

LACMTA Financial Forecasting Model
Section 5309 Bus and Bus-Related Facilities
Earmarks and Discretionary Appropriations
30-10 8/19/11

(\$ in millions)	Plan Total	Alloc %	Years		Years		2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019			
			'10-'19	'20-'29	'30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019														
Total Revenues Available	239.6		134.6	50.0	55.0	85.5	1.4	8.9	30.0	8.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
ALLOCATION OF FUNDS																														
Bus Capital																														
MTA Facilities	232.9	97.2%	127.9	50.0	55.0	79.7	0.4	8.9	30.0	8.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
MTA Bus Fleet	0.5	0.2%	0.5	-	-	-	0.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Municipal Operators (bus purchase earmarks)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Bus Capital	233.4	97.4%	128.4	50.0	55.0	79.7	0.9	8.9	30.0	8.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Rail and Transit Corridors Capital																														
Expo Phase I	0.5	0.2%	0.5	-	-	-	0.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Crenshaw/LAX Corridor	5.8	2.4%	5.8	-	-	5.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Transit Corridors Capital	6.3	2.6%	6.3	-	-	5.8	0.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Transit Capital/Park and Ride																														
Transit Capital Projects-Local Agency (earmarks)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Transit Capital/Park and Ride	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Allocated	239.6	100.0%	134.6	50.0	55.0	85.5	1.4	8.9	30.0	8.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Balance	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Surplus/(Shortfall)	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Includes Section 5308 Clean Fuel program which is transferred to Section 5309 Bus.

LACMTA Financial Forecasting Model
Section 5309 Bus and Bus-Related Facilities
Earmarks and Discretionary Appropriations
30-10 8/19/11

(\$ in millions)	Plan Total	Alloc %	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
			2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
Total Revenues Available	239.6		5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
ALLOCATION OF FUNDS												
Bus Capital												
MTA Facilities	232.9	97.2%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
MTA Bus Fleet	0.5	0.2%	-	-	-	-	-	-	-	-	-	-
Municipal Operators (bus purchase earmarks)	-	0.0%	-	-	-	-	-	-	-	-	-	-
Total Bus Capital	233.4	97.4%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Rail and Transit Corridors Capital												
Expo Phase I	0.5	0.2%	-	-	-	-	-	-	-	-	-	-
Crenshaw/LAX Corridor	5.8	2.4%	-	-	-	-	-	-	-	-	-	-
Total Transit Corridors Capital	6.3	2.6%	-	-	-	-	-	-	-	-	-	-
Transit Capital/Park and Ride												
Transit Capital Projects-Local Agency (earmarks)	-	0.0%	-	-	-	-	-	-	-	-	-	-
Total Transit Capital/Park and Ride	-	0.0%	-	-	-	-	-	-	-	-	-	-
Subtotal Allocated	239.6	100.0%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Beginning Balance	-		-	-	-	-	-	-	-	-	-	-
Total Surplus/(Shortfall)	-		-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-		-	-	-	-	-	-	-	-	-	-

NOTES:

1. Includes Section 5308 Clean Fuel program which is transferred to Section 5309 Bus.

**LACMTA Financial Forecasting Model
Section 5309 Bus and Bus-Related Facilities
Earmarks and Discretionary Appropriations
30-10 8/19/11**

	Plan Total	Alloc %	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
			2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
Total Revenues Available	239.6		5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
ALLOCATION OF FUNDS													
Bus Capital													
MTA Facilities	232.9	97.2%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
MTA Bus Fleet	0.5	0.2%	-	-	-	-	-	-	-	-	-	-	-
Municipal Operators (bus purchase earmarks)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Total Bus Capital	233.4	97.4%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Rail and Transit Corridors Capital													
Expo Phase I	0.5	0.2%	-	-	-	-	-	-	-	-	-	-	-
Crenshaw/LAX Corridor	5.8	2.4%	-	-	-	-	-	-	-	-	-	-	-
Total Transit Corridors Capital	6.3	2.6%	-	-	-	-	-	-	-	-	-	-	-
Transit Capital/Park and Ride													
Transit Capital Projects-Local Agency (earmarks)	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Total Transit Capital/Park and Ride	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Subtotal Allocated	239.6	100.0%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Beginning Balance	-		-	-	-	-	-	-	-	-	-	-	-
Total Surplus/(Shortfall)	-		-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-		-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. Includes Section 5308 Clean Fuel program which is transferred to Section 5309 Bus.

**LACMTA Financial Forecasting Model
Section 5309 Fixed Guideway Modernization**

30-10 8/19/11

(\$ in millions)	Plan Total	Years '10-'19		Years '20-'29		Years '30-'40		2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
		425.7	491.3	625.5	38.2	40.7	41.3	41.8	42.4	43.0	43.6	44.2	44.9	45.5				
Total Revenues Available	1,542.5																	
ALLOCATION																		
Bus Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rail Operations	1,412.7	415.0	378.4	619.3	37.9	40.3	41.4	42.0	42.6	43.2	43.8	43.2	43.8	44.2	44.9	45.5		
Rail Capital	58.5	-	58.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rail Cars	56.1	6.5	49.6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rehab & Replacement (state of good repair)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rail Capital Totals	114.6	6.5	108.1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Agencywide Capital	15.2	4.2	4.8	6.2	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Subtotal Allocated	1,542.5	425.7	491.3	625.5	38.2	40.7	41.3	41.8	42.4	43.0	43.6	44.2	44.9	45.5				
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/<Shortfall>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:
1. Funds are for rehabilitation of fixed guideway systems.
2. Federal share is 90% (10% local match) for the incremental costs of vehicle-related equipment needed to comply with the Clear Air Act Amendments and ADA requirements and 80% (20% local match) for all other eligible costs.

**LACMTA Financial Forecasting Model
Section 5309 Fixed Guideway Modernization**

30-10 8/19/11

	Plan Total	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
		2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
(S in millions)											
Annual Percent Change		1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%
Total Revenues Available	1,542.5	46.1	46.8	47.4	48.1	48.8	49.4	50.1	50.8	51.5	52.3
ALLOCATION											
Bus Capital	-	-	-	-	-	-	-	-	-	-	-
Rail Operations	1,412.7	27.8	9.8	8.1	32.7	48.3	48.9	49.6	50.3	51.0	51.7
Rail Capital											
Rail Cars	58.5	8.2	25.0	25.4	-	-	-	-	-	-	-
Rehab & Replacement (state of good repair)	56.1	9.7	11.6	13.5	14.9	-	-	-	-	-	-
Rail Capital Totals	114.6	17.9	36.5	38.8	14.9	-	-	-	-	-	-
Agencywide Capital	15.2	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
Subtotal Allocated	1,542.5	46.1	46.8	47.4	48.1	48.8	49.4	50.1	50.8	51.5	52.3
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/<Shortfall>	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-	-	-	-	-	-	-	-	-	-	-

NOTES:

- Funds are for rehabilitation of fixed guideway systems.
- Federal share is 90% (10% local match) for the incremental costs of vehicle-related equipment needed to comply with the Clear Air Act Amendments and ADA requirements and 80% (20% local match) for all other eligible costs.

**LACMTA Financial Forecasting Model
Section 5309 Fixed Guideway Modernization**

30-10 8/19/11

	Plan	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
(\$ in millions)	Total	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
Annual Percent Change		1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%	1.40%
Total Revenues Available	1,542.5	53.0	53.7	54.5	55.3	56.0	56.8	57.6	58.4	59.2	60.1	60.9
ALLOCATION												
Bus Capital	-	-	-	-	-	-	-	-	-	-	-	-
Rail Operations	1,412.7	52.5	53.2	54.0	54.7	55.5	56.2	57.0	57.8	58.6	59.5	60.3
Rail Capital												
Rail Cars	58.5	-	-	-	-	-	-	-	-	-	-	-
Rehab & Replacement (state of good repair)	56.1	-	-	-	-	-	-	-	-	-	-	-
Rail Capital Totals	114.6	-	-	-	-	-	-	-	-	-	-	-
Agencywide Capital	15.2	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6
Subtotal Allocated	1,542.5	53.0	53.7	54.5	55.3	56.0	56.8	57.6	58.4	59.2	60.1	60.9
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/<Shortfall>	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

- Funds are for rehabilitation of fixed guideway systems.
- Federal share is 90% (10% local match) for the incremental costs of vehicle-related equipment needed to comply with the Clear Air Act Amendments and ADA requirements and 80% (20% local match) for all other eligible costs.

