	-	
93 Eastside Quad Gates	-	-	-	-	-	-	-	-	-	-	-	
94 Miscellaneous Projects	-	-	-	-	-	-	-	-	-	-	-	
95 Red/Purple Line System Improvements	28.7	22.0	-	-	-	-	-	-	-	-	-	
96 Subtotal System Improvements	28.7	22.0										
97 P2550 Light Rail Vehicles (not in project budgets)	-	-	-	-	-	-	-	-	-	-	-	
98 P3010 Light Rail Vehicles (not in project budgets)	-	-	-	-	-	-	-	-	-	-	-	
99 Future Lt Rail Vehicles-not in proj budgs (St of Gd Rep)	64.7	87.5	70.1	1.8	42.3	42.5	48.9	44.5	46.4	5.5	0.4	
100 Heavy Rail Vehicles (not in project budgets)	-	-	-	-	-	-	-	-	-	-	-	
101 Subtotal Rail Vehicles	64.7	87.5	70.1	1.8	42.3	42.5	48.9	44.5	46.4	5.5	0.4	
102 Wayside Systems (no project sheet)	14.6	14.9	15.2	15.5	15.8	16.1						
103 Facilities Maintenance (no project sheet)	38.1	39.9	40.6	41.4	42.2	43.0	34.4	22.8	22.9	-	66.2	
104 Vehicle Maintenance (no project sheet)	11.7	11.9	12.1	12.4	12.6	12.9	13.1	13.4	13.7	13.9	14.2	
105 Subtotal General Improvements	65.4	66.6	67.9	69.2	70.6	72.0	47.5	36.2	36.6	13.9	80.4	

LACMTA Financial Forecasting Model
 Rail Capital & Transit Corridors Summary
 30-10 8/19/11

	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
	(\$ in millions)											
106	21.8	109.5	47.5	270.3	50.1	532.2	61.4	0.0	15.1	140.0	307.9	
107												
108												
109	108.6	224.0	275.3	460.5	370.3	371.4	327.6	323.6	254.4	395.4	536.6	
110	130.4	333.5	322.8	730.8	420.4	903.6	389.0	323.6	269.5	535.4	844.5	
111												
112												
113												
114												
115												
116												
117												
118												
119												
120												
121												
122												
123	46.5	48.7	40.1	41.5	42.9	43.7						
124	46.5	48.7	40.1	41.5	42.9	43.7						
125	335.7	558.3	500.9	843.3	576.2	1,061.8	485.5	404.3	352.4	1,972.6	925.3	
126	(10.2)	26.7	30.5	31.5	32.4	33.4	34.3	35.3	36.4	37.3		
127	43.2	44.5	45.8	47.2	48.6	50.1	51.5	53.0	54.5	56.0		
128	122.1	133.3	124.5	135.6	126.6	272.7	265.7	128.5	169.9	(1,390.3)		
129	490.9	762.9	701.7	1,057.5	783.9	1,418.0	837.0	621.1	613.2	735.6	925.3	
130												
131	15.3	15.3	15.2	11.7	11.6	11.6	11.5	0.0	0.0	0.0	0.0	
132	11.2	3.5	3.5	0.6	0.6	1.0	0.2	0.2	0.2	0.2	0.4	
133	285.9	303.0	327.9	360.2	391.6	424.3	453.7	472.0	487.9	506.3	524.7	
134	81.6	87.6	91.7	99.2	110.5	129.2	151.0	161.5	165.3	176.5	196.8	
135												
136												
137	42.6	42.6	42.6	42.6	42.6	42.6	42.6	42.6	42.6	42.6		
138	249.4	249.4	249.4	249.4	249.4	249.4	249.4	249.4	249.4	249.4		
139	91.0	108.1	125.1	143.2	162.3	48.1	68.1	237.6	207.6	302.6		
140												
141	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
142	10.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
143	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4		
144	789.7	811.9	857.7	909.3	970.9	908.6	978.9	1,165.5	1,155.3	1,279.9	724.2	
145	1,280.6	1,574.7	1,559.4	1,968.8	1,754.8	2,326.6	1,815.9	1,786.7	1,768.4	2,015.5	1,649.5	
146	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	268.2	
147	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	268.2	
148	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	268.2	
149	1.25	1.24	1.26	1.15	1.08	1.02	1.03	1.05	1.06	1.11	1.25	
150	1.41	1.41	1.39	1.34	1.29	1.29	1.32	1.37	1.37	1.40	1.49	
151	62.0%	63.5%	66.6%	70.1%	73.7%	77.3%	80.3%	79.1%	79.5%	80.4%	81.1%	
152												