**LACMTA Financial Forecasting Model
Section 5309 New Starts**

30-10 8/19/11

(\$ in millions)	Plan Total	Years '10-'19		Years '20-'29		Years '30-'40		2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019			
		1,785.8	74.0	1,559.0	2,000.0	74.0	74.0	74.0	74.0	0.0	0.0	0.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	
Total Revenue Pool	5,344.8	1,785.8	74.0	1,559.0	2,000.0	74.0	74.0	74.0	74.0	0.0	0.0	0.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	212.0	
FFGA Project Drawdowns																															
Red Line - Segment-3 to North Hollywood	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Gold Line Eastside Extension	74.0	74.0	-	-	-	-	-	74.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
FFGA Drawdowns	74.0	74.0	-	-	-	-	74.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Projected Projects																															
Exposition - Phase II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Gold Line Foothill Extension	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Westside Subway Extension Segment 1 (50%)	2,399.5	1,049.8	1,349.7	-	-	-	-	-	-	-	-	-	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	
Westside Subway Extension Segment 2 (50%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Westside Subway Extension Segment 3 (41.8%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Westside Subway Extension	2,399.5	1,049.8	1,349.7	-	-	-	-	-	-	-	-	-	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	
Regional Connector (50%)	671.3	662.0	9.3	-	-	-	-	-	-	-	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	62.0	
Crenshaw/LAX Corridor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Green Line Extension to LAX	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Gold Line Eastside Extension Phase II (41%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
San Fernando Valley I-405 Corridor Connect (27%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Projected Projects Total	3,070.8	1,711.8	1,359.0	-	-	-	-	-	-	-	-	-	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	212.0	
TOTAL DRAWDOWNS	3,144.8	1,785.8	1,359.0	-	-	-	-	74.0	0.0	0.0	0.0	0.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	250.0	212.0	
Beginning Balance	-	-	-	200.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Annual Surplus/(Shortfall)	2,200.0	-	200.0	2,000.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Cumulative Ending Balance	2,200.0	-	200.0	2,200.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

NOTES:

1. A discretionary source of Federal funds.

LACMTA Financial Forecasting Model
Section 5309 New Starts

30-10 8/19/11

(\$ in millions)	Plan Total	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
		2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
Total Revenue Pool	5,344.8	159.2	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	200.0
FFGA Project Drawdowns												
Red Line - Segment-3 to North Hollywood	-	-	-	-	-	-	-	-	-	-	-	-
Gold Line Eastside Extension	74.0	-	-	-	-	-	-	-	-	-	-	-
FFGA Drawdowns	74.0											
Projected Projects												
Exposition - Phase II	-	-	-	-	-	-	-	-	-	-	-	-
Gold Line Foothill Extension	-	-	-	-	-	-	-	-	-	-	-	-
Westside Subway Extension Segment 1 (50%)	2,399.5	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	-
Westside Subway Extension Segment 2 (50%)	-	-	-	-	-	-	-	-	-	-	-	-
Westside Subway Extension Segment 3 (41.8%)	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Westside Subway Extension	2,399.5	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	-
Regional Connector (50%)	671.3	9.3	-	-	-	-	-	-	-	-	-	-
Crenshaw/LAX Corridor	-	-	-	-	-	-	-	-	-	-	-	-
Green Line Extension to LAX	-	-	-	-	-	-	-	-	-	-	-	-
Gold Line Eastside Extension Phase II (41%)	-	-	-	-	-	-	-	-	-	-	-	-
San Fernando Valley I-405 Corridor Connect (27%)	-	-	-	-	-	-	-	-	-	-	-	-
Projected Projects Total	3,070.8	159.2	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	-
TOTAL DRAWDOWNS	3,144.8	159.2	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	0.0
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/(Shortfall)	2,200.0	-	-	-	-	-	-	-	-	-	-	200.0
Cumulative Ending Balance	2,200.0	-	-	-	-	-	-	-	-	-	-	200.0

NOTES:

1. A discretionary source of Federal funds.

LACMTA Financial Forecasting Model
Section 5309 New Starts

30-10 8/19/11

	Plan Total	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
		2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
Total Revenue Pool	5,344.8	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0
FFGA Project Drawdowns	-	-	-	-	-	-	-	-	-	-	-	-
Red Line - Segment-3 to North Hollywood	74.0	-	-	-	-	-	-	-	-	-	-	-
Gold Line Eastside Extension	74.0	-	-	-	-	-	-	-	-	-	-	-
Projected Projects	-	-	-	-	-	-	-	-	-	-	-	-
Exposition - Phase II	-	-	-	-	-	-	-	-	-	-	-	-
Gold Line Foothill Extension	-	-	-	-	-	-	-	-	-	-	-	-
Westside Subway Extension Segment 1 (50%)	2,399.5	-	-	-	-	-	-	-	-	-	-	-
Westside Subway Extension Segment 2 (50%)	-	-	-	-	-	-	-	-	-	-	-	-
Westside Subway Extension Segment 3 (41.8%)	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Westside Subway Extension	2,399.5	-	-	-	-	-	-	-	-	-	-	-
Regional Connector (50%)	671.3	-	-	-	-	-	-	-	-	-	-	-
Crenshaw/LAX Corridor	-	-	-	-	-	-	-	-	-	-	-	-
Green Line Extension to LAX	-	-	-	-	-	-	-	-	-	-	-	-
Gold Line Eastside Extension Phase II (41%)	-	-	-	-	-	-	-	-	-	-	-	-
San Fernando Valley I-405 Corridor Connect (27%)	-	-	-	-	-	-	-	-	-	-	-	-
Projected Projects Total	3,070.8	-	-	-	-	-	-	-	-	-	-	-
TOTAL DRAWDOWNS	3,144.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance	-	200.0	400.0	600.0	800.0	1,000.0	1,200.0	1,400.0	1,600.0	1,800.0	2,000.0	2,200.0
Annual Surplus/(Shortfall)	2,200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	-
Cumulative Ending Balance	2,200.0	400.0	600.0	800.0	1,000.0	1,200.0	1,400.0	1,600.0	1,800.0	2,000.0	2,200.0	2,200.0

NOTES:

1. A discretionary source of Federal funds.

LACMTA Financial Forecasting Model
Section 5309 Small Starts & Very Small Starts
30-10 8/19/11

(\$ in millions)	Plan Total	Alloc %	Years		Years		2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019			
			'10-'19	'20-'29	'30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019														
Total Revenues Available	42.3		42.3	-	-	0.9	17.6	20.4	-	3.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
ALLOCATION OF FUNDS																														
Highway Uses																														
Rapid Bus	20.0	47.2%	20.0	-	-	-	8.4	8.2	-	3.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Wishire Bus Only Lane	22.3	52.8%	22.3	-	-	0.9	9.2	12.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Highway Uses	42.3	100.0%	42.3	-	-	0.9	17.6	20.4	-	3.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Subtotal Allocated	42.3	100.0%	42.3	-	-	0.9	17.6	20.4	-	3.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Beginning Balance																														
Total Surplus/(Shortfall)	-		-			-																								
Cumulative Ending Balance	-		-			-																								

NOTES:

LACMTA Financial Forecasting Model
Section 5310 Elderly and Disabled Transit
30-10 8/19/11