LACMTA Financial Forecasting Model

Crenshaw/LAX Transit Corridor

30-10 8/19/11

Rehab & Replacement Project Type Revenue Operations FY for R&R calc (\$ in millions) Rev. Ops. Date (ROD) 6/30/2018	2019		2012		Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009 2010	2010 2011	2011 2012	2012 2013	2013 2014	2014 2015	2015 2016	2016 2017	2017 2018	2018 2019	2019 2020
	Project Total	Alloc %	Start Yr Dur (Yr)	7															
PROJECT COSTS (all inclusive) (YOE)																			
Guideways	456.0					455.4	2.6					25.8	106.1	145.7	122.0	48.3	5.0	2.6	2.6
Stations	116.5					116.5	-						6.5	22.4	32.0	26.9			
Yard and Shops	119.8					119.8	-							51.3	14.8	15.3			
Sitework and Special Conditions	267.2					267.2	-			2.5	2.5	20.5	58.1	59.9	43.3	4.1	3.1		
Systems	140.6					140.6	-							6.7	56.5	32.0	1.5		
Subtotal Construction	1,102.0					1,099.4	2.6			2.5	2.5	46.3	170.7	285.9	308.7	195.0	83.2	7.1	2.6
Right of Way	128.3					128.3	-			14.4	14.4	70.0	43.8						
Vehicles	87.8					87.8	-								30.7	39.5	17.6		
Professional Services	253.0					249.2	3.8			11.7	18.9	27.6	39.0	44.3	42.5	27.7	25.1	12.4	3.8
Unallocated Contingency	119.7					119.7	-			0.2	2.3	6.4	7.5	24.2	25.2	22.9	4.5		
Incl Southwestern yard 48.9% of \$285.2= \$139.4																			
Subtotal	1,690.8					1,684.3	6.5			11.9	38.1	150.3	261.0	354.4	408.4	287.4	148.8	24.0	6.5
Environmental/Planning	24.2					19.2	-			9.6	9.4	0.2							
TOTAL PROJ COST (all inclusive) (YOE)	1,715.0					1,703.5	6.5			9.6	21.3	150.3	261.0	354.4	408.4	287.4	148.8	24.0	6.5
Rehab & Replacement (for info only)	546.0						49.4	496.6											
PROJECT REVENUES (capital and bridge loan only)																			
Other Local																			
Proposition A 35% Bonds	13.9					11.5	2.4			4.8									
Proposition C 40% Bonds	-					-	-												
Lease	-					-	-												
TDA Article 4	-					-	-												
Public/Private Joint Venture	-					-	-												
Regional Impact Fees	-					-	-												
Local Agency Funds [3% of costs] (\$51.4)	51.4					51.4	-							271.5	107.8	15.0	1.1	4.5	-
Measure R QTIBS	646.2					646.2	-						246.3	2.2	68.7	18.4			
Proposition C 25%	93.4					92.8	-			3.6									
Measure R Bonds BABS	-					-	-												
Measure R TIFIA Loan	545.9					545.9	-												
Measure R Cash (\$1,207 FY10-12 to FY 16-18)	14.9					14.9	-			3.8	11.1								
Subtotal Other Local	1,365.7					1,362.8	2.4			3.8	19.5		246.5	340.2	303.1	287.4	148.8	11.5	2.4
State																			
Prop 1B PTMISEA	201.2					201.2	-				38.3	150.3	12.5						
Regional Improvement Program (RIP)	50.2					45.6	4.1			1.8									
Subtotal State	251.4					246.8	4.1			1.8	38.3	150.3	12.5		31.3			12.5	4.1
Federal																			
Section 5309 Bus & Bus-Related Facil Earmark	8.6					5.8	-		5.8										
CMAQ - Transit	68.2					68.2	-							14.2	54.0				
RSTP - Transit	20.0					20.0	-								20.0				
Federal - Other (Sec 5339 AA program)	1.2					-	-												
Subtotal Federal	98.0					94.0			5.8					14.2	74.0				

LACMTA Financial Forecasting Model

Exposition LRT - Phase II

30-10 & 19/11

Rehab & Replacement Project Type Revenue Operations FY for R & R calc (\$ in millions)	7		2011		2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
	Project	2016	Start Yr	2011											
Rev. Ops Date = 6/30/2015	Total	Alloc %	Years	Prior	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	
PROJECT COSTS (all inclusive) (YOEI)															
Expo Authority Costs except ROW	992.3				15.5	209.3	216.2	203.8	241.9	12.7	10.1				
Right of Way (ROW)	266.7					109.6	107.1	37.0	13.0						
Subtotal Expo Authority Costs incl \$156 for yard	1,259.0				15.5	316.4	253.2	216.8	241.9	12.7	10.1				
MTA Costs	50.086					1.1	23.8	10.2	2.6	4.2					
Total Project Cost	1,309.1				15.5	324.5	277.0	227.0	244.4	16.9	10.1				
LRV Vehicles (\$202.1M: 47 @ \$4.30 on rail car page)	0.0														
Total excluding vehicles	1,309.1				15.5	324.5	277.0	227.0	244.4	16.9	10.1				
TOTAL (\$1511.158 less \$202.1 cars=\$1309.1)	1,309.1				15.5	324.5	277.0	227.0	244.4	16.9	10.1				
Rehab & Replacement (for info only)	469.2		67.7	401.5	-	-	-	-	-	-	-	-	-	-	-
PROJECT REVENUES															
Local															
Prop. A 35% Bonds (\$238 minimum)	238.0	18.2%				2.2	205.5	25.0	5.3						
Subtotal	238.0	18.2%				2.2	205.5	25.0	5.3						
Other Local															
Prop C 25% (\$115.3 minimum)	115.3	8.8%			2.7	9.5	2.4	100.8							
Measure R Bonds TE 11/2010 (\$89.4)	89.4	6.8%				52.0	37.4								
Measure R Cash (FY10-12 = FY 13-15)	157.0	12.0%				1.1	69.8	10.2	2.6	4.2					
Measure R Bonds 35% 2010 BABS (\$262.3)	262.3	20.0%				128.0	134.3								
Measure R Commercial Paper (\$305)	305.0	23.3%						86.9	218.1						
Subtotal Measure R (\$925 max) (\$763.6 + 50.06)	813.7	62.2%				181.1	241.5	97.0	220.7	4.2					
Local Agencies (stations) (3% of \$1511.158=\$45.3)	45.3	3.5%						4.2	18.4	12.7	10.1				
Subtotal Local	1,212.4	92.6%			2.7	181.1	253.2	277.0	244.4	16.9	10.1				
State															
Prop 1B PTMISEA (\$48.9)	48.9	3.7%			12.8	36.1									
Subtotal State	48.9	3.7%			12.8	36.1									
Mixed															
Regional Improvement Prog (State only) (\$47.8)	47.8	3.7%				12.5	35.3								
Subtotal Mixed	47.8	3.7%				12.5	35.3								
Total Revenues	1,309.1	100.0%			15.5	324.5	277.0	227.0	244.4	16.9	10.1				
Total Surplus/(Shortfall) (Prop A 35%)	-	0.0%													
MTA Prop. A/C or Financing Needed	-														

Notes:

- 6.6 miles Culver City to Santa Monica; 4.2 miles in City of LA, 2.4 miles in Santa Monica.
- FIS 890002, STIP PPNO 4026, MR FIS 460301, 860301, 869301.
- \$54 M for Culver City station transferred to Phase I.
- LPA = Expo Right-of-Way to Colorado.
- Unescalated cost = \$1303.2 in 2008\$.
- July 2008 Motion programs \$115.3 PC 25%, \$238 Prop A 35% bonds plus other previously programmed funds. The MTA Board may reprogram unused funds to other eligible uses in the subregion.
- See separate page for bikeway being planned by cities of LA and Santa Monica.