	Plan Total	Alloc %	Years		Years		2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019			
			'10-'19	'20-'29	'30-'40	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019														
Total Revenues Available	12.4		4.0	4.0	4.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4		
ALLOCATION OF FUNDS																														
Bus Capital																														
MTA	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Municipal Operators	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Access Services	12.4	100.0%	4.0	4.0	4.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4		
Other Operators	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Bus Capital	12.4	100.0%	4.0	4.0	4.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	
Subtotal Allocated	12.4	100.0%	4.0	4.0	4.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	
Beginning Balance																														
Total Surplus/(Shortfall)																														
Cumulative Ending Balance																														

NOTES:

LACMTA Financial Forecasting Model
Section 5310 Elderly and Disabled Transit
30-10 8/19/11

(\$ in millions)	Plan Total	Alloc %	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
			2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
Total Revenues Available	12.4		0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
ALLOCATION OF FUNDS													
Bus Capital													
MTA	-												
Municipal Operators	-												
Access Services	12.4	100.0%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Other Operators	-	0.0%											
Total Bus Capital	12.4	100.0%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Subtotal Allocated	12.4	100.0%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Beginning Balance			-	-	-	-	-	-	-	-	-	-	-
Total Surplus/(Shortfall)	-		-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-		-	-	-	-	-	-	-	-	-	-	-

NOTES:

LACMTA Financial Forecasting Model
Section 5310 Elderly and Disabled Transit
30-10 8/19/11

(\$ in millions)	Plan Total	Alloc %	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
			2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
Total Revenues Available	12.4		0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
ALLOCATION OF FUNDS													
Bus Capital													
MTA	-												
Municipal Operators	-												
Access Services	12.4	100.0%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Other Operators	-	0.0%											
Total Bus Capital	12.4	100.0%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Subtotal Allocated	12.4	100.0%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Beginning Balance	-		-	-	-	-	-	-	-	-	-	-	-
Total Surplus/(Shortfall)	-		-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-		-	-	-	-	-	-	-	-	-	-	-

NOTES:

**LACMTA Financial Forecasting Model
Job Access & Reverse Commute (JARC)**

30-10 8/19/11

	Plan Total	Years '10-'19		Years '20-'29		Years '30-'40		2009		2010		2011		2012		2013		2014		2015		2016		2017		2018		2019	
		48.0	48.0	0.0	0.0	0.0	0.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
Total Revenues Available	48.0	48.0	0.0	0.0	0.0	0.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
ALLOCATION OF FUNDS:																													
Transit (shuttles and other transit)	48.0	48.0	0.0	0.0	0.0	0.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
Subtotal Transit Allocated	48.0	48.0	-	-	-	-	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
Total Allocated	48.0	48.0	0.0	0.0	0.0	0.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/Shortfall	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. FTA Section 5316.

**LACMTA Financial Forecasting Model
Section 5340 Formula
Growing States & High Density Formula**

30-10 8/19/11

(\$ in millions)	Plan Total	Alloc %	Years '10-'19		Years '20-'29		Years '30-'40		2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
			72.4	83.2	105.9	6.8	6.9	7.0	7.1	7.2	7.3	7.4	7.5	7.6	7.7				
5340 Revenues Total Appropriated	261.5																		
Other LA County UZAs (see note)																			
5340 Other LA County UZAs	13.5	5.2%	3.7	4.3	5.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Total Other LA County UZAs Allocated	13.5	5.2%	3.7	4.3	5.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Revenue Remainder - LA County UZA	248.0		68.7	78.9	100.4	6.4	6.5	6.6	6.7	6.8	6.8	6.9	7.0	7.1	7.2	7.3	7.3	7.3	7.3
ALLOCATION OF REMAINDER																			
Rail Operations	248.0	94.8%	68.7	78.9	100.4	6.4	6.5	6.6	6.7	6.8	6.8	6.9	7.0	7.1	7.2	7.2	7.2	7.2	7.3
Rail Operations Totals	248.0	94.8%	68.7	78.9	100.4	6.4	6.5	6.6	6.7	6.8	6.8	6.9	7.0	7.1	7.1	7.2	7.2	7.2	7.3
Rail Capital	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Rail Capital	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Allocated	261.5	100.0%	72.4	83.2	105.9	6.8	6.9	7.0	7.1	7.2	7.3	7.3	7.4	7.5	7.6	7.6	7.6	7.7	7.7
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/(Shortfall)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. The Growing States half of the funds are apportioned based on state population forecasts for 15 years beyond the most recent Census and are allocated to urbanized and rural areas based on the states urban/rural population ratio.
2. The High Density half of the funds are distributed to states with population densities over 370 people per sq mile; apportioned only to urbanized areas within those states.
3. Other L.A. County UZAs (Lancaster-Palmdale and Santa Clarita) receive their UZAs' portion of Section 5340 funds through established FTA grant procedures.

LACMTA Financial Forecasting Model
Section 5340 Formula
Growing States & High Density Formula

30-10 8/19/11

(\$ in millions)	Plan Total	Alloc %	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
			2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
5340 Revenues Total Appropriated	261.5		7.8	7.9	8.0	8.1	8.3	8.4	8.5	8.6	8.7	8.8	8.8
Other LA County UZAs (see note)													
5340 Other LA County UZAs	13.5	5.2%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5
Total Other LA County UZAs Allocated	13.5	5.2%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5
Revenue Remainder - LA County UZA	248.0		7.4	7.5	7.6	7.7	7.8	7.9	8.0	8.2	8.3	8.4	8.4
ALLOCATION OF REMAINDER													
Rail Operations	248.0	94.8%	7.4	7.5	7.6	7.7	7.8	7.9	8.0	8.2	8.3	8.4	8.4
Rail Operations Totals	248.0	94.8%	7.4	7.5	7.6	7.7	7.8	7.9	8.0	8.2	8.3	8.4	8.4
Rail Capital	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Total Rail Capital	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Subtotal Allocated	261.5	100.0%	7.8	7.9	8.0	8.1	8.3	8.4	8.5	8.6	8.7	8.8	8.8
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/(Shortfall)	-	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. The Growing States half of the funds are apportioned based on state population forecasts for 15 years beyond the most recent Census and are allocated to urbanized and rural areas based on the states urban/rural population ratio.
2. The High Density half of the funds are distributed to states with population densities over 370 people per sq mile; apportioned only to urbanized areas within those states.
3. Other L.A. County UZAs (Lancaster-Palmdale and Santa Clarita) receive their UZAs' portion of Section 5340 funds through established FTA grant procedures.

LACMTA Financial Forecasting Model
Section 5340 Formula
Growing States & High Density Formula
30-10 8/19/11

	Plan Total	Alloc %	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039
			2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
5340 Revenues Total Appropriated	261.5		9.0	9.1	9.2	9.4	9.5	9.6	9.8	9.9	10.0	10.2	10.3
Other LA County UZAs (see note)	13.5	5.2%	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
5340 Other LA County UZAs													
Total Other LA County UZAs Allocated	13.5	5.2%	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
Revenue Remainder - LA County UZA	248.0		8.5	8.6	8.7	8.9	9.0	9.1	9.2	9.4	9.5	9.6	9.8
ALLOCATION OF REMAINDER													
Rail Operations	248.0	94.8%	8.5	8.6	8.7	8.9	9.0	9.1	9.2	9.4	9.5	9.6	9.8
Rail Operations Totals	248.0	94.8%	8.5	8.6	8.7	8.9	9.0	9.1	9.2	9.4	9.5	9.6	9.8
Rail Capital	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Total Rail Capital	-	0.0%	-	-	-	-	-	-	-	-	-	-	-
Subtotal Allocated	261.5	100.0%	9.0	9.1	9.2	9.4	9.5	9.6	9.8	9.9	10.0	10.2	10.3
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/(Shortfall)	-	-	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	-

NOTES:

1. The Growing States half of the funds are apportioned based on state population forecasts for 15 years beyond the most recent Census and are allocated to urbanized and rural areas based on the states urban/rural population ratio.
2. The High Density half of the funds are distributed to states with population densities over 370 people per sq mile; apportioned only to urbanized areas within those states.
3. Other L.A. County UZAs (Lancaster-Palmdale and Santa Clarita) receive their UZAs' portion of Section 5340 funds through established FTA grant procedures.

LACMTA Financial Forecasting Model
Transportation Enhancements-Federal (TE)
30-10 8/19/11

	Plan	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
(\$ in millions)	Total	488.0	14.6	14.8	15.0	15.2	15.4	15.6	15.8	16.0	16.2	16.4
Total Revenues Available												
Annual Percent Change		1.39%	1.37%	1.35%	1.33%	1.32%	1.30%	1.28%	1.27%	1.25%	1.23%	1.23%
ALLOCATION OF FUNDS:												
Highway												
CFP - Transportation Enhancements	71.2	-	-	-	-	-	-	-	-	-	-	-
CFP - Park & Rider/Transit Centers	-	-	-	-	-	-	-	-	-	-	-	-
Future Call for Projects - not yet programmed	228.0	14.6	14.8	15.0	15.2	15.4	15.6	15.8	16.0	16.2	16.4	16.4
CFP - Transportation Demand Mgt	-	-	-	-	-	-	-	-	-	-	-	-
CFP - Regional Bikeways & Pedestrian Improvements	-	-	-	-	-	-	-	-	-	-	-	-
Expo Phase II Bikeway	11.2	-	-	-	-	-	-	-	-	-	-	-
Subtotal Highway Allocated	310.4	14.6	14.8	15.0	15.2	15.4	15.6	15.8	16.0	16.2	16.2	16.4
Total Allocated	310.4	14.6	14.8	15.0	15.2	15.4	15.6	15.8	16.0	16.2	16.2	16.4
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-
Annual Surplus/(<Shortfall>	177.6	-	-	-	-	-	-	-	-	-	-	-
Cumulative Ending Balance	177.6	-	-	-	-	-	-	-	-	-	-	-

NOTES:

**LACMTA Financial Forecasting Model
Transportation Enhancements-Federal (TE)
30-10 8/19/11**

	Plan	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
(\$ in millions)													
Total Revenues Available	488.0	16.6	16.8	17.0	17.2	17.4	17.6	17.8	18.0	18.3	18.6	18.9	18.9
Annual Percent Change		1.22%	1.20%	1.19%	1.18%	1.16%	1.15%	1.14%	1.12%	1.67%	1.64%	1.61%	1.61%
ALLOCATION OF FUNDS:													
Highway													
CFP - Transportation Enhancements	71.2	-	-	-	-	-	-	-	-	-	-	-	-
CFP - Park & Rider/Transit Centers	-	-	-	-	-	-	-	-	-	-	-	-	-
Future Call for Projects - not yet programmed	228.0	16.6	-	-	-	-	-	-	-	-	-	-	-
CFP - Transportation Demand Mgt	-	-	-	-	-	-	-	-	-	-	-	-	-
CFP - Regional Bikeways & Pedestrian Improvments	-	-	-	-	-	-	-	-	-	-	-	-	-
Expo Phase II Bikeway	11.2	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Highway Allocated	310.4	16.6	-	-	-	-	-	-	-	-	-	-	-
Total Allocated	310.4	16.6	-	-	-	-	-	-	-	-	-	-	-
Beginning Balance	-	-	-	16.8	33.8	51.0	68.4	86.0	103.8	121.8	140.1	158.7	158.7
Annual Surplus/<Shortfall>	177.6	-	16.8	17.0	17.2	17.4	17.6	17.8	18.0	18.3	18.6	18.9	18.9
Cumulative Ending Balance	177.6	-	16.8	33.8	51.0	68.4	86.0	103.8	121.8	140.1	158.7	177.6	177.6

NOTES:

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(\$ in millions)	Years '10-'19		Years '20-'29		Years '30-'40		Total '10-'40	%	2009		2010		2011		2012		2013		2014		2015		2016		2017		2018						
	'10-'19	'20-'29	'30-'40	'10-'40	'10-'19	'20-'10			'20-'11	'20-'12	'20-'13	'20-'14	'20-'15	'20-'16	'20-'17	'20-'18	'20-'19	'20-'20	'20-'21	'20-'22	'20-'23	'20-'24	'20-'25	'20-'26	'20-'27	'20-'28	'20-'29	'20-'30	'20-'31	'20-'32			
SOURCES OF FUNDS																																	
Local																																	
Measure R (Admin Portion)	110.7	179.5	251.0	541.2	13.1%	8.3	8.9	9.5	10.1	10.7	11.3	12.0	12.7	13.3																			
TDA (Admin. Portion)	60.0	60.0	66.0	186.0	4.5%	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0																			
Proposition A (Admin. Portion)	370.1	598.3	933.9	1,902.3	46.1%	28.3	29.8	31.7	33.6	35.6	37.7	40.0	42.2	44.5																			
Proposition C (Admin. Portion)	110.5	179.5	280.2	570.2	13.8%	8.2	9.0	9.5	9.9	10.6	11.3	12.0	12.7	13.3																			
Proposition C Interest	12.3	15.1	20.4	47.9	1.2%	1.1	1.1	1.2	1.2	1.2	1.2	1.3	1.3	1.3																			
Proposition C 40% (Cash)	176.3	147.0	190.5	513.8	12.4%	23.8	25.7	9.0	19.7	24.2	23.8	10.3	13.1	13.3																			
Lease Revenues	103.5	107.8	145.1	356.3	8.6%	10.0	8.8	17.0	5.1	5.1	5.0	14.1	14.3	14.5																			
Other (General Fund)	10.1	-	-	10.1	0.2%	10.1	-	-	-	-	-	-	-	-																			
Net Bond Proceeds - Prop. C 40%	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-																			
Subtotal Local	953.6	1,287.2	1,887.0	4,127.8	1.0	95.7	89.2	83.9	85.5	93.3	96.4	95.6	102.2	106.3																			
State																																	
Reg Improv Prog (RIP) (PPM - see Hwy Sum pg)	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-																			
Misc. Grants (No Revenue Sheet)	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-																			
Subtotal State	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-																			
Federal																																	
RSTP	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-																			
Subtotal Federal	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-																			
Total Sources of Funds	953.6	1,287.2	1,887.0	4,127.8	100.0%	95.7	89.2	83.9	85.5	93.3	96.4	95.6	102.2	106.3																			
USES OF FUNDS																																	
Cash Only																																	
Non-Allocable & Unit Overhead	290.3	357.8	481.8	1,129.9	27.3%	26.4	26.5	26.5	28.1	28.7	29.4	30.2	30.9	31.5																			
Property Mgt & Development (610041, 51, 61)	141.5	179.6	241.8	562.9	13.6%	10.0	11.8	13.8	14.1	14.4	14.8	15.1	15.5	15.8																			
Union Station Master Plan (405557)	2.3	-	-	2.3	0.1%	-	-	2.3	-	-	-	-	-	-																			
Transit Corridor Development Plans (part of 405511)	35.0	-	-	35.0	0.8%	-	-	5.0	5.0	5.0	5.0	5.0	5.0	5.0																			
Other P & P Planning (405510, 51)	65.4	72.2	108.8	246.4	6.0%	11.7	8.3	5.2	5.3	5.5	5.6	5.7	5.9	6.0																			
Other Administrative Expenses (300015)	104.8	131.1	194.9	370.9	9.0%	7.4	10.1	10.1	10.3	10.5	10.8	11.1	11.3	11.5																			
Project Management Information System (860001)	0.4	-	-	0.4	0.0%	-	-	0.4	-	-	-	-	-	-																			
Supplemental Admin Expenses	84.2	290.2	574.7	949.2	23.0%	4.6	-	4.0	8.0	9.4	9.8	6.9	11.6	13.8																			
Immed Needs/Gen'l Relief Tokens (part of 410016)	98.0	117.0	157.5	372.5	9.0%	9.0	11.1	9.0	9.2	9.4	9.6	9.9	10.1	10.3																			
Investment & Debt Management (610340)	12.3	15.1	20.4	47.9	1.2%	1.1	1.1	1.2	1.2	1.2	1.2	1.3	1.3	1.3																			
Bond Payments - Worker's Comp COP	27.8	-	-	27.8	0.7%	14.0	13.8	-	-	-	-	-	-	-																			
Bond Payments - Capital Grant Receipts	1.6	-	-	1.6	0.0%	0.8	0.8	-	-	-	-	-	-	-																			
Bond Payments - Prop. C 40%	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-																			
Subtotal, Cash Only Uses	863.6	1,163.1	1,720.0	3,746.7	90.6%	84.9	83.5	77.4	81.1	84.2	86.2	85.1	91.5	95.4																			
Bond Eligible																																	
Transit Planning (part of 405511)	97.9	124.1	167.1	389.0	9.4%	6.5	8.7	9.5	9.7	10.0	10.2	10.5	10.7	10.9																			
Subtotal, Bond Eligible Uses	97.9	124.1	167.1	389.0	9.4%	6.5	8.7	9.5	9.7	10.0	10.2	10.5	10.7	10.9																			
Total Uses	961.5	1,287.2	1,887.0	4,135.7	100.0%	91.4	92.2	86.9	90.9	94.2	96.4	95.6	102.2	106.3																			
Beginning Balance	7.9	0.0	0.0	7.9	-	7.9	12.3	9.3	6.3	0.9	0.0	0.0	0.0	0.0																			
Annual Surplus/(Shortfall)	(7.9)	0.0	0.0	(7.9)	-	4.3	(3.0)	(3.0)	(5.4)	(0.9)	0.0	0.0	0.0	(0.0)																			
Cumulative Ending Balance	0.0	0.0	0.0	0.0	-	12.3	9.3	6.3	0.9	0.0	0.0	0.0	0.0	0.0																			