LACMTA Financial Forecasting Model

Gold Line Eastside Extension to East Los Angeles

30-10-8/19/11

Rehab & Replacement Project Type Revenue Operations FY for R&R calc (\$ in millions)	Project Total	7 2010	Start Yr Dur (Yr)	2002 8	Prior Years	Years '10-'19	Years '20-'29	Years '30-'40	2009 2010 2011 2012	2012 2013 2014 2015	2013 2014 2015 2016	2014 2015 2016 2017	2015 2016 2017 2018	2016 2017 2018 2019
PROJECT COSTS														
Professional Services	142.8				134.3	8.5	-	-	7.0	-	1.5	-	-	-
Right of Way (ROW) (net of \$4.7 M proj revenue)	33.1				33.1	-	-	-	-	-	-	-	-	-
Construction	620.5				619.8	0.7	-	-	0.7	-	-	-	-	-
Vehicles (10)	31.0				31.0	-	-	-	-	-	-	-	-	-
Special Conditions	56.6				56.6	-	-	-	-	-	-	-	-	-
Contingency	-				-	-	-	-	-	-	-	-	-	-
Total Capital Costs	884.0				874.8	9.2	-	-	7.7	-	1.5	-	-	-
Net Bridge Loan Interest Payments	14.8				14.8	-	-	-	-	-	-	-	-	-
TOTAL PROJECT COSTS	898.8				889.6	9.2	-	-	7.7	-	1.5	-	-	-
Rehabilitation & Replacement	731.3				255.2	15.7	91.2	369.2	-	-	0.0	1.9	3.3	5.5
Bridge Loan Principal Payments	133.8				67.5	66.3	-	-	66.3	-	-	-	-	-
PROJECT REVENUES (capital and bridge loan only)														
Local														
Prop. A - Direct	133.8				133.8	-	-	-	-	-	-	-	-	-
Prop. C - Direct (for interest)	14.8				13.3	1.5	-	-	-	1.5	-	-	-	-
Gross Bridge Loan Proceeds	133.8				133.8	-	-	-	-	-	-	-	-	-
Subtotal Prop. A & C	282.4				280.9	1.5	-	-	-	1.5	-	-	-	-
Other Local														
Prop C 25%	2.0				2.0	-	-	-	-	-	-	-	-	-
Lease	10.1				10.1	-	-	-	-	-	-	-	-	-
Subtotal Local (Including Prop A & C)	294.5				293.0	1.5	-	-	-	1.5	-	-	-	-
State														
Traffic Congestion Relief	44.9				44.9	-	-	-	-	-	-	-	-	-
Regional Improvement Funds - Transit	180.2				180.2	-	-	-	-	-	-	-	-	-
Subtotal State	225.1				225.1	-	-	-	-	-	-	-	-	-
Federal														
Section 5309 - New Starts	490.7				416.7	74.0	-	-	74.0	-	-	-	-	-
Section 5309 - Fixed Guideway Mod.	12.0				12.0	-	-	-	-	-	-	-	-	-
CMAQ - Transit	10.3				10.3	-	-	-	-	-	-	-	-	-
Subtotal Federal	513.0				439.0	74.0	-	-	74.0	-	-	-	-	-
Total Revenues including bridge loan	1,032.6				957.1	75.5	-	-	74.0	-	1.5	-	-	-
Total Surplus/(Shortfall)	0.0				0.0	-	-	-	-	-	-	-	-	-
TOTAL PROJECT REVENUES w/o bridge loan	898.8				823.3	75.5	-	-	74.0	-	1.5	-	-	-

Notes:

1. Rehab & Replacement is reflected on the Rehab & Replacement page.
2. Project Total column includes prior years.
3. Project total is \$898.8 million including interest.
4. FIS #600088.
5. 6 miles.