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	2018 2019	2019 2020	2020 2021	2021 2022	2022 2023	2023 2024	2024 2025	2025 2026	2026 2027	2027 2028	2028 2029
(\$ in millions)											
SOURCES OF FUNDS											
Local											
Measure R (Admin Portion)	14.0	14.7	15.5	16.2	16.8	17.5	18.3	19.0	19.7	20.5	21.2
TDA (Admin. Portion)	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
Proposition A (Admin. Portion)	46.8	49.2	51.6	53.9	56.2	58.5	60.9	63.4	65.8	68.3	70.7
Proposition C (Admin. Portion)	14.0	14.7	15.5	16.2	16.8	17.5	18.3	19.0	19.7	20.5	21.2
Proposition C Interest	1.4	1.4	1.4	1.4	1.5	1.5	1.5	1.6	1.6	1.6	1.6
Proposition C 40% (Cash)	13.5	13.7	13.9	14.2	14.4	14.6	14.8	15.0	15.2	15.5	15.7
Lease Revenues	9.7	9.9	10.1	10.3	10.5	10.7	10.9	11.1	11.3	11.5	11.7
Other (General Fund)	-	-	-	-	-	-	-	-	-	-	-
Net Bond Proceeds - Prop. C 40%	-	-	-	-	-	-	-	-	-	-	-
Subtotal Local	105.4	109.6	114.1	118.0	122.2	126.3	130.6	135.0	139.3	143.8	148.2
State											
Reg Improv Prog (RIP) (PPM - see Hwy Sum pg)	-	-	-	-	-	-	-	-	-	-	-
Misc. Grants (No Revenue Sheet)	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	-	-	-	-	-	-	-	-	-	-	-
Federal	-	-	-	-	-	-	-	-	-	-	-
RSTP	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	-	-	-	-	-	-	-	-	-	-	-
Total Sources of Funds	105.4	109.6	114.1	118.0	122.2	126.3	130.6	135.0	139.3	143.8	148.2
USES OF FUNDS											
Cash Only											
Non-Allocable & Unit Overhead	32.2	32.8	33.4	34.1	34.8	35.4	36.1	36.7	37.4	38.2	38.9
Property Mgt & Development (610041, 51, 61)	16.1	16.5	16.8	17.1	17.4	17.8	18.1	18.4	18.8	19.2	19.5
Union Station Master Plan (405557)	-	-	-	-	-	-	-	-	-	-	-
Transit Corridor Development Plans (part of 405511)	-	-	-	-	-	-	-	-	-	-	-
Other P & P Planning (405510, 51)	6.1	6.2	6.4	6.5	6.6	6.7	6.9	7.0	8.5	8.6	8.8
Other Administrative Expenses (300015)	11.8	12.0	12.3	12.5	12.7	13.0	13.2	13.5	13.7	14.0	14.3
Project Management Information System (8600001)	-	-	-	-	-	-	-	-	-	-	-
Supplemental Admin Expenses	16.1	18.6	21.2	23.4	25.7	28.1	30.6	33.1	34.2	36.5	38.8
Limited Needs/Gen'l Relief Tokens (part of 410016)	10.5	10.7	10.9	11.2	11.4	11.6	11.8	12.0	12.2	12.5	12.7
Investment & Debt Management (610340)	1.4	1.4	1.4	1.4	1.5	1.5	1.5	1.6	1.6	1.6	1.6
Bond Payments - Worker's Comp COP	-	-	-	-	-	-	-	-	-	-	-
Bond Payments - Capital Grant Receipts	-	-	-	-	-	-	-	-	-	-	-
Bond Payments - Prop. C 40%	-	-	-	-	-	-	-	-	-	-	-
Subtotal, Cash Only Uses	94.3	98.3	102.5	106.2	110.1	114.0	118.1	122.3	126.4	130.6	134.7
Bond Eligible											
Transit Planning (part of 405511)	11.2	11.4	11.6	11.8	12.1	12.3	12.5	12.7	13.0	13.2	13.5
Subtotal, Bond Eligible Uses	11.2	11.4	11.6	11.8	12.1	12.3	12.5	12.7	13.0	13.2	13.5
Total Uses	105.4	109.6	114.1	118.0	122.2	126.3	130.6	135.0	139.3	143.8	148.2
Beginning Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/(Shortfall)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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	2029	2030	2030	2031	2031	2032	2032	2033	2033	2034	2034	2035	2035	2036	2036	2037	2037	2038	2038	2039	2039	2040	2040
(\$ in millions)																							
SOURCES OF FUNDS																							
Local																							
Measure R (Admin Portion)	21.9	22.6	22.6	23.3	23.3	23.9	23.9	24.7	24.7	25.4	25.4	26.1	26.1	26.9	26.9	27.7	27.7	28.4	28.4	-	-	-	-
TDA (Admin. Portion)	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
Proposition A (Admin. Portion)	73.1	75.3	75.3	77.5	77.5	79.8	79.8	82.3	82.3	84.8	84.8	87.1	87.1	89.7	89.7	92.3	92.3	94.7	94.7	97.2	97.2	97.2	97.2
Proposition C (Admin. Portion)	21.9	22.6	22.6	23.3	23.3	24.0	24.0	24.7	24.7	25.4	25.4	26.1	26.1	26.9	26.9	27.7	27.7	28.4	28.4	29.2	29.2	29.2	29.2
Proposition C Interest	1.7	1.7	1.7	1.7	1.7	1.8	1.8	1.8	1.8	1.8	1.8	1.9	1.9	1.9	1.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Proposition C 40% (Cash)	16.0	16.2	16.2	16.5	16.5	16.7	16.7	17.0	17.0	17.3	17.3	17.6	17.6	17.9	17.9	18.2	18.2	18.5	18.5	18.8	18.8	18.8	18.8
Lease Revenues	12.0	12.2	12.2	12.4	12.4	12.6	12.6	12.9	12.9	13.2	13.2	13.4	13.4	13.7	13.7	14.0	14.0	14.2	14.2	14.5	14.5	14.5	14.5
Other (General Fund)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Bond Proceeds - Prop. C 40%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Local	152.6	156.6	156.6	160.6	160.6	164.9	164.9	169.4	169.4	173.9	173.9	178.3	178.3	183.0	183.0	187.7	187.7	192.2	192.2	192.2	192.2	192.2	192.2
State																							
Reg Improv Prog (RIP) (PPM - see Hwy Sum pg)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Misc. Grants (No Revenue Sheet)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal State	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Federal																							
RSTP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Federal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Sources of Funds	152.6	156.6	156.6	160.6	160.6	164.9	164.9	169.4	169.4	173.9	173.9	178.3	178.3	183.0	183.0	187.7	187.7	192.2	192.2	192.2	192.2	192.2	192.2
USES OF FUNDS																							
Cash Only																							
Non-Allocable & Unit Overhead	39.7	40.4	40.4	41.2	41.2	42.0	42.0	42.8	42.8	43.7	43.7	44.6	44.6	45.5	45.5	46.4	46.4	47.3	47.3	48.2	48.2	48.2	48.2
Property Mgt & Development (610041, 51, 61)	19.9	20.3	20.3	20.7	20.7	21.1	21.1	21.5	21.5	21.9	21.9	22.4	22.4	22.8	22.8	23.3	23.3	23.7	23.7	24.2	24.2	24.2	24.2
Union Station Master Plan (405557)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transit Corridor Development Plans (part of 405511)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other P & P Planning (405510, 51)	9.0	9.1	9.1	9.3	9.3	9.5	9.5	9.7	9.7	9.9	9.9	10.1	10.1	10.3	10.3	10.5	10.5	10.7	10.7	10.9	10.9	10.9	
Other Administrative Expenses (300015)	14.5	1.9	1.9	3.6	3.6	5.6	5.6	8.1	8.1	10.7	10.7	13.1	13.1	15.7	15.7	17.1	17.1	18.4	18.4	26.4	26.4	26.4	26.4
Project Management Information System (860001)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Supplemental Admin Expenses	41.1	55.9	55.9	56.4	56.4	56.7	56.7	56.6	56.6	56.5	56.5	56.4	56.4	56.2	56.2	57.3	57.3	58.2	58.2	23.4	23.4	23.4	23.4
Immed Needs/Gen'l Relief Tokens (part of 410016)	13.0	13.2	13.2	13.5	13.5	13.7	13.7	14.0	14.0	14.3	14.3	14.6	14.6	14.9	14.9	15.2	15.2	15.5	15.5	15.8	15.8	15.8	15.8
Investment & Debt Management (610340)	1.7	1.7	1.7	1.7	1.7	1.8	1.8	1.8	1.8	1.8	1.8	1.9	1.9	1.9	1.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Bond Payments - Worker's Comp COP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Payments - Capital Grant Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Payments - Prop. C 40%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal, Cash Only Uses	138.8	142.6	142.6	146.3	146.3	150.3	150.3	154.5	154.5	158.8	158.8	162.9	162.9	167.2	167.2	171.6	171.6	175.8	175.8	151.0	151.0	151.0	151.0
Bond Eligible																							
Transit Planning (part of 405511)	13.8	14.0	14.0	14.3	14.3	14.6	14.6	14.8	14.8	15.1	15.1	15.4	15.4	15.8	15.8	16.1	16.1	16.4	16.4	16.7	16.7	16.7	16.7
Subtotal, Bond Eligible Uses	13.8	14.0	14.0	14.3	14.3	14.6	14.6	14.8	14.8	15.1	15.1	15.4	15.4	15.8	15.8	16.1	16.1	16.4	16.4	16.7	16.7	16.7	16.7
Total Uses	152.6	156.6	156.6	160.6	160.6	164.9	164.9	169.4	169.4	173.9	173.9	178.3	178.3	183.0	183.0	187.7	187.7	192.2	192.2	192.2	192.2	192.2	192.2
Beginning Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/(Shortfall)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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(\$ in millions)	Years '10-'19		Years '20-'29		Years '30-'40		Total '10-'40	%	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
	'10-'19	'20-'29	'30-'40	'10-'40	2009	2010			2011	2012	2013	2014	2015	2016	2017	2018	2019		
SOURCES OF FUNDS																			
Local																			
TDA Article 4	10.7	12.9	18.1	41.8	6.3%	5.4	-	-	-	-	-	-	-	1.0	1.0	1.1	1.1	1.1	1.1
Proposition A (Admin)	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C (Admin)	0.6	-	-	0.6	0.1%	0.3	-	0.2	0.1	-	-	-	-	-	-	-	-	-	-
Proposition C 10% (Cash)	-	-	-	-	0.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C 40% (Cash)	47.0	104.7	205.9	357.6	53.7%	2.9	1.3	12.6	8.7	8.9	9.2	8.8	8.9	8.7	8.9	8.9	9.1	9.3	9.3
Lease Revenues	42.8	29.0	0.0	71.8	10.8%	-	5.9	0.7	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Advertising and Other General revenues	29.8	36.4	45.0	111.1	16.7%	3.1	2.4	-	4.4	4.4	2.9	3.0	3.1	3.0	3.1	3.2	3.2	3.2	3.2
Subtotal Local	130.9	183.0	269.0	582.9	87.4%	11.6	9.6	13.3	13.5	13.5	13.2	13.5	13.8	13.5	13.8	14.2	14.2	14.6	14.6
State																			
STA - Operator Revenue Share	1.2	2.3	2.9	6.5	1.0%	-	-	-	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Subtotal State	1.2	2.3	2.9	6.5	1.0%				0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Federal																			
Section 5309 Fixed Guideway Mod.	4.2	4.8	6.2	15.2	2.3%	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Homeland Security Grants	20.0	20.0	22.0	62.0	9.3%	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Subtotal Federal	24.2	24.8	28.2	77.2	11.6%	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4
Total Sources of Funds	156.3	210.2	300.1	666.5	100.0%	14.0	12.0	15.7	15.9	16.1	15.8	16.2	16.5	16.2	16.5	16.9	16.9	17.3	17.3
USES OF FUNDS																			
Non-Revenue Vehicles & Equip.	42.0	52.7	70.9	165.6	24.9%	5.4	1.6	4.0	4.1	4.2	4.3	4.4	4.5	4.4	4.5	4.6	4.6	4.7	4.7
IT/Communications	26.1	36.3	48.9	111.4	16.7%	2.2	0.9	1.7	2.9	2.9	3.0	3.1	3.1	3.1	3.1	3.2	3.2	3.3	3.3
Anti-Terrorism (Homeland Security)	20.0	20.0	22.0	62.0	9.3%	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
General Svcs Maint & Wrhse Ops	28.1	38.3	51.5	117.9	17.7%	1.8	1.9	1.9	3.0	3.1	3.1	3.1	3.2	3.1	3.2	3.3	3.4	3.4	3.4
Local Transportation Projects (410034)	13.7	30.7	63.3	107.7	16.2%	0.3	3.2	3.6	1.4	1.3	0.7	0.7	0.7	0.7	0.7	0.7	0.8	0.9	0.9
Metro Art Program	2.4	2.9	4.0	9.3	1.4%	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.3
Subtotal, Cash Only Uses	132.4	180.9	260.7	574.0	86.1%	11.8	9.7	13.4	13.6	13.7	13.4	13.7	14.0	13.7	14.0	14.3	14.3	14.6	14.6
Bond Eligible																			
USG Headquarters Building	10.5	12.9	17.3	40.6	6.1%	1.0	1.0	1.0	1.0	1.0	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.2	1.2
Gateway Transit Plaza	2.4	3.0	4.0	9.4	1.4%	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.3
Other Agencywide Capital	11.0	13.5	18.1	42.5	6.4%	1.0	1.0	1.0	1.1	1.1	1.1	1.1	1.1	1.1	1.2	1.2	1.2	1.2	1.2
Subtotal, Bond Eligible Uses	23.9	29.3	39.4	92.5	13.9%	2.2	2.2	2.2	2.3	2.4	2.4	2.4	2.5	2.5	2.5	2.6	2.6	2.6	2.6
Total Uses	156.3	210.2	300.1	666.5	100.0%	14.0	11.9	15.7	15.9	16.1	15.8	16.2	16.5	16.2	16.5	16.9	16.9	17.3	17.3
Beginning Balance	0.0	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	0.0	0.0	0.0	-	0.0	0.0	0.0	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

LACMTA Financial Forecasting Model
LACMTA Agency-wide Capital

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	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
SOURCES OF FUNDS											
Local											
TDA Article 4	1.2	1.2	1.2	1.2	1.3	1.3	1.3	1.4	1.4	1.4	1.4
Proposition A (Admin)	-	-	-	-	-	-	-	-	-	-	-
Proposition C (Admin)	-	-	-	-	-	-	-	-	-	-	-
Proposition C 10% (Cash)	-	-	-	-	-	-	-	-	-	-	-
Proposition C 40% (Cash)	1.0	1.1	1.2	11.3	11.5	15.2	15.5	15.7	16.0	16.0	16.3
Lease Revenues	9.5	9.7	9.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Advertising and Other General revenues	3.3	3.4	3.4	3.5	3.6	3.7	3.7	3.8	3.9	3.9	4.0
Subtotal Local	15.0	15.3	15.7	16.0	16.4	20.2	20.5	20.9	21.3	21.3	21.7
State											
STA - Operator Revenue Share	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Subtotal State	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Federal											
Section 5309 Fixed Guideway Mod.	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
Homeland Security Grants	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Subtotal Federal	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Total Sources of Funds	17.6	18.0	18.4	18.7	19.1	22.9	23.3	23.6	24.1	24.1	24.5
USES OF FUNDS											
Non-Revenue Vehicles & Equip.	4.8	4.9	5.0	5.1	5.2	5.3	5.4	5.5	5.6	5.6	5.7
IT/Communications	3.3	3.4	3.5	3.5	3.6	3.7	3.7	3.8	3.9	3.9	4.0
Anti-Terrorism (Homeland Security)	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
General Svcs Maint & Wrhse Ops	3.5	3.6	3.6	3.7	3.8	3.9	3.9	4.0	4.1	4.1	4.2
Local Transportation Projects (410034)	1.0	1.1	1.2	1.2	1.3	4.8	4.9	5.0	5.0	5.0	5.1
Metro Art Program	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Subtotal, Cash Only Uses	14.9	15.3	15.6	15.9	16.2	20.0	20.3	20.6	20.9	20.9	21.3
Bond Eligible											
USG Headquarters Building	1.2	1.2	1.2	1.2	1.3	1.3	1.3	1.3	1.4	1.4	1.4
Gateway Transit Plaza	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Other Agencywide Capital	1.2	1.3	1.3	1.3	1.3	1.4	1.4	1.4	1.4	1.4	1.5
Subtotal, Bond Eligible Uses	2.7	2.7	2.8	2.8	2.9	2.9	3.0	3.1	3.1	3.1	3.2
Total Uses	17.6	18.0	18.4	18.7	19.1	22.9	23.3	23.6	24.1	24.1	24.5
Beginning Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	0.0	0.0	0.0	(0.0)	(0.0)	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

LACMTA Financial Forecasting Model
LACMTA Agency-wide Capital

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	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
SOURCES OF FUNDS												
Local												
TDA Article 4	1.5	1.5	1.5	1.6	1.6	1.6	1.7	1.7	1.8	1.8	1.8	1.8
Proposition A (Admin)	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C (Admin)	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C 10% (Cash)	-	-	-	-	-	-	-	-	-	-	-	-
Proposition C 40% (Cash)	16.6	17.0	17.4	17.8	18.2	18.6	19.1	19.6	20.1	20.5	20.5	21.0
Lease Revenues	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Advertising and Other General revenues	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1
Subtotal Local	22.2	22.6	23.0	23.4	23.9	24.4	24.9	25.4	25.9	26.4	26.4	26.9
State												
STA - Operator Revenue Share	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Subtotal State	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Federal												
Section 5309 Fixed Guideway Mod.	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
Homeland Security Grants	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Subtotal Federal	2.5	2.5	2.5	2.5	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6
Total Sources of Funds	24.9	25.4	25.8	26.2	26.7	27.2	27.7	28.2	28.8	29.3	29.3	29.8
USES OF FUNDS												
Non-Revenue Vehicles & Equip.	5.8	6.0	6.1	6.2	6.3	6.4	6.6	6.7	6.8	7.0	7.0	7.1
IT/Communications	4.0	4.1	4.2	4.3	4.3	4.4	4.5	4.6	4.7	4.8	4.8	4.9
Anti-Terrorism (Homeland Security)	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
General Svcs Maint & Wrhse Ops	4.2	4.3	4.4	4.5	4.6	4.7	4.8	4.9	5.0	5.1	5.1	5.2
Local Transportation Projects (410034)	5.2	5.3	5.4	5.5	5.6	5.7	5.9	6.0	6.1	6.2	6.2	6.3
Metro Art Program	0.3	0.3	0.3	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Subtotal, Cash Only Uses	21.7	22.0	22.4	22.8	23.2	23.6	24.1	24.5	25.0	25.4	25.4	25.9
Bond Eligible												
USG Headquarters Building	1.4	1.5	1.5	1.5	1.5	1.6	1.6	1.6	1.7	1.7	1.7	1.7
Gateway Transit Plaza	0.3	0.3	0.3	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Other Agencywide Capital	1.5	1.5	1.5	1.6	1.6	1.6	1.7	1.7	1.7	1.8	1.8	1.8
Subtotal, Bond Eligible Uses	3.2	3.3	3.4	3.4	3.5	3.6	3.6	3.7	3.8	3.9	3.9	3.9
Total Uses	24.9	25.4	25.8	26.2	26.7	27.2	27.7	28.2	28.8	29.3	29.3	29.8
Beginning Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	(0.0)	0.0	0.0	(0.0)	0.0	(0.0)	0.0	(0.0)	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

LACMTA Financial Forecasting Model
 Bus Operations Summary - All Operators

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(\$ in millions)	Years '10-'19		Years '20-'29		Years '30-'40		Total '10-'40	%	2009		2010		2011		2012		2013		2014		2015		2016		2017			
	'10-'19	'19-'19	'20-'29	'29-'29	'30-'40	'39-'40			'10-'40	2009	2010	2009	2010	2011	2012	2013	2014	2015	2016	2017								
SOURCES OF FUNDS																												
Local																												
1	4,088.7	5,634.6	7,869.3	17,592.6	344.4	356.7	351.4	361.7	398.8	412.3	445.1	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8	450.8
3	2,292.9	2,799.6	3,809.7	8,902.1	250.2	205.7	210.2	215.3	220.8	226.6	232.5	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3	238.3
4	1,120.8	1,811.8	2,827.9	5,760.5	85.7	90.4	96.1	101.7	107.7	114.2	121.0	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8	127.8
5	1,365.2	2,177.4	4,470.0	8,012.6	130.8	129.3	139.8	135.5	128.0	130.6	136.7	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0	148.0
6	143.5	232.0	362.1	737.6	11.0	11.6	12.3	13.0	13.8	14.6	15.5	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4	16.4
7	2,480.9	3,806.0	6,970.7	13,257.6	252.5	226.9	216.9	238.6	224.9	238.4	246.3	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7	262.7
8	346.3	471.2	656.0	1,473.5	27.9	29.4	25.7	33.1	35.0	36.8	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1
9	219.7	150.7	207.0	577.4	27.9	38.3	35.0	32.0	26.5	11.4	10.8	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0
10	1,454.4	2,357.4	3,296.3	7,108.1	108.6	116.5	125.0	132.4	140.1	148.6	157.4	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3	166.3
11	13,512.5	19,440.7	30,468.8	63,422.0	1,238.9	1,204.7	1,212.4	1,263.3	1,295.7	1,333.5	1,403.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3	1,460.3
12	State																											
13	485.0	576.0	702.8	1,763.8	-	62.3	51.7	51.7	51.9	52.4	52.9	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5
14	485.0	576.0	702.8	1,763.8	-	62.3	51.7	51.7	51.9	52.4	52.9	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5	53.5
15	Federal																											
16	20.6	120.7	-	141.3	-	-	-	4.9	5.1	5.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	1,088.2	1,173.7	829.6	3,091.5	148.2	64.5	152.4	94.5	96.7	108.9	103.1	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8	105.8
18	599.7	732.3	985.5	2,317.5	54.4	55.1	58.7	57.4	58.8	60.2	61.7	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1	63.1
19	1,708.5	2,026.7	1,815.1	5,550.3	202.6	119.6	211.0	156.8	160.6	174.1	164.8	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9	168.9
20	15,706.0	22,043.4	32,986.7	70,736.0	1,441.5	1,386.6	1,475.2	1,471.8	1,508.2	1,560.0	1,621.1	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7
21	250.4	284.3	382.9	917.5	21.1	27.4	27.9	28.6	22.8	23.4	24.0	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5
22	195.7	319.0	499.4	1,014.1	14.9	14.6	17.5	17.8	18.8	20.0	21.2	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4
23	16,152.0	22,646.8	33,868.9	72,667.7	1,477.5	1,428.6	1,520.6	1,518.2	1,549.9	1,603.3	1,666.2	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6
USES OF FUNDS																												
24	USES OF FUNDS																											
25	14,564.5	20,218.9	30,476.7	65,260.1	1,358.4	1,376.1	1,371.0	1,356.3	1,387.4	1,432.6	1,487.9	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2	1,542.2
26	152.1	187.5	252.4	592.0	13.1	14.1	14.4	14.7	15.1	15.4	15.8	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2	16.2
27	364.7	471.2	656.0	1,491.9	32.3	32.9	33.8	34.7	35.8	36.8	38.0	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1	39.1
28	738.8	1,165.8	1,601.5	3,506.2	52.1	57.2	62.0	66.1	69.9	75.1	79.4	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3	85.3
29	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
30	15,820.1	22,043.4	32,986.7	70,850.2	1,455.9	1,480.3	1,481.2	1,471.9	1,508.2	1,560.0	1,621.1	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7	1,682.7
31	250.4	284.3	382.9	917.5	21.1	27.4	27.9	28.6	22.8	23.4	24.0	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5	24.5
32	195.7	319.0	499.4	1,014.1	14.9	14.6	17.5	17.8	18.8	20.0	21.2	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4	22.4
33	16,266.2	22,646.8	33,868.9	72,781.8	1,492.0	1,522.3	1,526.7	1,518.2	1,549.9	1,603.3	1,666.2	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6	1,729.6
34	CASH BALANCE																											
35	114.1	0.0	(0.0)	114.1	114.1	99.7	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
36	(114.1)	(0.0)	0.0	(114.1)	(14.4)	(93.7)	(6.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)
37	0.0	(0.0)	0.0	0.0	99.7	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

LACMTA Financial Forecasting Model

Bus Operations Summary - All Operators

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	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
(\$ in millions)	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	
SOURCES OF FUNDS													
Local													
1	481.3	486.2	505.9	510.9	531.6	536.8	558.4	563.8	588.8	594.5	618.8	624.9	
3	243.9	249.4	254.8	260.3	265.8	271.3	276.6	282.3	288.1	293.8	300.2	306.4	
4	134.7	141.6	148.9	156.4	163.1	170.1	177.0	184.5	191.9	199.2	206.7	214.1	
5	190.1	156.3	149.1	171.2	141.6	172.3	181.4	228.7	249.5	286.9	288.3	308.4	
6	17.2	18.1	19.1	20.0	20.9	21.8	22.7	23.6	24.6	25.5	26.5	27.4	
7	277.3	296.4	300.8	288.9	360.3	315.9	349.3	381.2	430.1	433.4	454.9	491.2	
8	40.1	41.2	42.2	43.3	44.4	45.4	46.5	47.6	48.7	49.8	51.0	52.2	
9	13.3	13.6	13.8	14.1	14.4	14.7	14.9	15.2	15.5	15.7	16.1	16.4	
10	175.2	184.3	193.7	203.5	212.2	221.3	230.3	240.0	249.7	259.1	269.0	278.6	
11	1,513.1	1,587.1	1,628.2	1,668.6	1,754.4	1,769.6	1,857.2	1,966.9	2,086.8	2,158.1	2,231.4	2,319.6	
12	State												
13	54.0	54.5	55.1	55.6	56.2	56.7	57.3	57.9	58.4	59.0	59.6	60.2	
14	54.0	54.5	55.1	55.6	56.2	56.7	57.3	57.9	58.4	59.0	59.6	60.2	
15	Federal												
16	-	5.5	5.8	24.1	18.9	36.2	17.7	18.1	-	-	-	-	
17	113.2	101.1	111.1	140.1	112.6	133.2	138.6	125.5	116.1	95.8	112.2	88.4	
18	64.5	65.8	67.1	68.4	69.8	71.1	72.4	73.8	75.2	76.6	78.2	79.7	
19	177.7	172.4	184.0	232.6	201.3	240.5	228.7	217.5	191.3	172.4	190.4	168.1	
20	1,744.8	1,814.1	1,867.3	1,956.8	2,011.8	2,066.8	2,143.1	2,242.2	2,336.5	2,389.5	2,481.4	2,547.9	
21	25.0	25.6	26.1	26.6	27.1	27.6	28.1	28.6	29.2	29.7	30.3	30.9	
22	23.6	24.9	26.2	27.5	28.7	29.9	31.2	32.5	33.8	35.1	36.4	37.8	
23	1,793.5	1,864.5	1,919.5	2,010.9	2,067.6	2,124.3	2,202.4	2,303.3	2,399.5	2,454.3	2,548.2	2,616.6	
24 USES OF FUNDS													
25	1,594.0	1,658.4	1,706.8	1,791.4	1,841.7	1,891.9	1,963.5	2,057.6	2,146.9	2,194.8	2,281.5	2,342.7	
26	16.5	16.9	17.2	17.5	17.9	18.2	18.5	18.9	19.2	19.6	20.0	20.4	
27	40.1	41.2	42.2	43.3	44.4	45.4	46.5	47.6	48.7	49.8	51.0	52.2	
28	94.3	97.6	101.0	104.6	107.9	111.2	114.6	118.1	121.7	125.2	128.9	132.6	
29	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
30	1,744.8	1,814.1	1,867.3	1,956.8	2,011.8	2,066.8	2,143.1	2,242.2	2,336.5	2,389.5	2,481.4	2,547.9	
31	25.0	25.6	26.1	26.6	27.1	27.6	28.1	28.6	29.2	29.7	30.3	30.9	
32	23.6	24.9	26.2	27.5	28.7	29.9	31.2	32.5	33.8	35.1	36.4	37.8	
33	1,793.5	1,864.5	1,919.5	2,010.9	2,067.6	2,124.3	2,202.4	2,303.3	2,399.5	2,454.3	2,548.2	2,616.6	
34 CASH BALANCE													
35	0.0	0.0	0.0	0.0	(0.0)	(0.0)	0.0	0.0	0.0	0.0	(0.0)	(0.0)	
36	0.0	0.0	0.0	(0.0)	0.0	0.0	0.0	0.0	0.0	(0.0)	0.0	(0.0)	
37	0.0	0.0	0.0	(0.0)	(0.0)	0.0	0.0	0.0	0.0	(0.0)	(0.0)	(0.0)	